



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 09/25/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb0906/0919

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIP**

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DATE: 09/25/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1700372

CASE NAME: MTR OF ANTHONY PAUL LUNA ET AL

HEARING:

Petition for VISITATION

COUNSEL:

ADRIAN KING LUNA

(MIN)...

ANTHONY P LUNA

(FAT)...PRO/PER

ANTHONY PAUL LUNA

(MIN)...

MICHELLE RENEE SAMARO

(GP )...PRO/PER

No notes – Judge to decide.

(nb)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/25/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700521

CASE NAME: JAIME & ETURIEL CARRILLO CARRILLO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALFONSO MURO (PG )...  
ETURIEL CARRILLO CARRILLO (PET)...PRO/PER  
JAIME CARRILLO CARRILLO (PET)...PRO/PER

#### GENERAL INFORMATION

Continued from **01/31/18** and **03/22/18** for DCFS report. Interpreter coordinator notified Spanish interpreter is needed.

Continued from **05/21/18** for DCFS report.

**Continued from 07/19/18 for receipt of DCFS Report. Court waives notice to cousin, Santos Carrillo.**

THIS CASE IS SET FOR HEARING ON **Amended [12/19/17]** Petition for Appointment of Guardian, person only, by proposed wards Jaime and Eturiel Carrillo to appoint Alfonso Muro; non-relative; proposed wards Jaime 20 and Eturiel 18.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Notice of no report by DCFS filed 03/15/18.
2. Parents Juan Velasquez and Marcelina Ramos signed Consent and Waiver.
3. Proposed guardian is a non-relative per Pr.C. § 1513(g). However, *as minors are now 18, DCFS may not provide a report. Need DCFS report.*
4. Court to see next matter regarding SIJS petitions filed 10/04/17.
5. ~Proposed form Order not submitted.

#### RECOMMENDATION

Need to clear note 3 then Court's discretion.

(lh/lc/cs/lc/nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/25/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700521

CASE NAME: JAIME & ETURIEL CARRILLO CARRILLO

HEARING:

Confidential Hearing re: Petition for Special Immigrant Juvenile Findings

COUNSEL:

ALFONSO MURO (PG )...  
ETURIEL CARRILLO CARRILLO (PET)...PRO/PER  
JAIME CARRILLO CARRILLO (PET)...PRO/PER

GENERAL INFORMATION

Continued from **01/31/18, 03/12/18 and 05/21/18**. Interpreter coordinator notified.  
**Continued from 07/19/18 at request of counsel for DCFS Report.**

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status by Eturiel Carrillo 18.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner, **Eturiel Carrillo**, age 18, requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and

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- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status...”
2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner’s reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner’s best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a “green card.”
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif., County of Alameda*, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition.
5. Petitioner, **Eturiel Carrillo**, offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Former minor was born on 09/18/99 in Guatemala and lived there with minor’s parents until June, 2016.
  - b. Former minor was abused and neglected by minor’s parents. At age 14, minor was forced to work in fields to help support the family. Former minor’s father was physically abusive.
  - c. Minor does not believe he can return to minor’s parents because of the years of abuse he endured under their care and gang endangerment.
6. Per the statutory scheme, this petition is to proceed only if guardianship of the former minor is granted pursuant to the accompanying petition.
7. No proposed order submitted.

#### RECOMMENDATION

Court’s discretion. Court to reach only if accompanying guardianship petition is first granted, then Court’s discretion re factual findings that would support this petition.

(lh/lc/cs/lc/nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/25/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700521

CASE NAME: JAIME & ETURIEL CARRILLO CARRILLO

HEARING:

Petition for Special Immigrant Juvenile Findings

COUNSEL:

ALFONSO MURO (PG )...  
ETURIEL CARRILLO CARRILLO (PET)...PRO/PER  
JAIME CARRILLO CARRILLO (PET)...PRO/PER

GENERAL INFORMATION

Continued from **01/31/18, 03/12/18 and 05/21/18**. Interpreter coordinator notified.  
**Continued from 07/19/18 at request of counsel for DCFS Report.**

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status by Jaime Carrillo, 20.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner, **Jaime Carrillo**, age 20, requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and

- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status...”
2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner’s reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner’s best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a “green card.”
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif., County of Alameda*, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
5. . Petitioner, **Jaime Carrillo**, offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Former minor was born on 12/11/97 in Guatemala and lived there with minor’s parents until December, 2014
  - b. Former minor was abused and neglected by minor’s parents. At age 14, minor was forced to work in fields to help support the family. Former minor’s father was physically abusive.
  - c. Minor does not believe he can return to minor’s parents because of the years of abuse he endured under their care and gang endangerment.
6. Per the statutory scheme, this petition is to proceed only if guardianship of the former minor is granted pursuant to the accompanying petition.
6. No proposed order submitted.

#### RECOMMENDATION

Court’s discretion. Court to reach only if accompanying guardianship petition is first granted, then Court’s discretion re factual findings that would support this petition.

(lh/lc/cs/lc/nb)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/25/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800072

CASE NAME: Ke'Myrah Johnson

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

HELEN KELLEY (GP )...PRO/PER  
KE'MYRAH JOHNSON (MIN)...

GENERAL INFORMATION:

Continued from **03/27/18**. Case referred to Legal Aid for legal assistance.  
Referred to Court Investigator for investigation and report. Court investigator notified.  
**Continued from 07/23/18 for petitioner to clear notes. Case referred to Legal Aid.  
Court dispenses with notice to paternal grandfather.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother, Helen Kelley, [petitioner], minor Ke'Myrah now 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of personal service on minor Ke'Myrah, mother, Ebony T. Gilbert, and father, Ronald D. Johnson. Alternatively if parents live outside of California, service may be completed by certified mail.  
**Need signed return receipt as proof of service**
2. Guardian Screening form is incomplete at sections 13-19. **Need** complete form.
3. Petitioner alleges father and mother agree with guardianship. However, no consent is filed. However, informal consent letter affixed to petition [LF, p. 11].
4. Court Investigator Report filed 07/16/18.
5. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
6. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.

RECOMMENDATION:

Need to clear notes 1-2, then Court's discretion.  
(nb/cs/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**GUARDIANSHIP**

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DATE: 09/25/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700576

CASE NAME: MTR OF DOMINIC & SIENNA ERICKSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DOMINIC ERICKSON

(MIN)...

JANA CITLAU

(GP )...PRO/PER

SIENNA ERICKSON

(MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 11/07/17.

**Continued from 12/12/17** for petitioner to clear notes.

**Continued from 02/06/18.** Court excuses notice on father and paternal grandparents as they are unknown. Petitioner to file Due Diligence Declaration as to Steve Erickson, Jr (mgf), and consent by mother. No siblings over age 12. All existing orders to remain in effect until 03/28/18.

**Continued from 03/28/18** at request of petitioner to complete notices. All temporary orders to remain in full force and effect until 05/08/17.

**Continued from 05/08/18. The court clears issues as to consent by mother Stephanie Ramirez filed on 03/28/18. The court approves the due diligence declaration as to Steve Erickson maternal grandfather. Notice as to Steve Erickson is waived. All temporary orders to remain in full force and effect. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother Jana Citlau, minors now Dominic (11) and Sienna (10).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges CPS involvement. [Petition, 10/31/17, LFpg5].
2. **Need CI Report.**
3. ~Proposed Form Order/Letters 10/31/17

RECOMMENDATION:

Court's discretion.

(nb/lh/nb)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800135

CASE NAME: JAVIER ROBLED0 ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JAVIER ROBLED0	(MIN)...
JOSE GARCIA Jr	(GP )...JORGENSEN & SALBERG , LLP
KELLOGG ROBLED0	(MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 04/04/18.

**Continued from 05/08/18 to effect personal service on minors, Javier and Kellogg. Referred to Court Investigator for investigation and report. All temporary orders/letters to remain in full force and effect.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by brother. Jose Garcia, Jr. [petitioner], minors Javier (17) and Kellogg (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Mother signed nomination, consent and waiver.
3. Minors signed consent, only.
4. **Need** Notice of Hearing and proof of **personal service** on minors Javier and Kellogg.
5. Court Investigator Report filed.
6. ~Proposed Form Order/Letters 03/28/18.

RECOMMENDATION:

Need to clear note 4 then Court's discretion.

(nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800164

CASE NAME: Mtr of Allison Cube, ETAL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALLISON CUBE	(MIN)...
CHARLES CUBE	(MIN)...
DOUGLAS CUBE	(MIN)...
EMILY CUBE	(MIN)...
JANE MARIE MANASUK	(PET)...JOHN N. VEGA
MARIE ANGELINE HANSON	(PET)...JOHN N. VEGA

GENERAL INFORMATION:

Jane Manasuk and Marie Hanson appointed as temporary co-guardians of the person only for minors on 04/23/18.

Continued from **05/21/18**. Matter is continued - counsel to file an amended petition to include estate powers. Clerks' office is directed to set it on calendar for 07/30/18 once filed.

**Continued from 07/30/18 on Courts motion. Counsel not present.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Jane Manasuk (mat. aunt) and Marie Hanson (maternal grandmother), minors: Allison (15), Emily (12), Douglas (8), and Charles (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased. Death certificate received on 05/08/18.
2. Father, Ian Cube, signed Nomination, Consent and Waiver.
3. **Need** Notice of Hearing and **Proof of Personal Service** [forms GC-020 & GC-020(P)] on Allison and Emily (minors).
4. Sections #17 to Guardian Screening forms re: PPF are incomplete. **JTD**.
5. Declaration of Petitioners filed 04/13/18 in support of guardianship.
6. Petitioners have intentions on adopting minors.
7. Need: Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order submitted: 04/13/18

RECOMMENDATION:  
Need to clear note 3 then Court's discretion.

(cs/ww/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800364

CASE NAME: MTR OF ROBERT LIMON ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JULIE CORDOVA	(GP )...PRO/PER
LEANNA LIMON	(MIN)...
ROBERT LIMON	(MIN)...

**X-REF: CIVVS 1500428**

GENERAL INFORMATION:

Ex parte orders denied 09/04/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal aunt, Julie Cordova [petitioner], minors Robert (15) & Leanna (12).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Mother signed nomination, consent and waiver.
3. Minors, Robert and Leanna, signed consents and waivers.
4. Petitioner requests an Order Dispensing with notice as to deceased father and paternal grandparents. **JTD.**
5. Sections 1(2) to Child Information Attachments re: whether child is or may be an Indian child are blank. However, Section 8(c)(8) indicates the child(ren) have no known Indian ancestry. **JTD.**
6. Court to review Confidential Guardian Screening Form
7. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
8. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. **JTD.**
9. ~Proposed Form Order/Letters 08/14/18.

RECOMMENDATION:

Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800365

CASE NAME: MTR OF ELENA RAQUEL HERCHELROATH

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELENA RAQUEL HERCHELROATH	(MIN)...
IRENE HERCHELROATH	(GP )...PRO/PER
ROBERT HERCHELROATH	(GP )...PRO/PER

GENERAL INFORMATION:

Ex parte orders denied 08/21/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandparents, Irene and Robert Herchelroath [petitioners], minor Elena (13).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Minor signed consent and waiver.
- 2 As father is not listed on the minor's birth certificate (copy filed) the father and PGPs are unknown. No notice is required.
- 3 Mother signed consent and waiver.
- 4 Upon referral to Court Investigator by the Court, requires Court Investigator Report.
- 5 Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.

RECOMMENDATION:

Court's discretion.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800366

CASE NAME: Colton Samuel Ou

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

COLTON SAMUEL OU	(MIN)...
MATTHEW WHEELER	(GP )...PRO/PER
ROSA EVANS	(GP )...PRO/PER

GENERAL INFORMATION:

Ex parte orders denied 08/22/18..

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Matthew Wheeler and Rosa Evans [petitioners] (**non-relatives**), minor Colton (7 months).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Mother signed nomination, consent and waiver. Informal letter of consent affixed to consent form.
- 2 Copy of birth certificate affixed to due diligence re: father, filed on 09/10/18.
- 3 **Need** Notice of Hearing and **proof of mailed service** on siblings 12 or older (if any), unknown maternal grandparents or file Due Diligence Declaration(s).
  - a. **Need** certified copy of birth certificate.
- 4 Notice given to Vern Hogan and notice indicates LaDonna Hogan is deceased. Question the relationships of these individuals as petition does not include them. **Court to inquire.**
- 5 **Need** DCFS report as petitioners are non-relatives.
- 6 Petition indicates petitioners intend to adopt minor
- 7 Upon referral to Court Investigator by the Court, requires Court Investigator Report.
- 8 Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
- 9 ~Proposed Form Order/Letters 08/15/18.

**RECOMMENDATION:**

Need to clear notes 3-5 then Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1400394

CASE NAME: Mason Bradley Morrisette et al

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

AUBREE NICOLE MORRISSETTE	(MIN)...
CHRISTINA MORRISSETTE	(WALTER T. MOORE
MASON BRADLEY MORRISSETTE	(MIN)...
NICOLE LOOMAN	(PG )...
REGINA M LUNGER	(PET)...PRO/PER
SAHUN LUNGER	(FAT)...

GENERAL INFORMATION:

Nicole Looman appointed guardian of the person on 08/13/15.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by paternal grandmother, Regina M. Lunger, minors now Aubree (4) and Mason (5 ½ ).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and father signed consent to termination and waiver of service and notice of hearing.
2. Petitioner, Regina M. Lunger, requests that the guardianship of the person be terminated as it in the best interest of the minors and alleges the children have no kind of adult supervision or structure while they are under the care of the current guardian.
3. **Need** Notice of Hearing with proof of service to guardian, Nicole Looman, maternal grandparents, Mark Morisette and Teri Ramirez and paternal grandfather, James Lunger or file due diligence declarations.
4. No moving papers as to general guardianship. **Need** same.

RECOMMENDATION:

Matter appears moot as Nicole Looman was suspended as guardian on 08/21/18; ordered to turn over medical insurance cards and any other medical related documents; and petitioner, Regina M. Lunger, was appointed successor temporary guardianship of the person on 08/21/18. (nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/25/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1400492

CASE NAME: BRANDYN BURCHELL

HEARING:

Final report; pet to dispense with Account and Report of DENNIS SHOGREN and Petition for allowance of fees filed.

COUNSEL:

BRANDYN BURCHELL (MIN)...  
DENNIS SHOGREN (GE )...JAMES B CHURCH

**X-REF: PROPS 1400685; JA-253640; CONPS 1800120**

GENERAL INFORMATION:

Brandyn Burchell-Harmon attained the age of 18 on 05/13/17.

THIS CASE IS SET FOR HEARING ON Final Report; Petition to Dispense with Accounting; and Petition for Authority to Deliver Assets by Guardian of the Estate, Dennis Shogren ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period 12/10/14 to 05/13/17.
- 2 Assets on Hand \$0.00.
- 3 The Guardian is also the Administrator of the Estate in the related probate case. A request for fees for the Guardian and Counsel is requested as a part of that report and account.
- 4 Petition indicates that pursuant to Court Order dated 10/06/16 [LF, p. 8]; all of the assets held by the guardian of the guardian estate should be distributed to Dennis Shogren, Trustee of the Brandyn Burchell-Harmon SNT. As of the date of this report, there are no assets held by the guardian of the guardianship estate.
- 5 Petitioner requests bond be exonerated upon the filing of a receipt by Dennis Shogren as Trustee of the SNT. However, bond exoneration will not occur until entry of a final discharge order.
- 6 Petitioner requests an order authorizing and directing the distribution of the estate to be distributed to Dennis Shogren, Trustee of the Brandyn Burchell-Harmon SNT.

**RECOMMENDATION:**

Court's discretion. If approved, set next hearing for final discharge on **10/08/19**.

(nb)