



## First Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 09/11/18**

**All corrections/supplements addressing these notes should be filed by 9/04/18.**

Later-filed documents might not be reviewed prior to the hearing and could result in a continuance of your case. Updates to these notes *typically* will be posted three court days prior to the hearing.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb0816

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**PROBATE**

-----  
DATE: 09/11/18      TIME: 8:30      DEPT: S35P  
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CASE#: PRO PS1300730

CASE NAME: Joanna Lexx Kubo

HEARING:

Accounting Review by \*\*\*

COUNSEL:

JOANNA LEXX KUBO

(DEC)...WALTER T. MOORE

MICHAEL MORTON

(PET)...BROCK, MARTIN & VOORHEES, PC

MICHAEL MORTON

(PET)...E LAWRENCE BROCK

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Michael Morton on 10/16/13, full authority and no bond.
2. Status Report Order entered 09/12/17; account now due.
3. No accounting or updated status report. **Need** same.

RECOMMENDATION:

Inquire status.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 09/11/18      TIME: 8:30      DEPT: S35P  
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CASE#: PRO PS1601072

CASE NAME: POPPY ANN WALKER SEPARATE PROPERTY TRUST

HEARING:

Readiness Calendar

COUNSEL:

JAY JAY HENDERSON

(OBJ)...THE GROSSMANLAW FIRM,

JAY JAY HENDERSON

(PET)...THE GROSSMAN LAW FIRM

MICHAEL WALKER

(PET)...GAUDY LAW, INC

POPPY ANN WALKER TRUST DATED

(TRU)...

No notes – Readiness.

(nb)

Future Hearing:

10/11/18 Accounting Review.

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **CONSERVATORSHIP**

-----  
DATE: 09/11/18      TIME: 9:30      DEPT: S35P  
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CASE#: CON PS1400141

CASE NAME: Febe Gonzalez

HEARING:

Accounting Review by \*\*\*

COUNSEL:

FEBE GONZALEZ

(CEP)...

SILVIA GONZALEZ

(CPE)...GARY H BLAYLOCK

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review by Conservator of the Estate, Silvia Gonzalez.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order Settling First Account entered 03/06/18; second account now due.
2. No accounting or waiver of account. **Need** same.

RECOMMENDATION:

Inquire status. Clerk to notice surety.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 09/11/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1500302

CASE NAME: MURIEL ENID BRYANT

HEARING:

Accounting Review by \*\*\*

COUNSEL:

LINDA HENRY	(CE )...VOORHEES LAW GROUP
LINDA JEAN HENRY	(CE )...VOORHEES & RATZLAFF LAW ,
MURIEL ENID BRYANT	(CEP)...DONNASUE ORTIZ
TERRY WAYNE ATTKISSON	(CP )...VOORHEES & RATZLAFF LAW

**XREF: CONPS1600017** (James William Bryant)

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review by Conservator of the Estate, Linda Henty-daughter.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order Settling First Account entered 03/13/18; second account now due.
2. No accounting or waiver of account. **Need** same.

RECOMMENDATION:

Inquire status. Clerk to notice surety.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 09/11/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1600017

CASE NAME: JAMES WILLIAM BRYANT

HEARING:

Accounting Review by \*\*\*

COUNSEL:

JAMES WILLIAM BRYANT	(CEP)...DONNASUE ORTIZ
LINDA HENRY	(CE )...VOORHEES LAW GROUP
LINDA JEAN HENRY	(CE )...VOORHEES & RATZLAFF
TERRY WAYNE ATTKISSON	(CP )...VOORHEES & RATZLAFF

**XREF: CONPS1500302** (Muriel Enid Bryant)

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review by Conservator of the Estate, Linda Henty-daughter.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order Settling First Account entered 03/13/18; second account now due.
2. No accounting or waiver of account. **Need** same.

RECOMMENDATION:

Inquire status. Clerk to notice surety.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/11/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1700031

CASE NAME: MTR OF EVELYN TERESA NUNO

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of ROQUE NUNO

COUNSEL:

EVELYN TERESA NUNO (CTP)...WALTER T. MOORE  
ROQUE NUNO (CP)...PRO/PER

GENERAL INFORMATION

Roque Nuno appointed Limited Conservator of the Person on 06/06/17.

**Continued from 01/09/18 and 03/13/18.**

THIS CASE IS SET FOR HEARING ON Compliance Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Notification of Conservatee's Rights; Care Plan; and Determination of Conservatee's Appropriate Level of Care filed.

RECOMMENDATION:

None.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**PA**

-----  
DATE: 09/11/18      TIME: 10:00      DEPT: S35P  
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CASE#: PRO PS1300300

CASE NAME: MILDRED SERRENA WHEELER

HEARING:

Hearing re Final Discharge

COUNSEL:

BOBBIE BROOKS	(PET)...PRO/PER
DEMARRIO D BROOKS	(PET)...BRYAN C HARTNELL
DUANE P. BOOTH	(TP )...DUANE P BOOTH
EUGENIA WOODS	(PET)... GILBERT A DIAZ
MILDRED SERRENA WHEELER	(DEC)...
PUBLIC ADMINISTRATOR	(SA )...CRAIG M PARKER
THADDIS BROOKS	(PET)...BRYAN C HARTNELL

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Final Discharge re Successor Administrator, Public Administrator.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Order Granting Petition for Amended Distribution entered on 06/25/18.
2. No receipts. **Need** same.
3. **Need** informal account for reserves per Local Rule 20-911.
4. **Need** Ex-Parte Petition/Order for Final Discharge.

RECOMMENDATION:

Inquire status.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**



Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**PROBATE**

-----  
DATE: 09/11/18      TIME: 8:30      DEPT: S36P  
-----

CASE#: PRO PS0700035

CASE NAME: KIERRA FALCON

**SEE ALSO 2**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

LOIS LEFLAR

(PET)...RANDOLPH M SHARON

LOIS LEFLAR

(STE)...PRO/PER

PFF BANK & TRUST

(PET)...RANDOLPH M SHARON

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review by Trustee, Lois Leflar.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex Parte Petition to Dispense with Accounting and Order entered 08/24/17; account now due starting 08/08/17.
2. No accounting or waiver of account. **Need** same.

RECOMMENDATION:

Inquire status.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18      TIME: 8:30      DEPT: S36P  
-----

CASE#: PRO PS0700035

CASE NAME: KIERRA FALCON

**SEE ALSO 1**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

LOIS LEFLAR

(PET)...RANDOLPH M SHARON

LOIS LEFLAR

(STE)...PRO/PER

PFF BANK & TRUST

(PET)...RANDOLPH M SHARON

**VACATE** – duplicate setting.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1200050

CASE NAME: ADOLPH ROBERT RIMPAU TRUST

HEARING:

Sixth Account and Report of VERONICA LANUZA and Petition for allowance of fees filed.

COUNSEL:

ADOLPH ROBERT RIMPAU (AKA ROBE (TRU)...

JAMES R KOSTOFF

(PET)...M DANIEL SAYLOR

VERONICA LANUZA

(PET)...M DANIEL SAYLOR

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Sixth Account Current and Report of Successor Trustee; Ratification of Acts of Successor Trustee; Petition for Fees; and Decrease in Bond by Successor Trustee, Veronica Lanuza ["Petitioner"-PPF].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner's License expired on 09/30/17. Question whether license has been renewed and if so, the new expiration date? **Need** verified supplement.
2. Accounting period: 07/01/17 to 06/30/18.
3. Assets on hand \$417,820.16 consisting of \$5,840.74 in cash and the balance in securities and real property.
4. Current bond of \$1,085,000.00. Petitioner requests a bond reduction by \$40,000 for a new bond of \$1,045,000.00. Appears excessive based on carry value. Suggest bond of \$462,500.00 (includes recovery). **JTD.**
5. Petitioner requests fees of \$4,266.50 billed at \$115/hour for a total of 37.10 hours. Itemized [LF pgs.20-23].
6. Attorney requests fees of \$3,248.75. Billed for 3.25 hours' attorney time at \$375/hour and 14.50 hours' paralegal time at \$140/hour for a total of 17.75 hours. Itemized [LF p. 26]. **JTD.**
7. Proposed order: 07/27/18 reflects incorrect bond amount.

RECOMMENDATION:

Need to clear note 1 then Court's discretion re: bond and fees. If approved, set hearing re Accounting Review for **08/26/19.**

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1600826

CASE NAME: MTR OF LUCY M ESTRADA

HEARING:

Accounting Review by \*\*\*

COUNSEL:

LUCY M ESTRADA

(DEC)...

PAUL ESTRADA

(PET)...LAW OFFICE OF DAVID T EGLI

#### GENERAL INFORMATION

**Continued from 12/14/17, 03/28/18 and 05/08/18 at request of counsel. Status report currently awaiting signatures. The Court accepts oral report of Mr. Egli as to what the status report will contain. Notice to be given by David Egli.**

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Paul Estrada, son, on 10/06/16; full authority, no bond.
2. Final Inventory and Appraisal filed 03/22/18.
3. **Need** accounting or status report.

#### RECOMMENDATION

Need to clear note #3.

(lc/lh/nb)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1601114

CASE NAME: MTR OF FRED ABILA

HEARING:

Probate status report filed.

COUNSEL:

FRED ABILA (DEC)...  
MICHAEL ABILA (PET)...PRO/PER

GENERAL INFORMATION:

Continued from **06/05/18**. Court will not approve this status report as filed - it does not comply under the Probate Code. Court orders Michael Abila to personally be present at the next hearing. Notice by Judicial Assistant.

**Continued from 07/31/18 at request of petitioner.**

THIS CASE IS SET FOR HEARING ON Status Report by Administrator, Michael Abila ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration, full authority, \$170,000 bond, issued 01/26/17.
2. Purported status report does not comply with Pr. C. §12201. **Need** same.
3. Petitioner does not specify a time he wishes estate to remain open. **Need** same.
4. **Need** Notice of Hearing and proof of service in accord with Pr.C. §12201. Whenever a status report is filed without an accounting, notice must indicate a right to an accounting in accord with Pr.C. § 10950. **This form of notice is mandatory.**
5. No proposed order. Submit Order after Hearing.

RECOMMENDATION:

Require proper status report and notice. Court to notice surety, Liberty Mutual Insurance Company.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino  
Page: 6  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700544

CASE NAME: PEARL ELAINE ROGERS

HEARING:

Petition for Final Account and Report of MICHAEL ROGERS and  
Petition for allowance of fees filed.

COUNSEL:

MICHAEL ROGERS (PET)...PRO/PER  
PEARL ELAINE ROGERS (DEC)...

Request for Waiver of Court Fees and Costs filed by MICHAEL ROGERS is GRANTED  
GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Report of  
Administration by son, Michael Rogers ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 10/29/16 to 07/18/18.
2. Assets on Hand \$365,723.00 consisting of \$1,594.53 in cash and remaining in real and personal property.
3. Petitioner waives statutory compensation.
4. Total Charges and Total Credits to Summary of Account [LF, p.5] do not match. **Need** corrected Summary of Account and affected schedule(s) via verified supplement.
5. **Need** supporting schedules, ie. assets on hand at beginning and end of account, receipts, distributions, et seq. Alternatively, require waiver of accounting signed by petitioner.
6. Petition does not address the status or disposition of personal property or vehicles. **Need** verified supplement.
7. **Need** address of person receiving real property via verified supplement.
8. Proposed Form Order 07/27/18 does not include personal property or vehicles.

RECOMMENDATION

Need to clear notes then Court's discretion. If approved, set next hearing for receipts and final discharge for **09/24/19**.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700950

CASE NAME: VICTORIA NELLIE MENEFEE

**SEE ALSO 8**

HEARING:

Motion Re: TO SET ASIDE ORDER DETERMINING SUCCESSION TO REAL  
PROP Filed by Petitioner LASHALLE WILEY-SHALLE

COUNSEL:

LASHALLE WILEY-SHALLE	(PET)...HARTNELL LAW GROUP
MARJORIE LIMBRICK	(PET)...PRO/PER
PATRICIA JOHNSON	(PET)...PRO/PER
VICTORIA NELLIE MENEFEE	(DEC)...

Currently under review by Legal Research.  
(LR)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700950

CASE NAME: VICTORIA NELLIE MENEFEE

**SEE ALSO 7**

HEARING:

Petition for LETTERS OF ADMINISTRATION WITH LIMITED

COUNSEL:

LASHALLE WILEY-SHALLE (PET)...HARTNELL LAW GROUP

MARJORIE LIMBRICK (PET)...PRO/PER

PATRICIA JOHNSON (PET)...PRO/PER

VICTORIA NELLIE MENEFEE (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with limited authority under IAEA by granddaughter, LaShalle Wiley-King ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition indicates that two of the four surviving siblings of the Decedent filed a false Petition to Determine Succession to Real Property and should be disqualified from serving. **JTD.**
2. Petitioner requests no bond be set as there are currently no assets in the estate. A petition was filed that did not set forth the heirs-at-law of the decedent that will require further proceedings to bring those assets back in to the estate. At such time, an application for a bond or blocked account will be made.
3. The Court may for good cause require that a bond be given, either before or after issuance of letters. Pr. C. § 8481(b). **JTD.**
4. **Need** proof of publication.
5. ~Proposed Form Order 08/08/18

RECOMMENDATION:

Need to clear note 4 then Court's discretion. If approved, set future hearing for Accounting Review on **11/19/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**



Superior Court of Calif, County of San Bernardino

Page: 9

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1800315

CASE NAME: EULALIA F HERNANDEZ

HEARING:

Petition for Probate Letters of Administration W/No IAEA

COUNSEL:

EULALIA F HERNANDEZ (DEC)...  
GREGORIO HERNANDEZ (PET)...RANDAL P HANNAH  
JOSE HERNANDEZ (OBJ)...TREVOR

#### GENERAL INFORMATION

**Continued from 05/07/18 and 06/26/18. Written objections to be filed by Attorney Trevor Martin on behalf of Jose Hernandez by August 1, 2018.**

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with **limited** authority under IAEA by Gregorio Hernandez, son [Petitioner].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Estate's value consists of \$350,000 in real property. Petitioner requests bond of \$5,000 which is less than the maximum required as petitioner is requesting limited authority. The court may for good cause require that a bond be given, either before or after issuance of letters. Prob. Code §8481(b). **JTD**
2. Proof of publication is filed, however, publication does not comply with Pr.C. §§ 8100, 8120. The publication shall contain specific statutory wording re: IAEA. Court could require amended publication, or alternatively, grant petition with no IAEA powers. **JTD**.
3. **Objections** filed by son, Jose Hernandez, on 07/26/18.
4. ~Proposed Form Order:

#### RECOMMENDATION

Court's discretion re bond and publication. If approved, set Accounting Review for **11/18/19**. Any account to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(cs/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

Page: 10

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18      TIME: 8:30      DEPT: S36P  
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CASE#: RPR RS02935

CASE NAME: NICOLAS HARE SPECIAL NEEDS TRUST

**SEE ALSO 11**

HEARING:

Petition for To Approve Renovations To House And Construction of a Front Driveway, etc

COUNSEL:

CLARENCE HARE	(PET)...BUXBAUM & CHAKMAK
CLARENCE HARE	(PET)...LINDA J GLADSON
CLARENCE HARE	(PET)...VARNER & BRANDT, LLP
GINA HARE	(PET)...BUXBAUM & CHAKMAK
GINA HARE	(PET)...CHRIS SCARCELLA
GINA HARE	(PET)...LINDA J GLADSON
GINA HARE	(TEE)...BUXBAUM & CHAKMAK
NICOLAS HARE SPECIAL NEEDS TRU	(TRU)...

Currently under review by Legal Research.

(LR)

Notice given.

(nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 09/11/18 TIME: 8:30 DEPT: S36P  
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CASE#: RPR RS02935

CASE NAME: NICOLAS HARE SPECIAL NEEDS TRUST

**SEE ALSO 10**

HEARING:

Probate status report filed.

COUNSEL:

CLARENCE HARE	(PET)...BUXBAUM & CHAKMAK
GINA HARE	(PET)...BUXBAUM & CHAKMAK
GINA HARE	(TEE)...BUXBAUM & CHAKMAK
NICOLAS HARE SPECIAL NEEDS TRU	(TRU)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Status Report (filed 07/30/18) by Trustees of SNT, Gina Hare and Clarence Hare ["Petitioners"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** verification signed by the personal representative. An attorney may not sign verification for a fiduciary. Pr.C. § 1023.
2. Petitioner alleges the estate is not in a condition to be closed as there has been a change in representation; an accounting firm has been hired to prepare the ninth account; and it is unlikely that the account can be filed and reviewed before hearing.
3. Petitioner does not specify how long in which to close this estate. **JTD.**
4. **Need** Notice of Hearing and proof of service in accord with Pr.C. § 12201. Whenever a status report is filed without an accounting, notice must indicate a right to an accounting in accord with Pr.C. §10950. **This form of notice is mandatory.**
5. No proposed order. Submit Order after Hearing.

RECOMMENDATION:

Need to clear note 1 & 4 then Court's discretion. If approved, set next hearing in 6 months to **02/19/19**.

(nb)

Superior Court of Calif, County of San Bernardino

Page: 12

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **CONSERVATORSHIP**

-----  
DATE: 09/11/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON DS1000244

CASE NAME: JOSE RIGOBERTO SILVA

HEARING:

Hearing Re: CI REPORT

COUNSEL:

JOSE RIGOBERTO SILVA

(CTP)...MITCHELL I ROTH

RIGOBERTO SILVA

(CP )...PRO/PER

Request for Waiver of Court Fees and Costs filed by RIGOBERTO SILVA is GRANTED

**XREF: RCRS00513** (\*MF\*Kelleigh Terran Falcon)

**PROPS0700034** (Kelese Falcon)

GENERAL INFORMATION:

Continued from **04/24/18**. Notice given by Attorney Mitchell Roth.

Continued from **05/29/18** to seek placement for the conservatee.

**Continued from 07/24/18. Counsel states that he is still working with Inland Regional Center. Court orders Jose Silva and Ribgoberto Silva to be present at the next hearing.**

THIS CASE IS SET FOR HEARING ON CI Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on Courts motion upon receipt and review of CI Report filed 04/03/18.
2. Court re-appoints Attorney Mitchell I Roth as attorney for conservatee. Oral report given by Attorney Mitchell Roth on 05/29/18.
3. Notice by Judicial Assistant.

RECOMMENDATION:

Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

Page: 13

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/11/18      TIME: 9:30      DEPT: S36P  
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CASE#: CON PS1700214

CASE NAME: DANIELLE JEAN LENOBLE

HEARING:

Hearing Re: Proof of Blocked Account

COUNSEL:

DANIELLE JEAN LENOBLE	(CEE)...MITCHELL I ROTH
MITCHELL I ROTH	(PET)...MITCHELL I ROTH
SHERYL LENOBLE	(PET)...GARY HARRISON

GENERAL INFORMATION:

**Continued from 07/17/18. Order to deposit money into blocked account signed by the court.**

THIS CASE IS SET FOR HEARING ON Proof of Blocked Account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Letters.
2. Bond of \$20,000 posted.
3. Matter set at hearing held on 05/01/18, wherein, the Court ordered remaining funds (\$192,300) to be placed into a blocked account.
4. **Need** Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account.

RECOMMENDATION:

Need to clear notes 1 & 4.

(nb)

Future Hearing:

01/17/19 Accounting Review.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY **PROBATE**

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DATE: 09/11/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800508

CASE NAME: ROBERT RAYMOND BRONSKI

HEARING:

Hearing re: Petition for Probate, Letters of Testamentary With Full Authority Under IAEA..

COUNSEL:

EDWARD A KOBETICH (PET)...IGNAZIO FICARA  
ROBERT RAYMOND BRONSKI (DEC)...

GENERAL INFORMATION:

**Continued from 07/03/18. Court clears probate note #2. Lost Will to be admitted pursuant to Pr. C. §6124. Bond required \$225,000.00**

THIS CASE IS SET FOR HEARING ON Petition for Probate of **Lost Will** and Letters Testamentary with full authority under IAEA by named executor, Edward A. Kobetich ["Petitioner"-friend].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. Estimated estate valued at \$225,000. The Court may for good cause require that a bond be given, either before or after issuance of letters. Pr. C. § 8481(b). **JTD**.
2. The will conditionally incorporates decedent's Trust. A copy of decedent's Trust has been filed under separate cover.
3. ~Proposed Form Order/Letters 05/24/18.

RECOMMENDATION:

Court's discretion. If approved, set future hearing for Accounting Review on **11/19/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**