



First Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 11/01/18

All corrections/supplements addressing these notes should be filed by **10/25/18**. Later-filed documents might not be reviewed prior to the hearing and could result in a continuance of your case. Updates to these notes *typically* will be posted three court days prior to the hearing.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

Lc10/02

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

PROBATE

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1100632

CASE NAME: ESTATE OF HENRY MARTIN YANCEY

HEARING:

Hearing re Final Discharge

COUNSEL:

BRYAN C HARTNELL	(HARTNELL LAW GROUP
CATHERINA GUTIERREZ	(PET)...PRO/PER
ESTHER YANCEY	(OBJ)...PRO/PER
ESTHER YANCEY	(PET)...PRO/PER
HENRY MARTIN YANCEY	(DEC)...
YOLANDA SANDOVAL	(PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final Distribution for Catherina Gutierrez, sister, approved on 10/26/17.
2. **Need** receipt for Brittany Yancey.
3. **Need** Ex Parte Petition for Final Discharge and Order.

RECOMMENDATION

Inquire status of receipt and discharge order.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1400692

CASE NAME: Janis Antoinette Moudy

HEARING:

Accounting Review by ***

COUNSEL:

DANA R MOUDY (PET)...ALEXANDER W WALLACE
JANIS ANTOINETTE MOUDY (DEC)...

GENERAL INFORMATION

Continued from 06/01/17, 09/07/17 and 12/07/17. Accounting to be filed by 03/01/18 and set for 04/05/18. If not filed by 03/01, then court will give next available date.

Continued from 04/05/18 to file accounting.

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Dana Moudy, spouse, on 03/24/16; full authority, no bond.
2. Final Inventory and Appraisal filed 10/14/15; however, personal property such as vehicles and furnishings are to be appraised by probate referee. **Need** corrected final Inventory and Appraisal.
3. **Need** accounting or status report.

RECOMMENDATION

Inquire status of Inventory and Appraisal and accounting. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. § 11050 et seq.

(lc/ww/lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1400813

CASE NAME: SCOTT WILLIAM JOHNSON

HEARING:

Accounting Review by ***

COUNSEL:

JOHANNA HAMES	(OBJ)...PRO/PER
JOHANNA HAMES	(PET)...PRO/PER
KAREN PETERS	(PET)...JAMES B CHURCH
SCOTT WILLIAM JOHNSON	(DEC)...

GENERAL INFORMATION

Continued from 08/02/18 to complete accounting issues. Court will accept discrepancies of \$5 of less. If accounting is filed by 10/01/18, matter to also be set on 11/01/18. Nothing new filed as of 10/02/18.

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters Testamentary issued to Karen Peters, sister/sole beneficiary, on 10/30/14; full authority, no bond.
2. Previous waiver of account approved on 08/03/17.
3. **Need** accounting or status report.

RECOMMENDATION

Inquire status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1600613

CASE NAME: MTR OF JEFFREY WARREN ASHTON SR

HEARING:

Petition for Final Distribution on Waiver of Account and Report
of THRIVENT TRUST COMPANY and Petition for allowance of fees
filed.

COUNSEL:

INTERNAL REVENUE SERVICE	(TP)...PRO/PER
JEFFREY WARREN ASHTON SR	(DEC)...
THRIVENT TRUST COMPANY	(PET)...KEVIN

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Waiver of Final Account, Distribution and Petition for Allowance of Fees by Thrivent Trust Company, executor/Trustee.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$15,688.50 in cash.
2. All beneficiaries waive accounting.
3. Executor seeks statutory compensation of \$627.54. Ok.
4. Counsel waives statutory compensation.
5. Counsel seeks reimbursement of costs totaling \$1,694.26. [LFpg15]
6. Executor proposes to make partial payment of Creditor's Claim to Internal Revenue Service \$56,586.23, using the remaining assets after payment of fees/costs.
7. No Proposed Order; submit after hearing.

RECOMMENDATION

RFA. If approved, set hearing on the filing of receipts and final discharge for **11/14/19**.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1701202

CASE NAME: MARIA H. HERRERA

HEARING: First & Final Report of Executors etc Account and Report of
OSCAR HERRERA, MANUEL HERRERA and Petition for allowance of fees
filed.

COUNSEL:

LARRY D SIMMONS	(TP)...ROQUEMORE PRINGLE & MOORE
MANUEL HERRERA	(PET)...DARRELL G BROOKE
MARIA H. HERRERA	(DEC)...
OSCAR HERRERA	(PET)...DARRELL G BROOKE

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Account, Distribution and Petition for Allowance of Fees by Oscar and Manuel Herrera, children.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$1,101,443.13 in cash and promissory notes.
2. All beneficiaries waive accounting.
3. Executors and counsel seeks statutory fees of \$25,597.14 each; executors to split their share or \$12,798.57 each. Ok.
4. Counsel seeks extraordinary fees of \$12,000 for 30 hours at \$400 per hour in relation to real property sales. [Acct. 08/13/18LFpg 44-48].
5. Executors seek a \$10,000 reserve.
6. Preliminary distributions were made per Pr.C. § 11623 with exception to Oscar Herrera due to bankruptcy proceeding. Ok.
7. Beneficiaries Jesus and Oscar Herrera owe promissory notes to the estate; therefore, executors seek their distributive shares be reduced by \$96,216 and \$200,500, respectively.
8. Beneficiary Oscar will ultimately still owe the estate \$33,327.28; however, schedule 3 indicates \$13,126.74 which does not coincide with report. **Need** verified supplement clarifying amount Oscar will owe.
9. Executors allege there are amounts owed by co-executor Manuel and beneficiary Olivia Rodriguez owe \$1,544.80 and \$2,505.95 to the estate, respectively, and seek amounts be offset of their distribution. **Need** itemization of what is owed.

10. **Need** notice of hearing and proof of service including to Counsel Michelle Marchisotto for Larry Simmons who requested special notice.
11. No Proposed Order; submit after hearing.

RECOMMENDATION

Need to clear notes 8-10. If approved, set hearing on the filing of receipts and final discharge for **11/14/19**.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1800683

CASE NAME: Sally L Carroll

SEE ALSO 7

HEARING:

Hearing Re: OSC RE: STATUS OF OBJECTIONS

COUNSEL:

ASHTON EUGENE CARROLL (PET)...PRO/PER
SALLY L CARROLL (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON OSC Status of Objections.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. OSC set on 08/30/18 when Lisa and Steven Carroll Jr Objected to petition. Written objections to be filed by 09/27/18. Failure to file/serve by deadline; objections will be permanently waived.

RECOMMENDATION

Court's discretion re OSC.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1800683

CASE NAME: Sally L Carroll

SEE ALSO 6

HEARING: Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

ASHTON EUGENE CARROLL (PET)...PRO/PER
SALLY L CARROLL (DEC)...

GENERAL INFORMATION

Letters of special administration issued to Ashton Carroll on 07/26/18.

Continued from 08/30/18. Lisa and Steven Carrol Jr object. Written objections to be filed by 09/27/18. Failure to file/serve by deadline; objections will be permanently waived.

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by Ashton Carroll, son.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section re bond is incomplete; however, estate value is negative equity of - \$32,314.44. Court for good cause could require bond per Pr.C. § 8481(b). **JTD**
2. No objections filed at time of review on 10/03/18.
3. ~Proposed Form Order: 07/23/18.

RECOMMENDATION

RFA, Court's discretion re bond. If approved, set Accounting/Status Review for **01/09/20**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1800892

CASE NAME: Mtr of Scott Allen Bruce

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

NICOLE HUNSAKER (PET)...NANCY W. ANDRUS
SCOTT ALLEN BRUCE (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by Nicole Hunsaker, daughter.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks bond of \$233,000. \$234,000 bond appears appropriate per assets of \$1,000 personal property and \$233,000 in real property. **JTD**
2. There is one minor heir, Kaiden 11, who is issue of predeceased child.
3. **Need** proof of publication.
4. ~Proposed Form Order: 09/14/18.

RECOMMENDATION

RFA subject to note 3, Court's discretion re bond. If approved, set Accounting/Status Review for **01/09/20**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1800911

CASE NAME: BRADLEY THOMAS BYGD

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

BRADLEY THOMAS BYGD (DEC)...
MONA NESHEIM (PET)...ALEXANDRA T WEBBER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full
authority under IAEA by Mona Nesheim, former spouse.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is nominee of decedent's two children.
2. **Need** Notice to Petition to Administer Estate and proof of service.
3. All heirs waive bond. Net estate value is \$59,000 of which \$8,000 is personal
property. Court for good cause could require bond per Pr.C. § 8481(b).
 - a. **Need** signature dated on bond waiver of Erik Bygd.
4. **Need** proof of publication.
5. Section 3 is incomplete as to whether decedent was resident of this county. Court
to clarify or require supplement. **JTD**
6. ~Proposed Form Order: 09/20/18.

RECOMMENDATION

Need to clear notes 2-5, Court's discretion re bond. If approved, set Accounting/Status
Review for **01/09/20**. Any accounting to be filed 30 days in advance local rule 20-901.
Note requirements of local rule 20-908.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 10

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **TRUSTS AND MOTIONS**

DATE: 11/01/18 TIME: 8:35 DEPT: S35P

CASE#: PRO PS1301068

CASE NAME: The Robert Bruce Cumming & Lois Wielen Cumming tru

HEARING: Motion Re: motion to consolidate probate cases Filed by
Petitioner STEVEN ROBERTSON CUMMING

COUNSEL:

JANET ANNE CUMMING	(PET)...EDWARD B FISCHER &
NATALIE BLICKENSTAFF	(SC)...JENNIFER M DANIEL
ROBERT BRUCE CUMMING & LOUIS W	(TRU)...
STEVEN ROBERTSON CUMMING	(APP)...PRO/PER
STEVEN ROBERTSON CUMMING	(PET)...PRO/PER
STEVEN ROBERTSON CUMMING	(RES)...PRO/PER
US SPECIALTY INSURANCE COMPANY	(PRO/PER
WILLIAM HENRY CUMMING	(PET)...EDWARD B FISCHER &

CCP170.6 filed as to Judge CYNTHIA LUDVIGSEN

Currently under review by legal research.

(lc)

Future hearing: 05/16/19 Hearing re: Final discharge
05/16/19 Hearing re: Writ of Supersedas

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **CONSERVATORSHIP**

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS0900001

CASE NAME: OSCAR MORENO

HEARING: Hearing Re: 2nd Amended Accting Current & Report of Cntor

COUNSEL:

OSCAR MORENO

(CEP)...MELVIN FRIEDLAND

TIRRIE MORENO

(CPE)...HARTNELL LAW GROUP

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON **Amended [9/20/18]** 2nd Account Current and report of Conservator Tirrie Moreno, spouse.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Amended account does not appear have any significant change other than market value. Conservator recently retained Bryan Hartnell as counsel.**
2. Petitioner/spouse was appointed 4/28/09, with no bond as long as estate qualifies under Pr.C. §2628. Court approved purchase of 2008 Ford Edge and a home on 04/24/13 [two mobile homes were purchased]. Court waived requirement of written order for Amended 1st account; therefore, only minute order exists for 1st Account.
3. Pr.C. § 2591 powers were recently approved on 09/27/18.
4. Accounting period 09/23/14 – 09/23/17.
5. Assets on hand \$118,341.95 in personal property.
6. Conservator waives compensation.
7. Disbursements indicate **NSF charges** over \$2,300 [LFpg24et.seq]. Court to inquire whether Conservator is protecting the conservatorship estate and whether Conservator should be surcharged.
8. Summary of account indicates \$0 beginning balance; beginning balance shall match ending balance of 1st Account. **Need** corrected summary of Account.
9. **Need** notice of hearing on mandatory form GC-020.
10. Court indicated in 10/05/17 minute order that there is no community property in estate Disbursements indicate Medical payments for spouse/Conservator. [Acct. 04/17&09/20 LFpg18]. Question why conservatorship estate is paying for spouse's medical if assets are not community? **Need** verified supplement.
11. Disbursements appear to indicate payments for two mobile home spaces [Acct. 04/17&09/20 LFpg15]. Second mobile is allegedly being rented by son.
12. Receipts indicate payday loan reimbursements and personal loan reimbursements. Question why CommerceWest Bank, Joseph and Janixia Moreno and Payday Loan

- would be reimbursing the conservatorship [Acct. 04/17 LFpg13].? **Need** verified supplement.
13. Disbursements indicate cash withdrawals/transfers to pay bill with debit card [Acct. 04/17&09/20 LFpg20. Question why bills were not directly paid with debit card and why the need to transfer funds in between accounts rather than have one bank account? **Need** verified supplement.
 14. Disbursements indicate charges for probate notes of \$11.50. Question why petitioner paid for notes when they are public record online? **Need** verified supplement.
 15. Disbursements appear to indicate more than one AT&T bill. **Need** verified supplement indicating what other phones conservatorship may be paying for.
 16. There are “loans/payments to 3rd parties” [LFpg33 et seq]. Question what excessive charges for \$6.99, \$7.99, \$11.99 and \$19.99 etc to PayPal, Amazon and Google are as they appear to be for possible gaming charges. **Need** verified supplement.
 17. There appears to be monthly loan payments to “Loan Me” of \$351.09, Opp.Fin of \$419.52 and HDFS \$425[lfpg33-36]. **Need** verified supplement explaining what loan is for.
 18. No proposed order.

RECOMMENDATION

Need to clear notes 8-17. If approved, set Accounting/Status Review for **01/24/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 12

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS1400153

CASE NAME: CHRISTOPHER WILEY COX

HEARING:

Hearing Re: TRANSFER TO KERN COUNTY

COUNSEL:

CHRISTOPHER WILEY COX	(CEE)...CHRISTOPHER A POULOS
GREGG MOORE	(CP)...PRO/PER
SHIRLEY COX	(CP)...PRO/PER

GENERAL INFORMATION

Continued from 09/20/18. No appearance. Conservator and Counsel to be present on 11/01/18.

THIS CASE SET FOR HEARING ON Transfer to Kern County.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Gregory Moore and Shirley Cox, brother and mother, are co-guardians of limited conservatorship, person only.
2. Matter set on when court was advised conservatee relocated to Kern County.

RECOMMENDATION

Court's discretion. If approved for transfer, set hearing re proof of transfer for **12/27/18**.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS1700211

CASE NAME: MTR OF MILDRED C HALL

SEE ALSO 14

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of JASON PAGE

COUNSEL:

JASON PAGE (CPE)...PRO/PER
MILDRED C HALL (CEP)...ROSE C ROSADO

GENERAL INFORMATION

Continued from 03/29/18 and 06/20/18.

THIS CASE SET FOR HEARING ON Compliance Review/Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jason Page, grandson, appointed conservator of the person and estate on 08/24/17, \$20,000 bond.
2. Determination of Conservatee's Appropriate Level of Care form GC-355 and Care Plan filed 03/20/18.
3. Notification of Conservatee's rights filed 06/12/18. Proof of service section 5 does not indicate whether a copy of the Order for conservatorship was served. **Need proper service.**
4. **Need** proof of recordation of letters in each county where the real property is located or where conservatee has security interest in real property per Pr.C.§2313.
5. **Need** accounting.
6. Final Inventory and Appraisal filed 06/12/18.

RECOMMENDATION

Need to clear notes 3-5.

(lc/lh/lc)

Superior Court of Calif, County of San Bernardino

Page: 14

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS1700211

CASE NAME: MTR OF MILDRED C HALL

SEE ALSO 13

HEARING:

Accounting Review by ***

COUNSEL:

JASON PAGE

(CPE)...PRO/PER

MILDRED C HALL

(CEP)...ROSE C ROSADO

See notes on matter 13.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS1700231
CASE NAME: FERNANDO RANDOLPH AGUILAR
HEARING: Petition for Appointment of Conservator

COUNSEL:

PEACHES MORENO (PET)...PRO/PER
FERNANDO RANDOLPH AGUILAR (CTP)...JAMES B CHURCH

GENERAL INFORMATION

Continued from **08/02/17**. James Church appointed counsel.

Continued from **10/04/17**. Maternal grandfather is deceased. Petitioner to bring with her to the next hearing date any and all documentation as to the civil lawsuit and funds received and placed in the attorney/client trust account on behalf of Fernando Randolph Aguilar.

Continued from **11/29/17 and 02/14/18**. Conservator's mother recently passed away.

Continued from 03/28/18. Funds to be placed either into attorney/client trust account of James Church or into blocked account. As petitioner is not present today and no status has been provided by petitioner regarding funds received from civil lawsuit, referred to Public Guardian.

Continued from 06/04/18. Referred to legal aid for assistance with Capacity Declaration. Funds to be transferred from blocked account to James Church. Public Guardian relieved.

Continued from 08/09/18 for Capacity Declaration. Counsel made oral motion for annual distribution of \$700 for clothing and shoes as well as a one-time distribution of \$300 for a tablet for conservatee. This request is granted.

THIS CASE SET FOR HEARING ON Petition for Appointment of **Limited** Conservator **person and estate** by Peaches Moreno, adoptive mother.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks powers re habilitation, treatment, training, medical etc per Pr.C. § 2351. **JTD**
2. Proposed conservatee is developmentally disabled. Report of Counsel Church filed 09/28/17.
3. Proposed conservatee is developmentally disabled. IRC report filed 10/04/17.
4. Petitioner seeks civil rights not be limited without court order. **JTD**
5. Petitioner seeks funds of \$8,751.20 be placed into a blocked account at Bank of America re Special Needs Trust.
 - a. Question if there is an existing SNT? If so, does court wish to take jurisdiction over trust.

- b. Question if petitioner is seeking to establish a SNT?
- c. Question the need for estate powers if there is a SNT in existence?

Need verified supplement.

- 6. Powers under Pr.C. § 2590 et seq. are granted in the Court's discretion. The court cannot properly exercise its discretion in the absence of a declaration indicating what specific powers are sought and why each power sought is actually needed.
Need verified supplement.
- 7. Petitioner seeks medical powers. **Need** Capacity Declaration.
- 8. Court Investigator report filed 07/27/17.
- 9. Certificate of Completion of the Conservatorship Training Class filed 08/03/17.
- 10. Return of Citation with proof of personal service filed 07/17/17.
- 11. ~Proposed Form Order: 06/20/17.

GENERAL INFORMATION

Need to clear notes 5-7 then Court's discretion. If approved, set hearing for Compliance Review for **06/06/19** for the filing of the required documents. ***If Estate powers granted*** hearing re Accounting Review for **01/09/20**. Any accounting to be filed 30 days in advance.

(lc/lh/lc/lh/ww/lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS1800012

CASE NAME: STEPHEN LYNN REID

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of MARIA REID

COUNSEL:

MARIA REID (PET)...PRO/PER
STEPHEN LYNN REID (CP)...SANDRA L TURNER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Reid, mother, appointed **limited** conservator of the person only on 03/29/18.
2. Proof of service of a copy of the Order for Conservatorship with Notification of Conservatee's rights per Pr.C.§1830(c) filed 04/25/18; however, does not list cousins that are on required contacts list and section 5 of proof of service is incomplete as to date of copy of order served. **Need** completed notice and proof of service.
3. Determination of Conservatee's Appropriate Level of Care form GC-355 and Care Plan filed 04/25/18.

RECOMMENDATION

Need to clear note 2.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: CON PS1800293
CASE NAME: JOANN DELORES TORRES
HEARING: Petition for Appointment of Conservator

COUNSEL:

BETTY TORRES (CP)...PRO/PER
JOANN DELORES TORRES (CTP)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Limited Conservator person only by Betty Torres, mother.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks powers re habilitation, treatment, training, medical etc per Pr.C. § 2351. JTD
2. Petitioner seeks civil rights not be limited without court order. JTD
3. Petitioner seeks medical powers. Capacity Declaration filed 09/20/18.
4. Proposed conservatee is developmentally disabled. **Need** appointment of counsel for report.
5. Proposed conservatee is developmentally disabled. **Need** IRC report.
6. **Need** return of citation.
7. **Need** Certificate of Completion of the Conservatorship Training Class.
8. **Need** notice of hearing and proof of service including 30 days' notice to IRC per Pr.C. § 1822(e).
9. **Need** Court Investigator report.
10. ~Proposed Form Order: 09/20/18.

RECOMMENDATION

Need to clear notes 4-9. If approved, set hearing for Compliance Review for **06/06/19** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C. §1830(c); Level of Care and Care Plan per Pr.C. §2352.5.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 18

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: MC MS00031

Vacated

CASE NAME: IN THE MATTER OF KIM LISA BLACK

HEARING:

Accounting Review by ***

COUNSEL:

DOREEN BELAN	(CPE)...DENNIS J HEALEY
DOREEN BELAN	(CPE)...HEALY & HEALY
DOREEN BELAN-GANN	(PET)...HEALEY & HEALEY
JUNE BELAN	(CPE)...HEALY & HEALY
KIM LISA BLACK	(CEP)...

(lc)

Future hearing dates: 11/20/18 Waiver of Account

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 9:30 DEPT: S35P

CASE#: SC SS02083

CASE NAME: MATTER OF GREGORY M OCHOA

HEARING:

Accounting Review by ***

COUNSEL:

GREGORY M OCHOA	(BEN)...DUANE P BOOTH
GREGORY M OCHOA	(CEP)...DUANE P BOOTH
GREGORY M OCHOA	(TRU)...
INLAND COUNTIES REGIONAL CENTE	(CE)...STEVEN K BECKETT
INLAND COUNTIES REGIONAL CENTE	(CPE)...STEVEN K BECKETT
INLAND COUNTIES REGIONAL CENTE	(TEE)...STEVEN K BECKETT

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. SNT Account waived for IRC Master Trust, approved on 11/28/17 per California Rule of Court. § 7.903(d).
2. **Need** next account or declaration waiver beginning with 09/21/17.

RECOMMENDATION

Inquire status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 20

CIVPRO San Bernardino District - Civil
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 11/01/18 TIME: 11:00 DEPT: S35P

CASE#: CIV DS1813015

CASE NAME: CORRAL -V- RIVAS

HEARING:

Order to Show Cause RE: DISMISSAL

COUNSEL:

CHRISTINE RIVAS (RP)...
LETICIA CORRAL (PP)...ROSSANA MITCHELL

GENERAL INFORMATION

Continued from 07/19/18 and 08/02/18 to set appointment with FCS.

THIS CASE SET FOR HEARING ON OSC re Dismissal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 06/28/18 when a tentative settlement was allegedly reached resolving this case and **GARPS1700502**. Temporary Civil Harassment Order expired naturally. No further orders needed.

RECOMMENDATION

Court's discretion re OSC.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

Readiness Calendar

DATE: 11/01/18 TIME: 8:29 DEPT: S36P

CASE#: TRU PS1800086

CASE NAME: The Brannigan Family Trust

SEE ALSO 2

HEARING:

Petition for Ptn to Remove Trustee, Compel Accting, Damages
Appointment of Successor Trustee

COUNSEL:

EDWARD BRANNIGAN

THE BRANNIGAN FAMILY TRUST

(PET)...ALDERSON LAW FIRM

(TRU)...

Currently under review by legal research.

Notice is complete.

(lh/lc)

Future hearing: 11/24/18 Petition for Ptn to Remove Trustee, Compel Accting, Damages
Appointment of Successor Trustee

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:29 DEPT: S36P

CASE#: TRU PS1800086

CASE NAME: The Brannigan Family Trust

SEE ALSO 1

HEARING:
Readiness Calendar

COUNSEL:
EDWARD BRANNIGAN (PET)...ALDERSON LAW FIRM
THE BRANNIGAN FAMILY TRUST (TRU)...

Readiness – No notes – JTD *

(lc)

Future hearing: 11/24/18 Petition for Ptn to Remove Trustee, Compel Accting, Damages
Appointment of Successor Trustee

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

PROBATE

DATE: 11/01/18 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1600350

CASE NAME: MTR OF ROBERT BOWSHIER

HEARING:

Hearing re Final Discharge

COUNSEL:

MARIA BOWSHIER

(TP)...PRO/PER

PAUL BOWSHIER

(PET)...PICKELSIMER LAW OFFICES

ROBERT BOWSHIER

(DEC)...

GENERAL INFORMATION

Continued from 09/27/18. No appearance. Paul Bowshier and/or counsel to be present.

THIS CASE SET FOR HEARING ON Final Discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final Distribution for Paul Bowshier, son, approved on 09/21/17.
2. **Need** receipt for Robert Bowshier.
3. **Need** Ex Parte Petition for Final Discharge and Order.

RECOMMENDATION

Inquire status of receipt and discharge order.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1700384

Vacated

CASE NAME: MTR OF HAL DEAN PICKETT

HEARING:

Accounting Review by ***

COUNSEL:

HAL DEAN PICKETT (DEC)...

MARK P CANTIN (PET)...CARPENTER ROTHANS & DUMONT

Future hearing dates: 11/14/18 Status Report

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1701266

CASE NAME: MTR OF ESTHER SUE DAVIS

HEARING:

FIRST AND FINAL Account and Report of JEFFREY W DANIELS and
Petition for allowance of fees filed.

COUNSEL:

ESTHER SUE DAVIS (DEC)...
JEFFREY W DANIELS (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Waiver of Final Account, Distribution and Petition for Allowance of Fees by Jeffrey Daniels, son/executor.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$234,028.69 and personal property of \$3,350.
2. Executor waives statutory compensation.
3. All beneficiaries waive accounting.
4. Preliminary distributions were made per Pr.C. §§ 10520, 11623 and notice of proposed action has been filed. Ok.
5. Report is not signed/verified. **Need** verification.
6. **Need** notice of hearing and proof of service
7. ~Proposed Order: 09/20/18.

RECOMMENDATION

Need to clear notes 5-6. If approved, set hearing on the filing of receipts and final discharge for **11/14/19**

(lc)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1800176

CASE NAME: MTR OF ROBERT W DYE

HEARING:

PETITION FOR FINAL DISTRIBUTION ON WAIVER OF Account and Report
of GERALD D DYE and Petition for allowance of fees filed.

COUNSEL:

GERALD D DYE (PET)...TYLER & BURSCH, LLP
ROBERT W DYE (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Waiver of Account, Distribution and Petition for Allowance of Fees by Gerald Dye, son/executor.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$250,011.38 in cash.
2. Both beneficiaries waive accounting.
3. Executor waives statutory compensation.
4. Counsel seeks statutory fees of \$12,877.79. Ok.
5. Executor seeks reimbursement of costs totaling \$18,633.07. [LFpg17-18]
6. ~Proposed Order: 09/19/18.

RECOMMENDATION

RFA. If approved, set hearing on the filing of receipts and final discharge for **11/14/19**

(lc)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1800526

CASE NAME: DONALD HARGROVE

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

DONALD HARGROVE (DEC)...
SAMUEL CATANES (PET)...KABATECK, BROWN, KELLNER, LLP

GENERAL INFORMATION

Letters of Special Administration issued to Samuel Catanes on 06/07/18, no bond.

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full
authority under IAEA by Samuel Catanes, creditor.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs allegedly waive bond; however, no bond waivers are filed. Net estate value is unknown. Court for good cause could require bond per Pr.C. § 8481(b). **JTD**
2. **Need** Notice to Petition to Administer Estate and proof of service [DE-121].
3. **Need** proof of publication.
4. ~Proposed Form Order: 09/20/18.

RECOMMENDATION

Need to clear notes 2-3, Court's discretion re bond. If approved, set Accounting/Status Review for **01/09/20**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1800780

CASE NAME: STEPHEN JOHN GILMAN

HEARING:

Spousal Property Petition hearing.

COUNSEL:

LORENA E GILMAN (PET)...PRO/PER
STEPHEN JOHN GILMAN (DEC)...

GENERAL INFORMATION

Continued from 09/27/18 to clear notes.

THIS CASE SET FOR HEARING ON Spousal Property Petition by Lorena Gilman,
spouse.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner Lorena seeks confirmation of her half of community property and determine decedent's half of community property passes to petitioner without administration. However, section 1b is not checked, yet section 7b is. Court to clarify.
2. **Need** verified supplement indicating date of marriage, date property was acquired and with what type of funds.
3. **Need** notice of hearing and proof of service.
4. ~Proposed form order: 09/27/18.

RECOMMENDATION

Need to clear notes 2-3.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 9

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **TRUSTS AND MOTIONS**

DATE: 11/01/18 TIME: 8:35 DEPT: S36P

CASE#: PRO PS1700726

CASE NAME: THE PASILLAS REVOCABLE TRUST

SEE ALSO 10, 11

HEARING:

Hearing Re: Status

COUNSEL:

EMILIANO PASILLAS

(PET)...HORSPPOOL & HORSPPOOL

EMILIANO SANCHEZ PASILLAS JR.

(PET)...HORSPPOOL & HORSPPOOL

GUILLERMO PASILLAS

(PET)...JAMES B CHURCH

THE PASILLASREVOCABLE TRUST

(TRU)...

Status – No notes – JTD

(lc)

Future hearing

01/10/19 Readiness calendar

01/10/19 Petition for 1/to compel trustee to account etc.

01/10/19 Second account and report etc.

01/23/19 Court trial

01/23/19 Second account and report etc.

01/23/19 Petition for 1/to compel trustee to account etc.

Superior Court of Calif, County of San Bernardino

Page: 10

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:35 DEPT: S36P

CASE#: PRO PS1700726

CASE NAME: THE PASILLAS REVOCABLE TRUST

SEE ALSO 9, 11

HEARING:

Petition for 1) To compel trustee to account; 2) For removal of
Trustee due to Breach of fiduciary duties

COUNSEL:

EMILIANO PASILLAS	(PET)...HORSPPOOL & HORSPPOOL
EMILIANO SANCHEZ PASILLAS JR.	(PET)...HORSPPOOL & HORSPPOOL
GUILLERMO PASILLAS	(PET)...JAMES B CHURCH
THE PASILLASREVOCABLE TRUST	(TRU)...

Currently under review by Legal Research.

Continued matter; notice sufficient – notice not re-reviewed.

(lc)

Future hearing

01/10/19 Readiness calendar

01/10/19 Petition for 1/to compel trustee to account etc.

01/10/19 Second account and report etc.

01/23/19 Court trial

01/23/19 Second account and report etc.

01/23/19 Petition for 1/to compel trustee to account etc.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:35 DEPT: S36P

CASE#: PRO PS1700726

CASE NAME: THE PASILLAS REVOCABLE TRUST

SEE ALSO 9, 10

HEARING: SECOND Account and Report of GUILLERMO PASILLAS and Petition for allowance of fees filed.

COUNSEL:

EMILIANO PASILLAS	(PET)...HORSPOOL & HORSPOOL
EMILIANO SANCHEZ PASILLAS JR.	(PET)...HORSPOOL & HORSPOOL
GUILLERMO PASILLAS	(PET)...JAMES B CHURCH

GENERAL INFORMATION:

Continued from 07/31/18 for objections to be filed and clear notes.

Continued from 09/16/18. Nothing new filed. Matter not re-reviewed.

THIS CASE IS SET FOR HEARING ON Second Account Current and Report by Guillermo Pasillas, Successor Trustee.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** copy of all trust instrument(s) per Local Rule 20-1502.
2. Content of account does not comply with all of Pr. C. §16063. **Need** verified supplement.
3. Accounting period 01/01/17 to 12/31/17.
4. Assets on Hand \$421,046.50 consisting of \$311,046.50 in cash and remaining in real property.
5. No compensation or fees are requested.
6. Disbursements – Schedule C [LF, p. 12-13] **requires** further clarification via verified supplement as to the following:
 - a. Unspecified payments to Gonzalo Mejias; Ricardo Perez; Guillermo Pasillas; Edilberto Valdez; and Saul Gonzalez.
 - b. Attorney Fees of \$8,201.25 to Attorney Church.
 - c. Trustee Fees of \$13,500 to Petitioner.
7. Distributions to Beneficiaries – Schedule E reflect distributions totaling \$280,000. Question whether the Trust authorizes same? **Need** verified supplement.
8. ~Proposed Order 05/22/18

RECOMMENDATION:

Need to clear notes 1-2, 6-7 then Court's discretion. If approved, set next hearing for Accounting Review for **02/26/19**.

(nb)

Future hearing

01/10/19 Readiness calendar

01/10/19 Petition for 1/to compel trustee to account etc.

01/10/19 Second account and report etc.

01/23/19 Court trial

01/23/19 Second account and report etc.

01/23/19 Petition for 1/to compel trustee to account etc.

Superior Court of Calif, County of San Bernardino

Page: 12

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 8:35 DEPT: S36P

CASE#: TRU PS1800185

CASE NAME: Robert Sias Torres Revocable Trust

HEARING:
Petition for Appointment of Successor Trustee

COUNSEL:

CARL TORRES (PET)...CANDICE A GARCIA-
ROBERT SIAS TORRES REVOCABLE T (TRU)...

Currently under review by legal research.

Notice filed appears sufficient.

(lc)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **CONSERVATORSHIP**

DATE: 11/01/18 TIME: 9:30 DEPT: S36P

CASE#: CON PS1700106

CASE NAME: JUAN MERCADO GONZALEZ

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of MA VIRGINIA MERCADO

COUNSEL:

JUAN MERCADO GONZALEZ (CEE)...JAMES B CHURCH
MA VIRGINIA MERCADO (PET)...PRO/PER

GENERAL INFORMATION

Continued from 03/08/18 and 05/10/18. *Interpreter*. Need care plans.

Continued from 06/28/18. Conservator not present. Citation issued. Attorney Church will provide JA with best known address.

Continued from 09/13/18. Counsel has not been able to contact his client. Citation issued to Ma Virginia Mercado.

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ma Virginia Mercado, daughter, appointed conservator of the person only on 08/03/17.
2. Notification of Conservatee's rights filed 09/19/17.
3. **Need** Determination of Conservatee's Appropriate Level of Care form GC-355.
4. **Need** Care Plan in accord with Pr.C.§2352.5, local rule 20-1403.
5. **Need** return of citation.

RECOMMENDATION

Need to clear notes 3-5.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 9:30 DEPT: S36P

CASE#: CON PS1800295

CASE NAME: Mtr of Madison N Walker

HEARING: Petition for Appointment of Conservator

COUNSEL:

DAVID G WALKER (CP)...PRO/PER
LORI HERRIMAN (CP)...PRO/PER
MADISON N WALKER (CTP)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Limited Conservator person only by David Walker and Lori Herriman, adoptive father and sister.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Proposed conservatee will not reach 18 until 12/16/18.**
2. Co-Petitioner Lori Herriman appears to be biological mother and sister by adoption. Court to clarify.
3. Petitioners seek powers re habilitation, treatment, training, medical etc per Pr.C. § 2351. JTD
4. Petitioners seek civil rights not be limited without court order. JTD
5. Petitioners seek medical powers. **Need** Capacity Declaration.
6. Proposed conservatee is developmentally disabled. **Need** report of Sherri Kastilahn.
7. Proposed conservatee is developmentally disabled. **Need** IRC report.
8. **Need** return of citation.
9. **Need** Certificates of Completion of the Conservatorship Training Class.
10. **Need** notice of hearing and proof of service including 30 days' notice to IRC per Pr.C. § 1822(e).
11. **Need** Court Investigator report.
12. ~Proposed Form Order: 09/25/18.

RECOMMENDATION

Court to continue matter to **12/20/18 or later**. Need to clear notes 5-11.
(lc)

Superior Court of Calif, County of San Bernardino

Page: 15

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 11/01/18 TIME: 9:30 DEPT: S36P

CASE#: VC VS00116

CASE NAME: MTR OF CONSERVATORSHIP OF MARTIN ACOSTA

HEARING:

Hearing Re: Final Account

COUNSEL:

JOAQUIN A ACOSTA	(PET)...
MARTIN ACOSTA	(CEP)...PRO/PER
SANDRA ACOSTA	(PET)...STANLEY W HODGE

GENERAL INFORMATION

Continued from 09/13/18. No appearance. Court requests Court Investigator to do some research and investigation as to where conservatee is.

THIS CASE SET FOR HEARING ON Accounting review re Final Account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 07/19/18 hearing re Petition to Terminate Conservatorship.
2. Mother, Sandra Acosta, appointed Limited Conservatorship, person/estate, on 7/11/97, no bond. (Last waiver of account approved 10/19/10 and appears the estate consist solely of public benefits. Proposed Waiver of Account and Order returned for correction on 4/25/14 and 6/4/15.) Accounting Review on 01/06/16. Counsel stated that the conservators will **not be returning** to California and appears will not be filing an accounting.
3. **Need** final account.
4. Court Investigator memo filed 09/18/18.

RECOMMENDATION

Inquire status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO San Bernardino District - Civil
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **ELDER ABUSE**

DATE: 11/01/18 TIME: 8:29 DEPT: S37P

CASE#: CIF DS1700108

CASE NAME: PATRICIA MAE LAWRENCE PARK

HEARING:

Hearing Re: ELDER ABUSE RESTRAINING ORDER

COUNSEL:

JUDITH KATHLEEN PARK (RP)...
PATRICIA MAE LAWRENCE PARK (PP)...PRO/PER

EX PARTE HEARING REGARDING ELDER OR DEPENDENT ADULT ABUSE

XREF: CIFDS1700132 (Park vs Park)

CONPS1600269 (Patricia Mae Lawrence Park)

Notice complete; trailing CONPS1600269 (Patricia Mae Lawrence Park). No appearance on 08/29/18.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District - Civil
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:29 DEPT: S37P

CASE#: CIF DS1700132

CASE NAME: PARK VS. PARK

HEARING:

Hearing Re: ELDER ABUSE RESTRAINING ORDER

COUNSEL:

JANICE L PARK (RP)...PRO/PER
PATRICIA MAE LAWRENCE PARK (PP)...JENNIFER M DANIEL

EX PARTE HEARING REGARDING ELDER OR DEPENDENT ADULT ABUSE

XREF: CIFDS1700108 (Patricia Mae Lawrence Park)
CONPS1600269 (Patricia Mae Lawrence Park)
CIMFS1600004 (Janice Park-v-Judith Park)

Respondent Janice Park appeared via CourtCall. Janice Park to file a response to petition.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **Readiness Calendar**

DATE: 11/01/18 TIME: 8:29 DEPT: S37P

CASE#: CON PS1600269

CASE NAME: PATRICIA MAE LAWRENCE PARK

SEE ALSO 4, 5

HEARING:

Hearing Re: PTN FOR CONSERVATORSHIP

COUNSEL:

JANICE L PARK (CP)...PRO/PER
PATRICIA MAE LAWRENCE PARK (CEP)...JENNIFER M DANIEL

XREF: CIFDS1700132 (Park -v- Park) **CIFDS1700108** (Patricia Mae Lawrence Park)
CIFMS1600004 (Janice Park-v-Judith Park)

GENERAL INFORMATION

Ex Parte orders denied on **09/12/16**. Jennifer Daniel appointed counsel.

Continued from 10/03/16. Parties report Patricia Park has moved into Judith Park's home. Parties note that in a related action, CIFNS1600004, Judith Park is restrained from removing Patricia Park for her placement and from being financially connected to Patricia Park. Counsel ordered to go to Patricia Park's bank to ensure that there is no comingling of funds and that Judith Park has no access to Patricia Park's funds. Walter Moore as GAL for Patricia Park.

Continued form 11/15/16. CIFMS1600004 should be heard in probate court. Judith Park ordered to provide all bank records from 01/01/16 to 10/21/16 to Mr. Moore by 11/30/16. Court is concerned about Patricia Park's living and financial arrangements, and medical capacity declaration filed by Patricia Park. Janice Park intends to file a contempt action in related matter for Judith Kathleen's violation of court order. Court appoints Robert Sawicky as 730 experts in this matter. Mr. Moore to prepare order appointing Dr. Sawicky.

Continued from 02/28/17. Janice Park appointed temporary conservator, no bond. Order signed this date. Dr. Sawicky is working on 730 report waiting for subpoena documents.

Continued from 05/09/17. The Court advises the parties that the sealed APS documents she received yesterday have not been opened or reviewed at this time. Patricia Park informs the Court that she has retained counsel, Chris Nelson, who could not appear. The Court will not appoint an attorney not on our court-appointed list. The Court will allow private counsel to be retained, but conservatee will bear the cost of privately retained counsel. Janice Park as temporary conservator will need to speak with Mr. Nelson about retaining his services. Jennifer Daniel is relieved as counsel of record for

Patricia Park. Ms. Carey-Wilson informs the Court that APS has provided a report to the Court regarding the appropriateness of Patricia Park's current residence in the sealed envelopes provided to the Court. Patricia Park given two options of how to proceed. Continued from **05/30/17**. The matter trailing other hearings in CIFMS1600004. The Court orders the redacted documents provided by APS be provided to Counsel in this matter along with the protective order. The Court orders that any monies received since the time the temporary conservatorship has been in place given to Janice Park for appropriate distribution. Temporary orders remain.

Continued from 08/07/17 to be heard with Court trial in related case. Continued from 09/18/17. Petition for elder abuse restraining order in CIFMS1600004 is dismissed as petitioner had no standing at the time of the filing of that petition. All existing orders shall remain in full force and effect.

Continued from 10/03/17 and 12/07/17. Still waiting on Dr. Sawicky's evaluation.

Continued from 03/15/18. Parties not ready. No progress in 730 report. Counsel Moore will visit with Patricia Park to attempt to drive her to Dr. Sawicky. If he is unable to take her to the interview, he will attempt to assist in facilitating interview.

Continued from 06/28/18 to trial readiness.

Continued from 08/23/18. Matter set for trial.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Conservatorship of person and estate by Janet Park, daughter.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Proposed Conservatee admitted 08/27/16 to a Rehab Center in Palm Springs.
- 2 Petitioner requests no bond be required but does not include Attachment 1c explaining why. As the Conservatee's only assets are Social Security income no bond would be required. Pr.C. §§ 2323 and 2628. Court to clarify if real property is proposed conservatee's residence; which would require a petition to sell.
- 3 Petitioner does not seek medical powers; however, section 9 indicates proposed conservatee lacks capacity. Capacity Declaration filed 11/10/16; however, is incomplete as to ability to attend hearing; however, Patricia Park appeared on 09/18/17.
- 4 Court to review Confidential Conservator Screening Form filed 09/02/16.
- 5 Petitioner seeks Pr. C. § 2590 powers. No attachment. Powers under Pr.C. § 2590 et seq. are granted in the court's discretion. **Need** specific powers sought and why each power sought is actually needed.
- 6 Petitioner requests dementia powers; **Need** report of court-appointed counsel, Jennifer Daniel.
- 7 **Need** Notice of Hearing with proof of service.
- 8 **Need** Certificate of Completion re Conservatorship Class.
- 9 730 Report of Dr. Robert Sawicky filed 06/25/18.
- 10 Oral report presented by GAL, Walter Moore, on 10/17/16.
- 11 Court Investigator Report filed 11/09/16 and special on 04/27/17.
- 12 **Objections filed 10/03/16 on behalf of proposed conservatee by Court-appointed counsel, Attorney Daniel.**
- 13 ~Proposed Form Order 09/02/16.

RECOMMENDATION:

Matter is contested. Need to clear notes 5-8. If approved, set hearing for Compliance Review for **06/06/19** for the filing of the required documents and hearing re Accounting Review for **01/09/20**.

(nb/lh/nb/lc)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:29 DEPT: S37P

CASE#: CON PS1600269

CASE NAME: PATRICIA MAE LAWRENCE PARK

SEE ALSO 3, 5

HEARING: First Account and Report of JANICE L PARK and Petition for allowance of fees filed.

COUNSEL:

JANICE L PARK	(CP)...PRO/PER
JANICE L. PARK	(CPE)...
PATRICIA MAE LAWRENCE PARK	(CEP)...JENNIFER M DANIEL

XREF: CIMFS1600004 (Janice Park-v-Judith Park) **CIFDS1700108** (Patricia Mae Lawrence Park) **CIFDS1700132** (Park vs Park)

GENERAL INFORMATION

Continued from 08/23/18. Corrected/amended accounting to be filed by 10/01/18. Any objections thereto to be filed two weeks prior to the next hearing. Janice Park reported payee has been changed again.

THIS CASE SET FOR HEARING ON 1st Account Current of Janice Park Temporary Conservator.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 02/28/17 – 06/24/18.
2. Assets on hand \$2,807.12 in cash.
3. Summary of Account does not balance. **Need** accounting that balances.
4. Assets on hand schedule indicates date of 06/22/18, rather than summary of account date of 06/24/18. **Need** corrected schedule.
5. Accounting is not verified per Pr.C. § 1021. **Need** verification.
6. Accounting does not include a report per Pr.C. §§1060-1064, 2620, 2628 Cal Rules of Ct 7.575. **Need** proper report.
7. **Need** account statement prior to appointment Pr.C. § 2620(c)(2) and covering 06/24/18 ending period.
8. Receipts do not indicate all months of Social Security. It is not clear exactly why the break in benefits. Court to inquire.
9. Conservator reimbursed herself \$660.34 in copies, court fees, CourtCall and postage. **Court to inquire as fee waiver was granted on 09/02/16.**

RECOMMENDATION

Need proper accounting and report. **Note** estate appears to qualify for a waiver under Pr.C. § 2628.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:29 DEPT: S37P

CASE#: CON PS1600269

CASE NAME: PATRICIA MAE LAWRENCE PARK

SEE ALSO 3, 4

HEARING:
Readiness Calendar

COUNSEL:

JANICE L PARK	(CP)...PRO/PER
JANICE L. PARK	(CPE)...
PATRICIA MAE LAWRENCE PARK	(CEP)...JENNIFER M DANIEL

XREF: CIFMS1600004 (*Janice Park-v-Judith Park*)
CIFDS1700108 (*Patricia Mae Lawrence Park*)
CIFDS1700132 (*Park vs Park*)

Readiness – No notes – JTD *

(lc)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

PROBATE

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1400279

CASE NAME: Kikuyo Richardson

HEARING:

Probate status report filed.

COUNSEL:

KIKUYO RICHARDSON

(DEC)...

KIM DAVIS

(PET)...DAVID D WADE

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Status Report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final Distribution for Kim Davis, daughter, approved on 05/16/17. All receipts have been filed.
2. Administrator was informed by her CPA that there may be IRS issues and is currently awaiting response before she files her final discharge. It appears the status report may have been intended to be a declaration regarding the 10/04/18 final discharge hearing that has been continued.

RECOMMENDATION

Court's discretion.

(lc)

Future hearing dates: 12/27/18 Final Discharge.

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600490

CASE NAME: MTR OF ANDREW AND GLADYS MORROW TRUST

SEE ALSO 8, 9, 10, 11, 12

HEARING:

Hearing Re: TSC/FAIR MARKET RENT

COUNSEL:

ANDREW MORROW SR AND GLADYS MO (TRU)...	
CAROLYN WASHINGTON	(HARTNELL LAW GROUP
EDWARD MORROW	(PET)... BRIAN CULLEN
HOWARD MORROW	(PET)...PRO/PER
LINDA F WRIGHT-SANDERS	(OBJ)...MARK STEPHEN SMITH
LINDA F WRIGHT-SANDERS	(PET)...MARK STEPHEN SMITH

XREF: UDFS1501472 (*Morrow-v-Morrow*)

T.S.C. – Fair Market Rent – No notes – JTD

(lc)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600490

CASE NAME: MTR OF ANDREW AND GLADYS MORROW TRUST

SEE ALSO 7, 9, 10, 11, 12

HEARING:

Hearing Re: APPLICATION FOR ORDER STAYING ENFORCEMENT

COUNSEL:

ANDREW MORROW SR AND GLADYS MO (TRU)...	
CAROLYN WASHINGTON	(HARTNELL LAW GROUP
EDWARD MORROW	(PET)... BRIAN CULLEN
HOWARD MORROW	(PET)...PRO/PER
LINDA F WRIGHT-SANDERS	(OBJ)...MARK STEPHEN SMITH
LINDA F WRIGHT-SANDERS	(PET)...MARK STEPHEN SMITH

XREF: UDFS1501472 (Morrow-v-Morrow)

No notes – JTD

(lc)

Superior Court of Calif, County of San Bernardino

Page: 9

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600490

CASE NAME: MTR OF ANDREW AND GLADYS MORROW TRUST

SEE ALSO 7, 8, 10, 11, 12

HEARING:

Hearing Re: PETITION FOR HEGGSTAD

COUNSEL:

ANDREW MORROW SR AND GLADYS MO (TRU)...	
CAROLYN WASHINGTON	(HARTNELL LAW GROUP
EDWARD MORROW	(PET)... BRIAN CULLEN
HOWARD MORROW	(PET)...PRO/PER
LINDA F WRIGHT-SANDERS	(OBJ)...MARK STEPHEN SMITH
LINDA F WRIGHT-SANDERS	(PET)...MARK STEPHEN SMITH

XREF: UDFS1501472 (Morrow-v-Morrow)

Currently under review by legal research.

(LR)

Continued matter. Notice not re-reviewed.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600490

CASE NAME: MTR OF ANDREW AND GLADYS MORROW TRUST

SEE ALSO 7, 8, 9, 11,12

HEARING:

Hearing Re: SURCHARGE

COUNSEL:

ANDREW MORROW SR AND GLADYS MO (TRU)...	
CAROLYN WASHINGTON	(HARTNELL LAW GROUP
EDWARD MORROW	(PET)... BRIAN CULLEN
HOWARD MORROW	(PET)...PRO/PER
LINDA F WRIGHT-SANDERS	(OBJ)...MARK STEPHEN SMITH
LINDA F WRIGHT-SANDERS	(PET)...MARK STEPHEN SMITH

XREF: UDFS1501472 (Morrow-v-Morrow)

GENERAL INFORMATION

Continued from 07/26/18 at request of Counsel Smith. Father passed away.

THIS CASE SET FOR HEARING ON Surcharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matters set on 04/05/18 Exparte when Linda Wright-Sanders was removed as trustee. Surcharge of \$21,138 was being sought at Exparte.
2. Supplement to response to Petition to Stay Eviction and Remove, filed 04/10/18.

RECOMMENDATION

Court's discretion re Surcharge.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600490

CASE NAME: MTR OF ANDREW AND GLADYS MORROW TRUST

SEE ALSO 7, 8, 9, 10, 12

HEARING:

Hearing Re: ACCOUNTING REIVEW (LINDA WRIGHT-SANDERS)

COUNSEL:

ANDREW MORROW SR AND GLADYS MO (TRU)...	
CAROLYN WASHINGTON	(HARTNELL LAW GROUP
EDWARD MORROW	(PET)... BRIAN CULLEN
HOWARD MORROW	(PET)...PRO/PER
LINDA F WRIGHT-SANDERS	(OBJ)...MARK STEPHEN SMITH
LINDA F WRIGHT-SANDERS	(PET)...MARK STEPHEN SMITH

XREF: UDFS1501472 (*Morrow-v-Morrow*)

GENERAL INFORMATION

Continued from 07/26/18 at request of Counsel Smith. Father passed away.

THIS CASE SET FOR HEARING ON Accounting review re Linda Wright Sanders.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set at 04/05/18 Exparte hearing where Linda Wright-Sanders was removed [per order] as trustee and ordered to file accounting. Carolyn Washington appointed successor.
2. **Need** accounting.

RECOMMENDATION

Inquire status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 12

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600490

CASE NAME: MTR OF ANDREW AND GLADYS MORROW TRUST

SEE ALSO 7, 8, 9, 10, 11

HEARING:

Motion Re: DEMURRER TO HEGGSTED PETITION

COUNSEL:

ANDREW MORROW SR AND GLADYS MO (TRU)...	
CAROLYN WASHINGTON	(HARTNELL LAW GROUP
EDWARD MORROW	(PET)... BRIAN CULLEN
HOWARD MORROW	(PET)...PRO/PER
LINDA F WRIGHT-SANDERS	(OBJ)...MARK STEPHEN SMITH
LINDA F WRIGHT-SANDERS	(PET)...MARK STEPHEN SMITH

XREF: UDFS1501472 (*Morrow-v-Morrow*)

No notes – JTD

(lc)

Superior Court of Calif, County of San Bernardino

Page: 13

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700569

CASE NAME: JOSEPH CHRISTOPHER BASILE, JR

HEARING:

Accounting Review by ***

COUNSEL:

JOSEPH CHRISTOPHER BASILE III	(PET)...HORSPPOOL & HORSPPOOL
JOSEPH CHRISTOPHER BASILE JR	(DEC)...
KATALIN BASILE	(MIN)...

XREF: PROPS1600536 (Joseph Christopher Basile Jr)

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Joseph Christopher Basile, III, son, on 08/24/17; full authority, no bond.
2. Final and supplemental Inventory and Appraisals filed.
3. **Need** accounting or status report.

RECOMMENDATION

Inquire status of accounting.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1701279

CASE NAME: MTR OF CLEOFAS VILLARREAL
HEARING: First and Final Account and Report of RICARDO GARCIA and
Petition for allowance of fees filed.

COUNSEL:

CLEOFAS VILLARREAL (DEC)...
RICARDO GARCIA (PET)...JASON L GAUDY

Request for Waiver of Court Fees and Costs filed by RICARDO GARCIA is GRANTED
Fee waiver amount due \$930.00

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Waiver of Account, Distribution and Petition for
Allowance of Fees by Ricardo Garcia, son.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$62,283.15.
2. Administrator is sole heir, waives accounting and statutory compensation.
3. Counsel seeks statutory fees of \$7,050. Ok.
4. No proposed order. Submit after hearing.

RECOMMENDATION

RFA. If approved, set hearing on the filing of receipts and final discharge for **11/14/19**.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800019

CASE NAME: SANTOS GARCIA PINEDA

HEARING: First & Final Account and Report of JACOB GARCIA and Petition
for allowance of fees filed.

COUNSEL:

JACOB GARCIA (PET)...RONALD
SANTOS GARCIA PINEDA (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Account, Distribution and Petition for
Allowance of Fees by Jacob Garcia, son.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$67,792.87 in cash.
2. Administrator and counsel seek statutory fees of \$7,744.58 each. Ok once Inventory and Appraisal is filed.
3. Counsel seeks reimbursement of costs advanced totaling \$1,590.50 [Acct.09/17/18LFpg4].
4. Supplemental Inventory and Appraisal filed 08/08/18; however, **need** final Inventory and Appraisal with real property valued at \$230,000.
5. ATM print out provided; however, **need** actual bank statement to support ending balance per local rule 20-908.
6. Notice of surplus attached; however, **need** copy of Trustee's Sale or escrow statement per local rule 20-910.
7. **Need** notice of hearing and proof of service.
8. No proposed order. Submit after hearing.

RECOMMENDATION

Need to clear notes 4-7. If approved, set hearing on the filing of receipts and final discharge for **11/14/19**.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 15

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800549

CASE NAME: MTR OF MOHAMMAD BAGHER SARAPOUR

SEE ALSO 16

HEARING:

OSC re: Dismissal

COUNSEL:

JAVAD SARAPOUR

MOHAMMAD BAGHER SARAPOUR

(PET)...MAX M ALAVI

(DEC)...

GENERAL INFORMATION

OSC set on 07/19/18 when there was no appearance and court required copy of vesting deed.

THIS CASE SET FOR HEARING ON Petition to Determine Succession to Real Property by Javad Saraipour, brother.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks 100% interest in decedent's 100% interest in real property per intestate succession. Copy of deed submitted.
2. ~Proposed Form Order: 08/06/18.

RECOMMENDATION

Court's discretion re OSC.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 16

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800549

CASE NAME: MTR OF MOHAMMAD BAGHER SARAPOUR

SEE ALSO 15

HEARING:

Petition to determine succession to Real Property

COUNSEL:

JAVAD SARAPOUR

(PET)...MAX M ALAVI

MOHAMMAD BAGHER SARAPOUR

(DEC)...

See notes on matter 15.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 17

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800557

CASE NAME: MTR OF KEVIN GRAHAM DAWSON

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

ASHIA SIERA DAWSON (PET)...PRO/PER
KEVIN GRAHAM DAWSON (DEC)...

GENERAL INFORMATION

Exparte hearing continued from 06/18/18 to 06/20/18 for notice. Letters of special
administration issued to Ashia on 06/20/18.

Continued from 07/19/18.

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full
authority under IAEA by Ashia Dawson, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond. Net estate value is unknown. Court for good cause could
require bond per Pr.C. § 8481(b).
2. **Need** proof of publication.
3. ~Proposed Form Order: 06/08/18.

RECOMMENDATION

Need to clear note 2. If approved, set Accounting/Status Review for **01/09/20**. Any
accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule
20-908.

(lc)

Future hearing:01/10/19 Hearing re: Arraignment on contempt

Superior Court of Calif, County of San Bernardino

Page: 18

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800749

CASE NAME: CORBIN T STRICKLER

SEE ALSO 19

HEARING:

Hearing Re: PROOF OF BLOCKED ACCOUNT

COUNSEL:

CORBIN T STRICKLER (DEC)...
KATHLEEN L MORGAN (PET)...VARNER & BRANDT

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Proof of Blocked Account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of administration issued to Kathleen Morgan, niece, on 09/25/18; limited authority \$500,000 bond and balance in blocked account.
2. **Need** receipt and acknowledgement of blocked account MC-356.

RECOMMENDATION

Inquire status of blocked account.

(lc)

Future hearing: 12/05/19 Accounting review

Superior Court of Calif, County of San Bernardino

Page: 19

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800749

Vacated

CASE NAME: CORBIN T STRICKLER

SEE ALSO 18

HEARING:

Hearing Re: RECEIPT OF BOND

COUNSEL:

CORBIN T STRICKLER

(DEC)...

KATHLEEN L MORGAN

(PET)...VARNER & BRANDT

Bond filed and letters issued.

(lc)

Future hearing: 12/05/19 Accounting review

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1800897

CASE NAME: Mtr of Alicia M Luevanos

HEARING:

Spousal Property Petition hearing.

COUNSEL:

ALICIA M LUEVANOS (DEC)...
ROBERT A PRIBOJ (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Spousal Property Petition by Robert Priboj, spouse.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Robert Priboj, appears to be seeking confirmation of his share of community property passes to him without administration. However, it appears section 1 is not complete as to determination of decedent's share passing to petitioner, yet section 7a indicates as such. **Need** verified supplement further clarifying.
2. Petitioner does not set forth when property was acquired; however, as will disposes *all property to spouse*, appears petitioner is seeking spousal property transfer per Pr.C. § 13651(5)(b).
3. **Need** notice of hearing and proof of service.
4. ~Proposed Form Order: 09/17/18. Note: proposed order does not indicate percentage of interest in real property.

RECOMMENDATION

Need to clear notes 1 & 3.

(lc)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

TRUSTS AND MOTIONS

DATE: 11/01/18 TIME: 8:35 DEPT: S37P

CASE#: CON PS1700039

CASE NAME: MTR OF TOMASA DE CASAS

HEARING: PETITION FOR APPROVAL OF THE FIRST Account and Report of MARIA DE CASAS and Petition for allowance of fees filed.

COUNSEL:

MARIA DE CASAS

(CPE)...SHEASBY AND ASSOCIATES

MIGUELITO DECASAS

(PET)...DUANE P BOOTH

TOMASA DE CASAS

(CEP)...

GENERAL INFORMATION

Continued from 07/19/18 to be reviewed by legal research. Court advised that tentative decision is that attorney fee request will not be approved as to the fees paid in the initial litigation.

THIS CASE SET FOR HEARING ON 1st Account Current of Conservatorship and Petition for Allowance of Fees by Maria De Casas, daughter.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 02/08/17 – 02/08/18.
2. Assets on hand \$14,335.68 in cash.
3. Beginning assets on hand does not match Inventory and Appraisal balance of \$2,225.99. **Supp 7/10:** discrepancy is allegedly due to assets in trust. Question why a corrected Inventory and Appraisal should not be filed?
4. Conservator seeks fees of \$189.75 for 17.25 hours at \$11 per hour.
5. Declaration filed by Matthew Sheasby on 06/05/18 seeking attorney's fees of \$39,524.04, of which \$1,560.54 is costs, for 104.70 hours at \$360/425 per hour for attorney services. **See next note.**
6. Conservator has advanced \$24,966.59 in fees and costs and seeks payment to Counsel for fees and costs of \$14,557.45.
7. Conservator seeks reimbursement of aforementioned fees and costs of \$24,966.59.
8. Question why there are also bank statements in the name of Conservator only that are not part of the accounting [con.06/05/18LFpg65]. **Supp 7/10** Alleges that conservator felt it was proper to see advancement in fees.
9. Conservator seeks reimbursement of costs totaling \$988.93. [Acct.06/05 LFpg20].
JTD
10. **Objections filed on 07/18/18 by Miguelito DeCasas, Trustee.**
11. Proposed Order: 06/05/18; however, beginning of accounting period is not stated.

RECOMMENDATION

Matter is contested. If approved, set hearing on the next accounting review for **04/04/19** (if one year) or **04/02/20** (if two years). Accounting to be filed 30 days in advance.
(lc)

Future hearing: 04/10/19 Hearing re: Accounting review (Trust)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:35 DEPT: S37P

CASE#: PRO PS0900847

CASE NAME: KYLE TILTON SETTLEMENT TRUST

HEARING:

Accounting Review by ***

COUNSEL:

BRYAN C HARTNELL	(PET)...BRYAN C HARTNELL
CHRISTINA ERICKSON-TAUBE	(PET)...GRESHAM SAVAGE NOLAN
KYLE A TILTON	(MIN)...MITCHELL I ROTH
KYLE TILTON SETTLEMENT TRUST	(TRU)... BRYAN C HARTNELL
MARTINA KANG RAVICZ	(PET)...MARTINA KANG RAVICZ
THE GROSSMAN LAW FIRM,A.P.C.	(PET)...THE GROSSMANLAW FIRM,
WELLS FARGO BANK	(PET)...JENNIFER M DANIEL
WELLS FARGO BANK	(PET)...SCOTT GROSSMAN
WELLS FARGO BANK	(PET)...THE GOLDMAN LAW FIRM
WELLS FARGO BANK	(TEE)...JENNIFER M DANIEL

XREF: CONPS0800266 (*Kyle Avery Tilton*)

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 7th SNT Account for Wells Fargo Bank, Trustee, approved on 11/09/17.
2. **Need** 8th Account beginning with 08/01/17.

RECOMMENDATION

Inquire status of accounting.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 8:35 DEPT: S37P

CASE#: PRO PS1200290
CASE NAME: JEREMIAH ARAGON SPECIAL NEEDS TRUST
HEARING: Petition for Approval of Fourth Account and Report of
WESTAMERICA BANK and Petition for allowance of fees filed.

COUNSEL:

JEREMIA ARAGON SPECIAL NEEDS T (TRU)...
WESTAMERICA BANK (PET)...RANDOLPH M SHARON

GENERAL INFORMATION

Continued from 07/19/18. Court inquires why, since conservatee was able to walk, request for conservatee to have a car, caregiver fees of \$60,000. Court further wants explanation re two tax returns.

THIS CASE IS SET FOR HEARING ON 4th Account Current of Trustee and Petition for Fees by Westamerica Bank, Trustee.

THE FOLLOWING ISSUES/DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Accounting covers 04/01/16 – 01/31/18.
2. Assets on hand: \$967,225.30 (cash of \$61,499.23 and the balance in carry value of securities).
3. Petitioner/trustee requests approval of fees already taken in accordance with the Order of the Court in the amount of \$33,358.20. The court order provides trustee is entitled to 1.5% of the trust assets (or minimally \$2,500/year) [see LF p13 to SNT affixed to first account filed 04/16/12]. Calculated.
4. Attorney requests fees of \$3,000, plus reimbursement of costs of \$230. Attorney alleges his current billing rate is \$400/hour which would calculate to \$3,600 - \$4,150, but has agreed to a flat fee of \$3,000. Services are generally itemized [LF, p8]. **JTD**
5. Supplement filed on 08/14/18 re day to day care including letter from CPA [LFpg7].
6. No bond, corporate fiduciary.
7. ~Proposed Order: 05/04/18.

RECOMMENDATION:

Court's discretion re fees. If approved, set next accounting review for **04/11/19** (if one year) and **04/09/20** (if two years). Accounting to be filed 30 days' in advance.
(lc)

Superior Court of Calif, County of San Bernardino

Page: 24

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

CONSERVATORSHIP

DATE: 11/01/18 TIME: 9:30 DEPT: S37P

CASE#: CON PS0800069

CASE NAME: BRADY MONROE LOSER II

HEARING:

Accounting Review by ***

COUNSEL:

BRADY MONROE LOSER II (CEP)...SHERRI L KASTILAHN
KIMBERLY LOSER (CPE)...IGNAZIO FICARA

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 5th Account for Kimberly Loser, mother, approved on 06/15/17.
2. **Need** 6th Account beginning with 09/01/16.

RECOMMENDATION

Inquire status of accounting.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 9:30 DEPT: S37P

CASE#: CON PS1400057

CASE NAME: MTR OF BETTY JEAN MARTIN

HEARING:

Petition for Compensation by Successor Conservator Michele Leann
Reed

COUNSEL:

BETTY JEAN MARTIN	(CEP)...SANDRA TURNER
DEBBIE JEANNE KROL	(SC)...PHYLLIS M GALLAGHER
LISA A BURGESS-PEEBLES	(CPE)...PRO/PER
MICHELE LEANN REED	(SC)...PRO/PER
SANDY TURNER	(PET)...SANDRA TURNER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Compensation by **prior** Successor
Conservator Michele Reed.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner Michele Reed, granddaughter, was appointed successor Conservator on 03/19/15, person and estate. Debbie Krol was appointed further successor on 06/28/17; person and estate.
2. Petitioner seeks fees of \$3,500 for 24 months. General information given as to duties provided, hours not stated. At time of review, accounting has not yet been approved. **Need** itemization of costs.
3. **Need** notice of hearing and proof of service.
4. No proposed order submitted.

RECOMMENDATION

Need to clear notes 2-3.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 9:30 DEPT: S37P

CASE#: CON PS1800028

CASE NAME: LANCE R. W. WEAVER

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of CAROLYN G. WEAVER

COUNSEL:

CAROLYN G. WEAVER	(CP)...SHEELA A. STARK
LANCE R. W. WEAVER	(CTP)...SANDRA TURNER
LUBY R. WEAVER	(CP)...SHEELA A STARK

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Carolyn and Luby Weaver, parents, appointed **limited** conservator of the person only on 03/29/18.
2. **Need** proof of service of a copy of the Order for Conservatorship with Notification of Conservatee's rights per Pr.C.§1830(c).
3. **Need** Determination of Conservatee's Appropriate Level of Care form GC-355.
4. **Need** Care Plan in accord with Pr.C.§2352.5, local rule 20-1403.

RECOMMENDATION

Need to clear notes 2-4.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 9:30 DEPT: S37P

CASE#: CON PS1800168

CASE NAME: Franklin James Rochelle II

HEARING:
Petition for Appointment of Conservator

COUNSEL:
FRANKLIN JAMES ROCHELLE II (CTP)...ROSE C ROSADO
FRANKLIN ROCHELLE (CP)...PRO/PER
MARIE JOSEE CARROLE ROCHELLE (CP)...PRO/PER

GENERAL INFORMATION

Continued from 07/19/18. Conservatee appeared; citation waived. Referred to IRC. Rose Rosado appointed counsel. Franklin and Mari Rochelle appointed temporary conservators of person.

THIS CASE SET FOR HEARING ON Petition for Appointment of Conservator person only by Franklin and Marie Rochelle, father & step mother.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners seek medical powers. Capacity Declaration filed 06/06/18.
2. Proposed conservatee is developmentally disabled and this is not a petition for Limited Conservatorship an IRC report is therefore optional per Pr. C. § 1827.5(b). **Need** IRC report.
3. **Need** report of Counsel Rosado.
4. Court Investigator report filed 07/16/18.
5. Certificates of completion of Conservatorship Training class filed 09/14/18.
6. No proposed order submitted.

RECOMMENDATION

Need reports. If approved, set hearing for Compliance Review for **06/06/19** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 9:30 DEPT: S37P

CASE#: CON PS1800247

CASE NAME: LEIGH ANN WEIST

HEARING:
PROBATE/CONSERVATORSHIP MANAGEMENT CONFERENCE

COUNSEL:

DIANA R ROMO	(PET)...DENNIS M. SANDOVAL, A PROFESSI
DIANE WEIST	(CPE)...PRO/PER
LEIGH ANN WEIST	(CEP)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Conservatorship Management Conference.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Diane Weist, mother, appointed **limited** conservator of person and estate on 09/21/91. Diane passed away in 2002. Diana Romo, friend, appointed **successor** Conservator of person only and estate on 03/07/02; \$195,000 bond; additional bonds have posted in the amount of \$736,500 in Riverside County, ordered transferred to San Bernardino on 04/04/18 as conservatee resides in Adelanto. It is not clear why the successor conservatorship was not also a limited conservatorship.
2. Does court wish to require a Court Investigator report per Pr.C. § 2217(b)(3)? **JTD**
3. Does court wish to require an IRC inquiry/report? **JTD**
4. 9th Account ending on 08/31/17 approved on 02/21/18.
5. **Need** amended letters to reflect this county.
6. **Need** surety rider to reflect this county.

RECOMMENDATION

Need to clear notes 5 – 6. Set accounting review for **01/10/19**.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 29

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 9:30 DEPT: S37P

CASE#: LPS PS1800042

CASE NAME: JOSEPH CARDENAS

HEARING: Hearing Re: PTN FOR CONSERVATORSHIP (PRIVATE)

COUNSEL:

JOE U CARDENAS

(CPE)...PRO/PER

JOSEPH CARDENAS

(CEP)...PRO/PER

Court to see private notes in J drive.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **MISC**

DATE: 11/01/18 TIME: 1:30 DEPT: S37P

CASE#: GAR PS1700419

CASE NAME: MTR OF DARIAN ACOSTA ET AL

SEE ALSO 31, 32, 33

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

AMALIA ACOSTA	(PET)...PRO/PER
ARTURO ACOSTA	()...
DARIAN GONZALO ACOSTA	(MIN)...
DEVIN A PRICE	(GP)...VANESSA B GNEKOW
GWENDALYNE AMALIA ACOSTA	(MIN)...
LETICIA ACOSTA	(OBJ)...FRANK PRAINITO
LETICIA ACOSTA	(PET)...PRO/PER
MARTHA ACOSTA	()...
MELISSA PRICE	(GP)...VANESSA B GNEKOW

GENERAL INFORMATION

Ex parte orders granted 08/15/17. Devin A. Price and Melissa Price appointed Temporary Guardians. Counsel to prepare Order.

Continued from **09/13/17** on guardianship petition by Devin and Melissa Price. **Court dispenses with notice as to mother and paternal grandfather.** Visitation to paternal grandmother. Matter referred to DCFS.

Continued from **10/16/17** Parties do not stipulate to Judge ProTem. Notice waived.

Continued from **11/27/17** Parties do not stipulate to Judge ProTem.

Continued from 03/19/18 at request of DCFS. Minors are to go to all visits as ordered.

Minors are to be taken to all extra-curricular activities, including church, when they are visiting. Telephone conversations are to be private, not on speakerphone. Neither party shall discuss the facts of this case with the minor children. Court is concerned that temporary guardian have taken minors out of school and are home schooling minors. The Court orders that next year Gwendalyne attend school as she did prior to guardianship.

Should guardianship be granted and the guardians want to continue home schooling, ex-parte may be filed giving the Court complete information on the home school and public school options prior to the decision being made. Court modifies court-ordered visitation.

Continued from 07/30/18. All existing orders to remain in effect until 08/08/18.

Continued from 08/08/18. Mediation set.

THIS CASE SET FOR HEARING ON:

- **Petition – 1** for Appointment of Guardian, person only, by **Devin and Melissa Price** (non-relatives), minors: Darian (now 18) and Gwendalyne, 14
- **Petition – 2** for Appointment of Guardian, person only, by **Leticia Acosta**, paternal aunt minors: Darian, (now 18) and Gwendalyne, 14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Petitioner 1 by Devin and Melissa Price, non-relatives:

1. Father is deceased.
2. Minors Darian and Gwendalyne signed Consent and Waiver filed 08/08/17.
3. Notice of no report filed 03/13/18 and 11/17/17 by DCFS. DCFS Report filed 07/26/18.
4. Declarations of Mario Quiroz, Karl Kellogg, Christopher Simonson, Joe Hatfield, Daniel and Vanessa Lewis, Clarence and Terry Smith, and Gabrielle Peralta filed 10/10/17 in support of Devin and Melissa Price's Petition for Guardianship.
5. Supplemental Declaration of Melissa Price (temporary guardian) in response to objections filed 09/25/17.
6. Declaration of Melissa Price (temporary guardian) in support of her objections to Leticia Acosta's Petition for Guardianship and Petition for Visitation filed 10/10/17.
7. **Objections filed 09/05/17 by Leticia, Martha and Arturo Acosta, paternal aunts and uncle.**
8. Multiple declarations filed in support on 08/07/18.
9. ~Proposed form Order: 08/22/17

Petitioner 2 by Leticia Acosta, paternal aunt:

10. Father is deceased.
11. Proof of Personal Service of Notice as to minors filed 11/09/17; however, **need** Notice of Hearing form (GC-020).
12. Minors reside with temporary guardians.
13. Several Declarations in support of Leticia Acosta's Guardianship petition filed 11/20/17 and 08/06/18.
14. DCFS Report filed 07/26/18.
15. ~Proposed form Order submitted: 09/13/17

RECOMMENDATION:

Matter is contested. Need to clear note 11.

(lh/cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 1:30 DEPT: S37P

CASE#: GAR PS1700419

CASE NAME: MTR OF DARIAN ACOSTA ET AL

SEE ALSO 30, 32, 33

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AMALIA ACOSTA	(PET)...PRO/PER
ARTURO ACOSTA	()...
DARIAN GONZALO ACOSTA	(MIN)...
DEVIN A PRICE	(GP)...VANESSA B GNEKOW
GWENDALYNE AMALIA ACOSTA	(MIN)...
LETICIA ACOSTA	(OBJ)...FRANK PRAINITO
LETICIA ACOSTA	(PET)...PRO/PER
MARTHA ACOSTA	()...
MELISSA PRICE	(GP)...VANESSA B GNEKOW

See notes on matter 30.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 32

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 1:30 DEPT: S37P

CASE#: GAR PS1700419

CASE NAME: MTR OF DARIAN ACOSTA ET AL

SEE ALSO 30, 31, 33

HEARING:

Petition for Visitation filed by Amalia Acosta

COUNSEL:

AMALIA ACOSTA	(PET)...PRO/PER
ARTURO ACOSTA	()...
DARIAN GONZALO ACOSTA	(MIN)...
DEVIN A PRICE	(GP)...VANESSA B GNEKOW
GWENDALYNE AMALIA ACOSTA	(MIN)...
LETICIA ACOSTA	(OBJ)...FRANK PRAINITO
LETICIA ACOSTA	(PET)...PRO/PER
MARTHA ACOSTA	()...
MELISSA PRICE	(GP)...VANESSA B GNEKOW

Visitation – No notes – JTD *

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 11/01/18 TIME: 1:30 DEPT: S37P

CASE#: GAR PS1700419

CASE NAME: MTR OF DARIAN ACOSTA ET AL

SEE ALSO 30, 31, 32

HEARING:

Mediation Settlement Conference

COUNSEL:

AMALIA ACOSTA	(PET)...PRO/PER
ARTURO ACOSTA	()...
DARIAN GONZALO ACOSTA	(MIN)...
DEVIN A PRICE	(GP)...VANESSA B GNEKOW
GWENDALYNE AMALIA ACOSTA	(MIN)...
LETICIA ACOSTA	(OBJ)...FRANK PRAINITO
LETICIA ACOSTA	(PET)...PRO/PER
MARTHA ACOSTA	()...
MELISSA PRICE	(GP)...VANESSA B GNEKOW

M.S.C. – No notes – JTD

(lc)