



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 09/26/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

09/04/18lh; 09/20/18lh

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIPS**

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DATE: 09/26/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1600130

CASE NAME: HAILEY MUNOZ

HEARING:

Petition for Guardian Ad Litem Fees for Compensation

COUNSEL:

HEIDI CHOLEWIAK                      (PET)...PRO/PER

HAILEY MUNOZ                          (MIN)...

ROBERTA L TAYLOR                      (PET)...ROBERTA L. TAYLOR & ASSOCIATES

JEANNE E KENNEDY                      (PET)...PRO/PER

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Attorney's Fees by Jeanne Kennedy, GAL

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Jeanne Kennedy, was appointed Guardian Ad Litem for Hailey Munoz, minor, on 05/31/17.
2. Petitioner requests fees of \$4,505 for 10.15 hours at \$300/\$350/\$375 for attorney services and 8.25 hours at \$150 per hour for paralegal services. Itemized. [Petition, 08/08/18, LFpg5-7]. **JTD**
3. Notice is complete.
4. ~Proposed Order: 08/08/18

#### RECOMMENDATION

Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600481

CASE NAME: MTR OF DESTINY NICOLE SCHROEDER ET AL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ANNA MARIE WRIGHT	(GP )...PRO/PER
ANDREW PATRICK WRIGHT	(GP )...PRO/PER
DESTINY NICOLE SCHROEDER	(MIN)...
ANDREW JOSEPH JAMES SCHROEDER	(MIN)...
ANDREW SCHROEDER	(PET/FAT)...PRO/PER

GENERAL INFORMATION:

**Continued from 05/21/18.** Referred to Court Investigator for investigation and report. Case referred to Legal Aid for legal assistance. Court will continue this matter to 09/26/18 for receipt of CI Report. Matter is contested. Court sets this matter for trial on 11/30/18 at 11:30AM. Court makes pretrial orders. Exchange deadline set for 10/29/18 at 4PM. **Parties state they understand Court's order.**

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Andrew Schroeder (father), minor(s): Destiny, 7 and Andrew, 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Anna and Andrew Wright, (maternal grandmother and spouse), appointed guardians of the person, of minor(s) on 04/13/18.
2. Andrew Schroeder, father is petitioning for termination of guardianship on the basis that minors want to be with him and he is more than capable of raising the children.
3. **Need** Notice of Hearing and Proof of Service by Mail (form GC-020) to Darian Murphy (mother), Daniel Murphy (maternal grandfather), Henry and Amy Schroeder (paternal grandparents), or file Due Diligence Declaration.
4. Termination of Guardianship Parent Questionnaire is incomplete as to section re: 2 non-related references. **Need** completed form.
5. **CI Report filed 09/13/18.**
6. Court to see Parent Questionnaire filed 04/05/18 at LFpg5.

7. Objections filed 04/16/18 by guardian, Anna Wright. Objections served by guardian.
8. ~Proposed form Order: 04/05/18

**RECOMMENDATION:**

Need to clear notes 3-4. Matter is contested.

(cs/lh)

Future Hearings:

10/29/18 Readiness Calendar

11/30/18 Court Trial

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600592

CASE NAME: MTR OF DAMIAN GUSTAVO MEDINA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELIA MEDINA (PET)...PRO/PER  
DAMIAN GUSTAVO TORRES MEDINA (MIN)...

GENERAL INFORMATION:

Delia Medina is appointed temporary guardian of the person of Damian Gustavo Medina

Continued from **01/09/17 and 05/08/17** OSC set re Dismissal. Court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, court will dismiss petition at next hearing date.

Continued from **09/28/17**

**Continued from 03/12/18.** Court notes that it will not refer this case to court investigator until notice/service issues are cleared. Case is referred to legal aid for legal assistance. Interpreter coordinator notified that Spanish interpreter is needed at next hearing. OSC re dismissal set (if probate notes not cleared).

**Continued from 05/16/18. Court clears note regarding notice to sibling, Eren, who is 2 years old. Petitioner states her name changed to Delia Rivera Cruz. Court directs petitioner to file a Notice of Change of Information with the Court. Referred to Court Investigator for investigation and report. OSC taken off calendar.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Delia Medina (maternal grandmother), minor: Damian (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother (Sonia Medina) and paternal grandmother signed consent and waivers.
2. Father (Gustavo Torres Carranza) signed Nomination, Consent and Waiver.
3. Due Diligence Declarations filed 03/05/18 as to Cristobal Torres Lopez (paternal grandfather). **JTD**
4. **Need** CI Report.
5. ~Proposed form Order: 11/21/16

RECOMMENDATION

Need to clear note #4 then Court's discretion.

(lh/cs/ww/cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700151

CASE NAME: MTR OF ADAN SOLORIO

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

SOCORRO CHAVIRA-SOLORIO (GP)...VALERIE ROSS  
ADAN SOLORIO (MIN)...  
RASHAN MATSUI (MOT)...PRO/PER

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Rashan Marie Matsui, mother; minor Adan (age 8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Socorro Chavira-Solorio, maternal grandmother, was appointed guardian of the person of minor, Adan Solorio, on 10/03/17.
2. Petitioner, Rashan Marie Matsui, mother, seeks termination of guardianship of minor, alleging she has been sober for one year since attending an in-patient rehabilitation program and continues to attend NA meetings twice a week. Petitioner has maintained a stable routine since guardianship commencement. Minor wishes to reside with petitioner.
3. Guardian signed consent and waiver.
4. Notice of Hearing and Proof of Service filed 08/22/18; however, copy of petition not served with notice. **Need** proper service.
5. **Need** Notice of Hearing and Proof of Service by mail as to paternal grandparents, Guadalupe Sorro Rubio and Hector Delgado Cisneros.
6. ~Proposed Order: 08/22/18.

#### RECOMMENDATION

Need to clear notes #4-5 then Court's discretion.

(lh)

Future Hearing: 12/17/18 Receipt of CI Report

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700281

CASE NAME: MAXIMILIANO SANTUCCI

**SEE ALSO 6**

HEARING:

Hearing Re: OSC RE DISMISSAL OF OBJECTIONS OF JENNIFER GALVEZ

COUNSEL:

RICHARD SANTUCCI	(GP )...THOMAS E. SHINTON
NORA SANTUCCI	(GP )...THOMAS E. SHINTON
MAXIMILIANO SANTUCCI	(MIN)...
JENNIFER GALVEZ	(OBJ)...PRO/PER

GENERAL INFORMATION

**Ex parte orders granted 06/02/17.** Richard and Nora Santucci were appointed temporary co-guardians of the person. Court sets deadline for mother to file written objections to be filed in writing and served by 4pm on 06/30/17. Court admonishes mother that if they are not filed and served by that date, Court will deem mother's objections waived.

**Continued from 07/27/17.** Exchange deadline set for 4PM on 08/09/18. Trial estimate is 2 afternoons. Court makes pretrial orders. Referred to Court Investigator for report. Temporary orders and letters to continue in full force and effect.

**On 06/07/18,** Court reset Trial Setting Conference for 07/10/18. Trial dates and readiness hearing taken off calendar. Notice given by Judicial Assistant.

**Hearing re Trial Setting Conference heard 07/10/18. Register of Actions reflects minute order recently mailed to Jennifer Galvez, mother, was returned to Court on 06/19/18. Court sets OSC re dismissal of objections of mother for 09/26/18 for her failure to keep Court apprised of her current address.**

THIS CASE IS SET FOR HEARING ON **OSC Re Dismissal of Objections/Petition** for Appointment of Guardian, person only, by Richard and Nora Santucci (paternal grandparents), minor Maximiliano (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Leonardo Santucci (father) signed Nomination, Consent and Waiver filed 05/26/17.
2. Notice is complete.



3. See supporting declarations attached to petition regarding allegations against mother [petition, 05/26/17, LF, pg11-15].
4. Petition indicates father is residing with petitioners. Also, see Confidential Screening form by Richard Santucci filed 05/26/17, LF pg4.
5. CI Report filed 11/08/17.
6. **Objections by Jennifer Galvez, mother, filed 06/30/17.**
7. ~Proposed form Order: 06/02/17

#### RECOMMENDATION

**Court's discretion re OSC.**

Matter is contested.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700281

CASE NAME: MAXIMILIANO SANTUCCI

**SEE ALSO 5**

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP (FILED 5/26/17)

COUNSEL:

RICHARD SANTUCCI	(GP )...THOMAS E. SHINTON
NORA SANTUCCI	(GP )...THOMAS E. SHINTON
MAXIMILIANO SANTUCCI	(MIN)...
JENNIFER GALVEZ	(OBJ)...PRO/PER

See notes on prior matter #5.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700682

CASE NAME: CHRISTOPHER J BACA JR.

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOSEPH BACA	(GP )...PRO/PER
CHRISTOPHER J BACA JR.	(MIN)...
VANESSA ELVIRA ZARATE	(MOT)...PRO/PER

GENERAL INFORMATION:

Temporary Letters issued 12/26/17.

**Continued from 01/30/18.** Court dispenses with notice to maternal grandfather and finds notice complete as to mother and father. Court deems UCCJEA Declaration sufficient. Temporary letters continue in full force and effect. Referred to Court Investigator for report.

**Continued from 06/13/18.** Court indicates that if mother, Vanessa Zarate, does not bring with her to the next hearing date on 09/26/18 written proof showing she has sought and obtained services from DCFS, the Court will overrule any objections by mother. Court makes orders regarding proper form of objections and for service to be completed by 07/11/18. Mother understands order.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal grandfather, Joseph Baca ["Petitioner"], minor Christopher now 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges prior CPS involvement.
2. Petition indicates petitioner intends to adopt minor
3. Court to review Confidential Guardianship Screening Form and Guardianship Questionnaire.
4. Petitioner alleges parental custody would be detrimental to the minor.
5. Other orders requested to include:
  - a. Restraining Orders against mother Vanessa Elvira and father Christopher Kelly Baca, effective immediately and made permanent to protect minor;

- b. Legal and Physical Custody of minor Christopher Juan Baca, Jr. effective immediately and made permanent to prevent mother from absconding with minor;
  - c. Ability to place restraining orders on father, mother and anyone deemed not safe or appropriate to be around minor to guard and protect from any kind of harm which includes mental and emotional abuse through phone calls, text messages, written letters and notes from either parent or any other person associated to either or both parents. JTD.
- 6. CI Report filed 06/06/18.
  - 7. **Objections by Vanessa Zarate, mother, filed 06/21/18. Note: Court to see allegations on page 1.**
  - 8. ~Proposed Form Order/Letters 12/26/17.

RECOMMENDATION:

Matter is contested.

(nb/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800152

CASE NAME: NATHANIEL FORTINO JIMENEZ ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOSE R JIMENEZ JR	(GP )...PRO/PER
NATHANIEL FORTINO JIMENEZ	(MIN)...PRO/PER
VIVIANA MONIQUE RICCO	(MIN)...PRO/PER

GENERAL INFORMATION:

**Continued from 05/21/18. Court dispenses with notice as to father and paternal grandparents of Nathaniel. Court accepts Notice of Hearing filed 05/02/18 as to mother and paternal grandfather of Viviana. Referred to Court Investigator for investigation and report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Jose Jimenez, Jr. (maternal grandfather) for minors: Nathaniel (8), Viviana (3 months)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner indicates that CPS is currently investigating and advised him to obtain guardianship before a case is open on mother. Court may wish to inquire. [LF pg. 8]
2. **Need CI Report.**
3. ~Proposed Form Order: 04/09/18

RECOMMENDATION:

Need to clear note #2 then Court's discretion.

(ww/lh)

HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800153

CASE NAME: Faith Pichardo

HEARING:

Hearing re: Petition for Appoinment of Guardian

COUNSEL:

AMANDA PIERSON	(PET)...DINA I FARHAT, ESQ
CHRISTOPHER PENTE	(GP )...PRO/PER
SHERI MCCOY	(GP )...PRO/PER
FAITH PICHARDO	(MIN)...

GENERAL INFORMATION

**Continued from 05/23/18 to clear probate notes. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian of the Person filed by Amanda Pierson (mother) to appoint Christopher Pentz (stepfather) and Sheri McCoy (mgm); minor: Faith (age 11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Amanda Pierson (mother), seeks order to appoint Christopher Pentz (stepfather) and Sheri McCoy (maternal grandmother) as co-guardians of the person of Faith (age 11).
2. Petitioner alleges she has been diagnosed with cancer and wishes to establish guardianship for her daughter before passing. Petitioner further alleges the biological father is unsuitable to care for minor as he has not seen minor in 7 years, is currently homeless, and uses drugs and alcohol.
3. William McCoy (maternal grandfather) signed Consent and Waiver.
4. **Due Diligence Declaration as to Frank Pichardo (father) filed 05/31/18 and Proof of Non-Service filed 05/15/18 as to father. JTD**
5. Due Diligence Declaration as to unknown paternal grandparents filed 05/15/18. **JTD**
6. CI Report filed 09/11/18.
7. ~Proposed Order not submitted

RECOMMENDATION  
Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800371

CASE NAME: Nicholas Hugh Martinez ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KIM D DAVIS (GP )...PRO/PER  
NICHOLAS HUGH MARTINEZ (MIN)...  
NAYLEAH MARIE MARTINEZ (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Kim Davis (non-relative) re minors: Nicholas (13) and Nayleah (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nicholas Martinez (minor) and Shelita Cook (mother) signed Consent and Waiver; mother also signed nomination filed 08/17/18.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Andrew Martinez (father).
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on unknown paternal grandparents, unknown maternal grandparents, and siblings: Aniessa Martinez and Kianna Martinez.
4. Upon Court referral, need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
5. ~Proposed Form Order: 08/17/18

RECOMMENDATION:

Need to clear notes #2-3 then Court's discretion.

(lh)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800372

CASE NAME: Sophia Weathers et al

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARISELA CHANG	(GP )...PRO/PER
SOPHIA WEATHERS	(MIN)...
OLIVIA WEATHERS	(MIN)...

GENERAL INFORMATION:

**Ex parte hearing held 08/24/18.** Court dispenses with notice as to Anthony Weather (father) due to his appearance today for both temporary and general petitions. Petitioner represent whereabouts of mother are unknown. Due Diligence Declaration as to Ashley Kirby filed; Court orders no further notice as to Ashley Kirby (mother) required for temporary or general petitions. Court appoints Marisela Chang as Temporary Guardian of the person of Sophia Weathers and Olivia Weathers.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Marisela Chang (paternal grandmother); minors: Sophia (2) and Olivia (8 months)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of mailed service of notice filed 08/17/18. However, **need proper service to include full name of maternal grandmother, Mary.**
2. **Request to Excuse Notice as to unknown maternal grandfather filed 09/06/18. JTD**
3. Petitioner alleges CPS involvement. See petition, LFpg3, and Guardian Screening Form at LFpg5. **JTD**
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed Form Order:

RECOMMENDATION:

Need to clear note #1 then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800381

CASE NAME: Mtr of Shakaiya Dariel Spencer

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TANESHA MOORE (GP)...PRO/PER  
SHAKAIYA DARIEL SPENCER (MIN)...

GENERAL INFORMATION:

**Ex Parte orders denied 08/27/18. Matter dismissed. Notice of Consent and Waiver is needed.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Tanesha Moore (non-relative) re minor: Shakaiya (12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Renetta Baskin (mother) signed Nomination, Consent and Waiver filed 08/31/18.**
2. Petitioner alleges father is unknown. **Birth Certificate filed 09/07/18. JTD**
- 3. Request to Excuse Notice with Due Diligence Declarations filed 09/07/18 as to unknown paternal grandparents and unknown maternal grandparents. JTD**
4. UCCJEA Declaration filed 08/20/18 reflects minor was homeless with mother from 2012 to May, 2018.
5. Petitioner indicates willingness to adopt minor.
6. Upon Court referral, need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
7. ~Proposed Form Order: 08/20/18

RECOMMENDATION:

Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR RS1000032

CASE NAME: ANTHONY VERJAN AND OMAR VERJAN

HEARING:

Accounting Review

COUNSEL:

JUAN RICO	(GPE)...MITCHELL I ROTH
MARIA RICO	(GPE)...MITCHELL I ROTH
ANTHONY VERJAN	(MIN)...
OMAR VERJAN	(MIN)...DONNASUE ORTIZ
MARIA M VERJAN	(PET)...CARLOS M CABRERA
FRANCISCO J VERJAN	(PET)...CARLOS M CABRERA
DONNASUE SMITH ORTIZ	(PET)...DONNASUE ORTIZ

GENERAL INFORMATION

On 03/21/18, Court reset accounting reviewed from 05/22/19 to 09/26/18 at request of Counsel Roth as Counsel indicates he will be filing a petition to add co-guardian to be heard on 09/26/18.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Juan and Maria Rico, maternal grandparents, were appointed guardians of the estate only on 06/21/10, amended adding guardianship of person on 06/30/11. Maria passed away.
2. Third Account Current approved 08/09/17 for period ending 03/21/17.
3. **Need** fourth and *final* account as to former minor Anthony (18), and fourth account current as to Omar (14).
4. Court may wish to inquire status of successor guardian of the person re minor Omar. No new filings as of review. **JTD**

RECOMMENDATION

Inquire status.

(lh)

CIVPRO Rancho District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 09/26/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR RS800033

CASE NAME: ANDREW LOPEZ

HEARING:

Hearing Re: NON-APPEARANCE/DISCHARGE OF GUARDIAN OF ESTATE

COUNSEL:

MIRNA I LOPEZ (PET)...PRO/PER  
ANDREW LOPEZ (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Non-Appearance/Discharge of Guardian of Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 07/10/18, Court granted order for withdrawal of funds. Order signed this date.
2. Court orders Final Account and Guardian of Estate to be waived. **Need Order after hearing.**
3. Court set hearing re Final Discharge for 09/26/18 without requirement of appearance. **Need mandatory Ex Parte Petition for Final Discharge.**

#### RECOMMENDATION

Court's discretion.

(lh)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**GUARDIANSHIPS**

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DATE: 09/26/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700535

CASE NAME: CHARLES, DAVION, ANERAH FORTUNE

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

EYVETTE RUSSELL	(PET)...PRO/PER
CHARLES RAY LEWIS FORTUNE	(MIN)...
DAVION RAY FORTUNE	(MIN)...
ANERAH ALIEEN LASHAE FORTUNE	(MIN)...

**GENERAL INFORMATION**

Temporary hearing on **10/18/17** continued. Due to allegations in petition matter referred to DCFS pursuant to Pr.C. §1513(b) for investigation.

Hearing on **11/08/17** DCFS report from the 1513(b) referral has not been received.

Court requests the CI follow up.

Continued from **11/27/17**. No appearance, father also had car issues.

Continued from **01/25/18**. The parties are ordered to report forthwith to Family Court Services and to cooperate fully with the Child Custody Recommending Counselor during all stages of the mediation/evaluation.

Continued from **03/20/18**.

**Continued from 05/15/18. Case referred to Legal Aid for legal assistance.**

**Referred to Court Investigator for investigation and report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Eyvette Russell, maternal grandmother, minors: Charles 11, Davion 12, Anerah 6

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. Mother and paternal grandfather are deceased.
2. **Need** notice of hearing and proof of personal service [GC-020/020P] on Charles Nika (father) and minor Davion.
3. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. Maternal grandfather Charles Russell
  - b. unknown paternal grandmother.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

4. Guardianship questionnaire is incomplete as to criminal background and known medical needs of minors Charles and Davion. **Need** completed form.
5. Petition indicates related cases FAMVS1700710 and FAMVS1700730. **Need** notice of related cases.
6. Court to see Declaration by Evette Russell filed 11/08/17. **Need** signed and dated declaration.
7. Section 1 f & g as to person with legal custody and person that children live with are not completed on the GC-210(CA) forms for minors Davion and Anerah.  
**JTD**
8. Guardianship questionnaire and Declaration under UCCJEA all have conflicting information as to the minor's current residence. Court to clarify if minors are residing with father in Barstow or in Las Vegas with petitioner.
9. Petitioner indicates willingness to adopt.
10. DCFS narrative filed 12/12/17.
11. FCS Report filed 02/27/18 & 04/24/18.
12. **CI Report filed 09/18/18.**
13. ~Proposed Form Order: 10/11/17

#### RECOMMENDATION

Need to clear notes #2-6 then Court's discretion.

(ww/lc/nb/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/26/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800014

CASE NAME: MTR OF SILAS JOHN CORP

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CARINA CORP	(GP )...PRO/PER
JAMES CORP	(GP )...PRO/PER
SILAS JOHN CORP	(MIN)...
STEPHANIE CORP	(OBJ)...PRO/PER

GENERAL INFORMATION

Ex parte orders granted 01/17/18. Court referred matter to DCFS for 1513(b) investigation.

Continued from **02/14/18**. Mother to file written objections.

**Continued from 04/11/18. Mother reports her written objection was fax filed to Clerks' office this morning. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Carina and James Corp (paternal grandparents), minor Silas (5 months)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Stephanie Corp (mother) was served.
2. Michael Corp (father) was served.
3. DCFS report filed 02/09/18.
4. **Need CI Report.**
5. **Objections filed by Stephanie Corp (mother) on 04/09/18.**
6. Proposed Order: 01/10/18

RECOMMENDATION

Need to clear note #4 then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/26/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800085

CASE NAME: MYRA ANN POWELL ET AL(Masterfile)

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MYRA ANN POWELL	(GPE)...PRO/PER
MYRA ANN POWELL	(MIN)...PRO/PER
ANTHONY WAYNE POWELL	(MIN)...
ANIYYAH R POWELL	(MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 03/13/18.

**Continued from 03/28/18 to clear remaining notes.** Court excused notice on Anthony Powell, Jr, who is present in court this date. Case referred to Legal Aid.

**Continued from 04/09/18.** Court notes related case and orders GARPS1800094 and GARPS1800085 consolidated; GARPS1800085 deemed master file. Petitioner to file proof of service as to Alondra Barra (mother) this date.

**Continued from 05/09/18. Petitioner shows proof of certified mailing as to Alondra Barra, but she reports that she has not received the green return receipt card yet. Court refers matter to Court Investigator for investigation and report. Court grants temporary guardianship of minor to Myra Ann Powell.**

THIS CASE SET FOR HEARING ON [Amended] for Appointment of Guardian, of the person only, by Myra Powell (paternal grandmother), minor(s): Myra (14), Anthony, 12 and Aniyah, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Bertha Williams (mother of Myra) and Minor Myra Ann Powell were served.
2. Due diligence declaration filed 03/05/18 as to Anthony Powell (father); however, form does not describe any efforts to locate father. **JTD**
3. Due Diligence Declaration filed 04/25/18 as to Nevet Williams (mgf). **JTD**
4. Proof of Certified Mail Service filed 04/09/18 and 04/25/18 as to Alondra Barra (mother/Anthony and Aniyah); however, **need** return of signed certified mail receipt (green card) along with attached Notice of Hearing.



5. **CI Report filed 09/19/18.**
6. Court to review Guardianship Questionnaire [LF,p.4].
7. Proposed form Order submitted: 03/05/18

**RECOMMENDATION:**

Need to clear note #4 then Court's discretion.

(cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 09/26/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1300160

CASE NAME: HUNTER KOLE RHEINSCHILD  
**SAME DAY HEARING: MEDIATION SETTLEMENT CONFERENCE @ 8:30 IN S34**  
HEARING:  
Hearing re: Petition for Termination of Guardianship

COUNSEL:  
GREGORY J. RHEINSCHILD (PET)...TUCKER POLLARD  
HUNTER KOLE RHEINSCHILD (MIN)...

GENERAL INFORMATION:

Paternal grandparents, Cynthia and Gregory W. Rheinschild appointed guardians of the person on 01/21/14. Guardianship of the estate granted on 02/21/18.

Continued from **05/22/18**. Objections to be filed by the guardian.

**Continued from 07/31/18**. Referred to Family Court Services mediation. Counsel agrees to mediation for 08/15/18 at 8:30AM in S34.

**Continued from 08/15/18. No appearance. Stipulation and order to continue filed.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship of the Person by father, Gregory J. Rheinschild ["Petitioner"], minor now age 12.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Gregory J. Rheinschild, requests that the guardianship of the person be terminated as it in the best interest of the minor; he is no longer in custody; is sober and off drugs; is currently employed and is ready, willing and able to care for minor on a full time basis; and protection of his custodial interest is no longer warranted.
2. Court previously excused notice to unknown maternal grandfather on 10/25/17. Does Court wish to excuse notice to unknown maternal grandfather as to this petition? **JTD**
3. Points & authorities filed in support.
4. Petitioner requests no visitation be granted to current co-guardians/paternal grandparents, Cynthia and Gregory W. Rheinschild.
5. **Objections filed by Co-Guardians, Cynthia and Gregory W. Rheinschild, on 07/17/18.**
6. **Reply to Objection filed 07/27/18.**
7. **FCS Report filed 08/09/18.**

8. ~Proposed Form Order 04/10/18

**RECOMMENDATION:**

Matter is contested.

Court's discretion re note#2

(nb/lh)

Future Hearing: 04/24/19 Accounting Review.

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 09/26/18      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1600578

CASE NAME: MTR OF AVA NEVAEH COVARRUBIAS ET AL

HEARING:

Hearing Re: NO VISITATION (SOTO)

COUNSEL:

LUISA MARIA SOTO	(GP )...PRO/PER
DELIA MARIA SOTO	(GP )...PRO/PER
AVA NEVAEH COVARRUBIAS	(MIN)...PRO/PER
VICTOR JAVIER COVARRUBIAS III	(MIN)...PRO/PER
VICTOR COVARRUBIAS	(OBJ)...TASHFEEN HAQ

Waiver of Court Fees and Costs filed by AVA NEVAEH COVARRUBIAS is GRANTED

Waiver of Court Fees and Costs filed by VICTOR JAVIER COVARRUBIAS III is GRANTED

No notes—visitation—JTD

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800149

CASE NAME: SOPHIA DELORES LUKES

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARK LUKES (GP )...PRO/PER  
KINGKEOW LUKES (GP )...PRO/PER  
SOPHIA DELORES LUKES (MIN)...PRO/PER

#### GENERAL INFORMATION

Ex parte orders granted 04/12/18. Court appointed Mark Lukes and Kingkeow Lukes as temporary guardians of the person. Court orders petitioners to file certified copy of Birth Certificate.

**Continued from 05/09/18 for CI Report. Court notes a copy of minor's birth certificate was presented in open court. All existing orders to remain in full force and effect.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian of the Person Only by Mark Lukes and Kingkeow Lukes (maternal grandparents), minor: Sophia (7)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Petitioner alleges father is unknown and requests to dispense with notice as to father and unknown paternal grandparents. Birth Certificate filed 04/12/18.
3. **CI Report filed 09/18/18.**
4. ~Proposed Order: 04/06/18

#### RECOMMENDATION

Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800279  
CASE NAME: MTR OF JESSIE GARCIA

**SEE ALSO 4**

HEARING:  
Hearing Re: Amended Petition for appointment of guardian

COUNSEL:  
MARTHA CANEDO (GP)...PRO/PER  
JESSIE GARCIA (MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 07/03/18.

Mother deemed served by hear appearance this date. Mother to file written objections. Matter continued to clear probate notes. Matter referred to Legal Aid for legal assistance.

THIS CASE IS SET FOR HEARING ON **AMENDED [filed 08/06/18]** Petition for Appointment of Guardian, person only, by Martha Canedo [great maternal aunt]; minor Jessie (2).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Amended petition filed 08/06/18 appears to be a supplement providing Child Information Attachment Form GC-210A. Does Court wish to deem a supplement? **JTD**
- 2 **Need** Request to Excuse Notice as to unknown paternal grandmother.
- 3 **Request to Excuse Notice with Due Diligence Declarations filed 09/06/18** as to Jasmine Jiminez (mother); William Garcia (father); Cristina Canedo (maternal grandmother); Roberto Alcala (maternal grandfather); Cintia Jiminez (sister); Javier Jiminez (brother); unknown paternal grandfather. **JTD**
- 4 **Need** Consent of Proposed Guardian [Form GC-211].
- 5 Temporary petition alleges CPS involvement.
- 6 Upon Court referral, need CI report.
- 7 ~Proposed Order: 08/06/18

RECOMMENDATION:

Need to clear notes 2-4 then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800279

CASE NAME: MTR OF JESSIE GARCIA

**SEE ALSO 3**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARTHA CANEDO (GP )...PRO/PER  
JESSIE GARCIA (MIN)...

See notes on prior matter #3.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800328

CASE NAME: Angelina Marie Grisham

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KELLY MARIE BAUMSTARK (GP)...PRO/PER  
ANGELINA MARIE GRISHAM (MIN)...

GENERAL INFORMATION:

**Ex parte orders denied on 08/06/18.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Kelly Baumstark (paternal grandmother); minor: Angelina (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Lucas Grisham (father) and Danielle Livingston (mother) signed Consent and Waiver filed 07/30/18.
2. Angelina Grisham (minor) signed Consent to petition but did not waive notice. **Need** Notice of Hearing and Proof of Personal Service.
3. Minor resides with Travis Grisham and Perla Grisham (paternal uncle and aunt). **Need** Notice of Hearing and Proof of Service by mail per Pr. C. §1511(c)(3).
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] as to Rick Grisham (paternal grandfather), unknown maternal grandparents, and siblings (if 12 years+): Kyler Grisham; Indira Grisham; Everly Grisham; Candalynn Livingston; Isabella Livingston; Jaxson Livingston.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed Form Order: 07/30/18

RECOMMENDATION:

Need to clear notes #2-4 then Court's discretion.

(lh)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800339

CASE NAME: TYLER SCANTLEBURY AND KAMANI SCANTLEBURY

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

QUENCY D FIELDER (PET)...PRO/PER  
TYLER EVE SCANTLEBURY (MIN)...  
KAMANI ANN SCANTLEBURY (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Quency Fielder (maternal uncle) for minors: Tyler (16); Kamani (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Antonio Scantlebury (father) signed Nomination, Consent and Waiver.
2. Minors signed Consent and Waiver.
3. Mother is deceased.
4. Notice is complete.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed Form Order: 08/03/18

RECOMMENDATION:

Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800347

CASE NAME: NATHAN FARABAUGH

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KIP FARABAUGH	(PET)...PRO/PER
VICKI MILLER-FARABAUGH	(PET)...PRO/PER
NATHAN FARABAUGH	(MIN)...

GENERAL INFORMATION:

Ex Parte orders granted 08/15/18. Kip Farabaugh and Vicki Miller-Farabaugh appointed Temporary Guardians of the person of Nathan Farabaugh.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Kip and Vicki Farabaugh (paternal uncle and aunt); minors: Nathan (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Request to Excuse Notice with Due Diligence Declaration filed 09/05/18 as to Lynette Larimer (mother). **JTD**
3. **Request to Excuse Notice with Due Diligence Declarations filed 09/05/18** as to unknown maternal grandparents; however, no indicate of attempts to locate or identify parties. **JTD**
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed Form Order: 08/07/18

RECOMMENDATION:

Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800358

CASE NAME: MR OF MATTHEW VIZCARRA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JESSICA M NUNEZ	(PET)...PRO/PER
MATTHEW VIZCARRA	(MIN)...
KA'RON ROY	(MIN)...
LILLIAN NUNEZ	(GP )...PRO/PER

GENERAL INFORMATION:

**Ex parte orders granted 08/20/18. Lillian Nunez is appointed Temporary Guardian of minor Ka’Ron Roy. Petition as to Matthew Vizcarra is withdrawn.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Jessica Nunez (mother) to appoint Lillian Nunez (aunt) for minors: Matthew (17) and Ka’Ron (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Matthew Vizcarra (minor), Albert Vizcarra (father of Matthew), and Ronnie Roy (father of Ka’Ron).
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations as to Yolanda Ruiz (paternal grandmother of Matthew), Robert Nunez (maternal grandfather), Ana Murand (maternal grandmother), and to Michelle Garcia (person in care of minor Matthew at time of filing).
3. **Need** Guardianship Questionnaire [local form SB18074].
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed Form Order: 08/10/18

RECOMMENDATION:

Need to clear notes #1-3 then Court’s discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1200227

CASE NAME: SHILA MORNING SHADOW CHACON ET AL

HEARING:

Second Account and Report of W A HLAVATY and Petition for allowance of fees filed.

COUNSEL:

ARMANDO THOMAS RAMOS	(GE )...HOLLAND & KNIGHT, LLP
NATAHNY FEATHER CHACON	(MIN)...
QUOYMEE BEANIE CRUZ CHACON	(MIN)...
SHILA MORNIN SHADOW CHACON	(MIN)...
TOM RAMOS	(PET)...HOLLAND & KNIGHT, LLP
VINCENT ESPINDOLA	(GE )...HOLLAND & KNIGHT, LLP
VINCENT ESPINDOLA	(GP )...HOLLAND & KNIGHT, LLP
W A HLAVATY	(GE )...RICHARD W S PERSHING
WEE-SHA BIRD CHACON	(MIN)...

**XREF: PROPS0900728** (*Cruz Antonio Chacon*)

GENERAL INFORMATION:

W. A. Hlavaty (PPF) appointed successor guardian of the estate in minute order of 11/13/14; \$1,200,000 Bond.

Former minor, Shila, reached age of majority; prior guardians discharged as to Shila on 05/22/15.

**On 10/25/17**, parties reached a settlement agreement that Tribal Court will take control of balance of property after disbursement to adult children. First Account approved; *Order to be filed to include settlement language described in reporter's transcript.*

**Continued from 06/13/18 to clear probate notes.**

THIS CASE SET FOR HEARING ON: Second Account Current and Report of Guardian for Wee-Sha Bird Chacon and Quoymee Beanie Cruz Chacon; Final Account for Natahny Feather Chacon; Petition for Settlement by W. A. Hlavaty (PPF), successor guardian; wards: **Natahny** (age18); **Wee-Sha** (age13); **Quoymee** (age 11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. First and Account and Report approved 10/25/17.
  - a. ~Proposed Order submitted 07/05/18 approved as to form and content with exception of bond reduction to **\$55,708.40** not previously approved. Remaining assets consist of vehicles with a combined value of \$50,644. Appears sufficient. Does Court wish to ratify bond reduction on the record? **JTD**
2. Accounting period: 02/01/17 to 04/15/18
3. Assets on hand re Natahny: \$178,532.04, consisting of 1/6 interest in (9) vehicles and a 1/6 interest in real property.
4. Assets on hand re Wee-Sha: \$178,532.04, consisting of 1/6 interest in (9) vehicles and a 1/6 interest in real property.
5. Assets on hand re Quoymee: \$178,532.04, consisting of 1/6 interest in (9) vehicles and a 1/6 interest in real property.
6. Inventory and Appraisal was filed 10/29/14, and carry values have been adjusted to remove the 1/6 interest of Shila, ward, who previously reached majority. Petitioner alleges market values were determined by Kelly Blue Book.
7. Copies of insurance declarations attached. [Acct, 4/26/18, LFpgs47-55].
8. Petitioner does not request fees.
9. Attorney waives compensation.
10. Current bond: \$1,200,000; petitioner requests bond reduction to **\$37,139.39** to reflect assets under management by petitioner re Wee-Sha and Quoymee. [Supp. 06/26/18, LFpg5]. **JTD**
11. Notice was given.
12. ~Proposed Order submitted 06/26/18 approved with exception of bond reduction to \$21,739.66 per note #10. Does Court wish to interlineate? **JTD**

RECOMMENDATION

Court's discretion re bond. If approved, court to set hearing on accounting review re *Wee-Sha and Quoymee* for **06/12/19**.

Court to set hearing re *Natahny* for filing of receipts and final discharge for **12/05/18**.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 09/26/18 TIME: 11:00 DEPT: S37G  
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CASE#: VG VS01149

CASE NAME: MATTER OF JACQULYN S.D. COMSTOCK

HEARING:

Accounting Review

COUNSEL:

JACQULYN R COMSTOCK	(PET)...PRO/PER
JACQULYN S.D. COMSTOCK	(MIN)...
CHERYL DODD	(PET)...PRO/PER
EVELYN W WADDOURS	(PET)...CALDWELL, KENNEDY & PORTER
JULIE L.A. MALCOM	(PG/GE)...CALDWELL, KENNEDY & PORTE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review re 8<sup>th</sup> and Final Account of Julie L.A. Malcom; minor: Jacquelyn S.D. Comstock (age 17; DOB 04/26/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order approving amended 7<sup>th</sup> account approved on 07/26/17 for period ending 12/31/16 with funds ordered to be placed in a blocked account with Chase Bank, and Guardianship of the Estate was terminated.
2. Proof of block account filed 08/23/17.
3. Declaration of Jeannie Kennedy filed 08/15/18 in lieu of formal accounting, including bank statements for 8<sup>th</sup> and final account period, 01/01/17 to 06/29/17. Need attached Summary of Account per Local Rule 20-1311(e).
  - a. **Supp filed 09/19/18 with Summary of Account.**
4. No proposed order submitted. Submit after hearing.

RECOMMENDATION

Court's discretion.

(lh)