



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 09/06/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIP**

DATE: 09/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600242

CASE NAME: CHRISTOPHER XU

HEARING: FIRST Account and Report of WENSHENG XU and Petition for allowance of fees filed.

COUNSEL:

CHRISTOPHER XU (MIN)...

WENSHENG XU (PET)...FEI PANG

GENERAL INFORMATION

Continued from 11/30/17 and 03/01/18 to file accounting.

THIS CASE SET FOR HEARING ON 1st Account and Report by Wensheng Xu, father; minor Christopher now 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There appears to be a related case for minor's mother's Estate; Joulan Lu **PROPS1500671**. Court may wish to cross reference cases and/or require notice of related case.
2. Accounting period 09/01/16 – 02/26/18.
3. Assets on hand \$397,500 in real property.
 - a. However, there is no probate distribution order for real property at this time [12/04/17 Final dist. S35]; it appears that Christopher will not have full 100% interest as stated [Acct. 10/18/17LFpg40]. Question how minor has already received interest in real property? **Supp 02/27**: Christopher's interest has allegedly not been determined at this time. **Guardian seeks additional time to submit property accounting.**
 - b. Notice of opening bank accounts filed 01/30/17 indicate \$135,263.71 and \$20,000; however, cash assets not listed in accounting.
4. Summary of account is not on mandatory judicial council form GC-400/SUM et seq. **Need** same.
5. There are no schedules to support property on hand etc.
6. Disbursement schedule not attached. **Need** same.
7. Report is not verified per Pr.C. § 1021. **Need** same.
8. Final Inventory and Appraisal for probate case PROPS1500671 attached to accounting.
 - a. **Need** Inventory and Appraisal indicating value of Christopher's share only.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

- b. **Need** Inventory and Appraisal to reflect case assets.
- 9. **Need** notice of hearing and proof of service.
- 10. Current bond is \$169,887.
- 11. No proposed order.

RECOMMENDATION

Court may wish to Continue per request of guardian. Need proper amended accounting per Pr.C. §§ 1064, 2620 et seq. If approved, set hearing on the next accounting review for **11/29/18** (if one year) or **11/21/19** (if two years). Accounting to be filed 30 days in advance.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800043

CASE NAME: Ivan Solano et al

SEE ALSO 3, 4

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

IVAN SOLANO	(MIN)...
LELAND MADRIGAL	(MIN)...
MARTHA SOLANO	(GP)...PRO/PER
RYAN L MADRIGAL	(FAT)...PRO/PER

GENERAL INFORMATION

Martha Solano appointed as temporary guardian of the person only for minors on 02/05/18.

Continued from 03/05/18 for petitioner to file notice as to maternal grandfather paternal grandparents and siblings 12 years or older. Father states that the paternal grandparents of Leland are Steacia Ross and Louie Madrigal- that both of them can be mailed notice; gives his address; and court finds notice complete on Ryan Madrigal. Father, Ryan Madrigal, states he objects to the petition for guardianship. Objections to the petition must be in writing and served and filed by 4 pm on 05/07/18. If the objections are not served and filed by that date and time, then they will be waived permanently. Petitioner indicates that mother, Adriana Solano, has passed away. Court dispenses with notice to father and paternal grandparents of the minor, Ivan Solano. Referred to Court Investigator.

Continued from 07/10/18. Pre-trial orders remain. Counsel/self-represented litigants required at readiness. Nothing new filed. Matter not re-reviewed.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Martha Solano, maternal grandmother; minors Ivan 11 and Leland 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother Adriana Solano is deceased.
2. CI report filed 06/28/18.
3. **Objections filed by father of Leland, Ryan Madrigal.**
4. ~Proposed Form Order: 01/29/18

RECOMMENDATION

Matter is contested.

(ww/nb/lc) Future Hearing:10/22/18 *Court Trial* 10/23/18 Court Trial

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800043

CASE NAME: Ivan Solano et al

SEE ALSO 2, 4

HEARING: Hearing re: Petition for Termination of Guardianship

COUNSEL:

IVAN SOLANO	(MIN)...
LELAND MADRIGAL	(MIN)...
MARTHA SOLANO	(GP)...PRO/PER
RYAN L MADRIGAL	(FAT)...PRO/PER

GENERAL INFORMATION

Continued from 05/31/18. Referred to Court Investigator Court investigator to also address the petition or termination of guardianship filed by Ryan Madrigal in their report to the court for the July 10, 2018 hearing on petition for guardianship, filed by Martha Solano. Court makes Pretrial Orders and orders personal appearances of counsel/self-represented litigants at readiness hearing.

Continued from 07/10/18.

THIS CASE SET FOR HEARING ON Petition for Termination of Guardianship by Ryan Madrigal, father; minors Ivan 11 and Leland 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Martha Solano, maternal grandmother, appointed **temporary** guardian on 02/05/18, person only. General guardianship has not been granted.
2. Petitioner, Father Ryan, seeks termination on the basis he was never noticed.
3. Mother is deceased.
4. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declarations on
 - a. Paternal grandparents Stacia Ross and Louie Madrigal.
5. CI Report filed 06/28/18.
6. ~Proposed Form Order: 04/23/18.

RECOMMENDATION

Need to clear note 4.

(lc/nb/lc) Future Hearing:10/22/18 *Court Trial*10/23/18Court Trial

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800043

CASE NAME: Ivan Solano et al

SEE ALSO 2, 3

HEARING:
Readiness Calendar

COUNSEL:

IVAN SOLANO	(MIN)...
LELAND MADRIGAL	(MIN)...
MARTHA SOLANO	(GP)...PRO/PER
RYAN L MADRIGAL	(FAT)...PRO/PER

Readiness – No notes – JTD

(lc)

Future Hearing:
10/22/18 *Court Trial*
10/23/18 *Court Trial*

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIP**

DATE: 09/06/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600016

CASE NAME: ISAAC MENDOZA

HEARING: Petition for Guardianship of Minor

COUNSEL:

ISAAC MENDOZA (MIN)...
KATIE SERRATO (MIN)...
LETICIA TAPIA SERRATO (GP)...PRO/PER

GENERAL INFORMATION

Continued from 06/28/18. *Interpreter*. Referred to legal aid.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only by Leticia Tapia Serrato, maternal grandmother; minor Katie 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Leticia Serrato, maternal grandmother, appointed guardian of **sibling Isaac** on 04/18/16; person only.
2. Mother Gabriela Serrato signed nomination, consent and waiver.
3. Petitioner alleges father is unknown. Copy of birth certificate filed 07/10/18.
4. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
 - a. Maternal grandfather Mario Serrato.
5. **If** referred to Court Investigator, need report.
6. ~Proposed Form Order: 05/25/18.

RECOMMENDATION

Need to clear note 4.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700265

CASE NAME: MTR OF GUNNAR AIDEN PARKER

HEARING:
Hearing Re: Status

COUNSEL:
GUNNAR AIDEN PARKER (MIN)...
JAQUELINE ANDREA AVILA-BARAJAS (GP)...PRO/PER
VERA AVILA (MOT)...PRO/PER

XREF: CIVDS1517959 (Gunnar Parker-v-First Student)

GENERAL INFORMATION

Continued from 04/26/18. Mitchell Roth was never given copy of file.

Continued from 06/14/18 for GAL to do more research re civil matter.

THIS CASE SET FOR HEARING ON Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jacqueline Avila-Barajas, sister, appointed guardian of person only on 01/19/18.
2. Matter set on 01/19/18 Trial. Mitchell Roth appointed GAL for minor Gunnar as there is related case.
3. Report of GAL Mitchell Roth filed 06/12/18 and 08/16/18.

RECOMMENDATION

Court's discretion.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/18 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1100244

CASE NAME: MTR RE DOMINIC A RIOS

HEARING:

Accounting Review by ***

COUNSEL:

DOMINIC A RIOS	(MIN)...
ESPERANZA WONG	(GP)...PRO/PER
ESPERANZA WONG	(GPE)...PRO/PER
SUSANNE RAMIREZ	(GP)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review, minor Dominic 14.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 3rd Account for Susanne Ramirez, successor guardian/paternal aunt, approved on 11/09/16.
2. **Need** 4th Account beginning with 06/08/16.

RECOMMENDATION

Inquire status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 4 ADD ON

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/18 TIME: 1:30 DEPT: S36G

CASE#: GAR SS1400394

CASE NAME: Mason Bradley Morrisette et al

HEARING:
Mandatory Settlement Conference

COUNSEL:

AUBREE NICOLE MORRISSETTE	(MIN)...
CHRISTINA MORRISSETTE	(WALTER T. MOORE
MASON BRADLEY MORRISSETTE	(MIN)...
NICOLE LOOMAN	(PG)...
REGINA M LUNGER	(PET)...PRO/PER
SAHUN LUNGER	(FAT)...

Future Hearing:

09/17/18 Hearing re: Status review/ Trial setting conference

09/25/18 Hearing re: Petition for termination of guardianship

M.S.C. – No notes – JTD

(lc)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIP

DATE: 09/06/18 TIME: 8:30 DEPT: S37G

CASE#: GAR PS1800058

CASE NAME: KAYLYN JAYANA CHRISTINE FERGUSON

HEARING:

Readiness Calendar

COUNSEL:

JASON FERGUSON

(FAT)...PRO/PER

KAYLYN JAYAN A CHRISTINE FERGU

(MIN)...

KIMBERLY BYERS

(PET)... CECILIA I ONUNKW

Readiness – No notes – JTD

(lc)

Future Hearing:

10/01/18 *Court Trial*

10/03/18 *Court Trial*

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700070

CASE NAME: SOREN OLIVER

HEARING:

Accounting Review by ***

COUNSEL:

ELIZABETH OLIVER (GE)...OLIVER LAW CENTER, INC.
SOREN OLIVER (MIN)...

GENERAL INFORMATION

Continued from 05/31/18 to clear notes.

THIS CASE SET FOR HEARING ON Accounting Review, minor Soren 17.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Elizabeth Oliver, mother, appointed guardian of estate only on 03/16/17; funds of \$25,020.13 placed into blocked account.
2. Final Inventory and Appraisal filed 08/13/18.
3. **Need** accounting with report.

RECOMMENDATION

Inquire Status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800007

CASE NAME: MILA ANN ESQUEDA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LORI GALLEGOS (PET)...PRO/PER
MILA ANN ESQUEDA (MIN)...

GENERAL INFORMATION

Lori Gallegos appointed Temporary Guardian of the person on 01/12/18.

Continued from 02/21/18. Court accepted proof of service filed in open court. Referred to Court Investigator.

Continued from 06/28/18 for a complete Court Investigator report. Court Investigator notified.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Lori Gallegos. maternal great aunt, minor Mila 4 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner requests no bond; however, it appears minor does not have any assets or income. Question need for estate powers? **JTD**
2. Parents Juan Castillo and Stephanie Esqueda deemed served.
3. **Need** Due Diligence Declaration as to unknown paternal grandfather.
4. Court Investigator report filed 06/25/18 and 08/22/18.
5. ~Proposed form Order: 01/05/18

RECOMMENDATION

Need to clear note 3.

(lh/lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500537
CASE NAME: JAYDEN HARVEY PATRICK BENNETT
HEARING: Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

JAYDEN HARVEY PATRICK BENNETT (MIN)...
LAURA J BENNETT (GP)...GEORGE MARICIC

GENERAL INFORMATION

Continued from 02/25/16 and 06/09/16 Counsel stated that the parties plan on adopting and those proceedings have begun. Temporary letters to continue until 03/02/17.

Continued from 03/02/17 and 06/29/17. **Re-referred to DCFS. Minor may remain on extended vacation in Arizona pending next hearing.**

Continued from 10/05/17 (No appearance) and 01/11/18. Adoption still pending.
Continued from 07/26/18. No appearance. Laura Bennet and/or counsel to be present at next hearing.

THIS CASE SET FOR HEARING ON OSC Re: Dismissal of Petition for Guardianship, of the person only, by Laura Bennett, non-relative, minor Jayden 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandparents are deceased.
2. Mother, Echoe Loera, signed consent and waiver.
3. Petition indicates father is unknown; however, copy of Birth Certificate filed 04/10/17 states Daniel Herrejon the father.
4. **Need** notice of hearing and proof of personal service [GC-020/020P] on father Daniel Herrejon.
5. **Need** notice of hearing and proof of mailed service or due diligence declaration on
 - a. unknown paternal grandparents
 - b. siblings Jisellia, Mauricio and Jazmine if 12 or older.
6. DCFS report filed 06/03/16 and dismissal report filed 06/22/17. **Dismissal** report filed 07/23/18 and 08/29/18.
7. Petitioner indicates willingness to adopt.
8. ~Proposed Form Order: 12/11/15.

RECOMMENDATION:

Need to clear notes 4-5.

(lc/cs/lh/ww/lc)

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**