



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 10/01/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

09/25/18(kd)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 10/01/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600251

CASE NAME: WILLIAM A BUCKLEY ET AL

HEARING:

Readiness Calendar

COUNSEL:

RUSSELL K JONES	(PET)...PRO/PER
WILLIAM A BUCKLEY	(MIN)...
HARRISON E BUCKLEY	(MIN)...
ALPHONSE F. PROVINZIANO	(PET)...ALPHONSE F PROVINZIANO
WILLIAM BUCKLEY	(FAT)...ALPHONSE F PROVINZIANO

XREF: VFLVS024891 *CAROLINE BUCKLEY V WILLIAM BUCKLEY*
PROPS1501110 *MTR OF CAROLINE LOUISE BUCKLEY*

Readiness—no notes—JTD

Future Hearings:

10/29/18 Court Trial (Day 1)
10/30/18 Court Trial (Day 2)
10/31/18 Court Trial (Day 3)
11/01/18 Court Trial (Day 4)
11/02/18 Court Trial (Day 5)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 10/01/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700617

CASE NAME: Tonee Joyce Ales

SEE ALSO 3, 4

HEARING:

Readiness Calendar

COUNSEL:

JOYCE L MCLAUGHLIN (GP)...PRO/PER
TONEE JOYCE ALES (MIN)...

XREF: GARPS1700618 WESLEY RUSSELL ALES
GARPS1700623 MTR OF TONEE ALES ET AL

Readiness—no notes—JTD

Future Hearings:

10/01/18 Readiness Calendar

11/01/18 Court Trial (Day 1)

11/02/18 Court Trial (Day 2)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 10/01/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700618

CASE NAME: Wesley Russell Ales

SEE ALSO 2, 4

HEARING:

Readiness Calendar

COUNSEL:

ANDREA GIBBS (GP)...PRO/PER
WESLEY RUSSELL ALES (MIN)...

XREF: GARPS1700623 MTR OF TONEE ALES ET AL
GARPS1700617 TONEE JOYCE ALES

Readiness—no notes—JTD

Future Hearings:

10/01/18 Readiness Calendar

11/01/18 Court Trial (Day 1)

11/02/18 Court Trial (Day 2)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 10/01/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700623

CASE NAME: MTR OF TONEE ALES ET AL

HEARING:
Readiness Calendar

COUNSEL:

DIANA LYLES	(GP)...PRO/PER
TONEE ALES	(MIN)...
WESLEY ALES	(MIN)...
ANDREA L. GIBBS	(OBJ)...PRO/PER

XREF: GARPS1700618 WESLEY RUSSELL ALES
GARPS1700617 TONEE JOYCE ALES

Readiness—no notes—JTD

Future Hearings:
10/01/18 Readiness Calendar
11/01/18 Court Trial (Day 1)
11/02/18 Court Trial (Day 2)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

GUARDIANSHIPS

DATE: 10/01/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800036

CASE NAME: Kevin Soto et al

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELODIA CARRASCO	(GP)...PRO/PER
KEVIN SOTO	(MIN)...
JAVIER NUNEZ	(MIN)...
YARELY GUTIERREZ	(MIN)...
ANDRES SOTO	(MIN)...
ROBERT TORREZ	(MIN)...

GENERAL INFORMATION

Continued from **02/26/18** at request of petitioner to clear probate notes. Mother Norma Soto consents to guardianship.

Continued from **04/04/18**. Case referred to Legal Aid for legal assistance.

Continued from 05/16/18. Court clears the question regarding Laura Torrez and Laura Colon, they are the same person. There is no Dependency case. Court clears notes re the CII referral. Referred to Court Investigator for Investigation and report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Elodia Carrasco (maternal grandmother of all minors) for minors: Kevin (12), Javier (10), Yarely (8), Andres (7), Robert (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. John Gutierrez (father of Yarely and Andres); maternal grandfather (of all minors); paternal grandparents (of Robert) are deceased.
2. Norma Soto (mother) consents to guardianship.
3. Request to Excuse Notice of Hearing with Due Diligence Declaration filed as to:
 - a. Salvador Vazquez, paternal grandfather of Kevin 03/27/18. **JTD**
 - b. Paternal grandfather of Yarley and Andres 07/11/18. Court to inquire if this is John Gutierrez. **JTD**
 - c. Unknown paternal grandfather of Javier 07/11/18. **JTD**
4. Proof of service by mail as to Jose Javier Nunez (father of Javier) filed 07/11/18; 03/14/18, and 02/08/18; however, requires personal service. Alternatively, as father

is allegedly incarcerated, Court could allow **certified mail return receipt with declaration of hardship of personal service** per Local Rule 20-1317.

5. Petitioner indicates that all minors have been involved with Child services in Los Angeles; however no case number was provided.
6. Court to see Guardianship Questionnaire (LF pg. #4)
7. **CI report filed 09/24/18.**
8. ~Proposed Form Order:01/19/18

RECOMMENDATION:

Need to clear note 4 then Court's discretion.

(ww/lh/kd/cs/kd)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/01/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800156

CASE NAME: Isaiah M Williams et al

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARILYNN HEGWOOD-CRUMP	(GP)...PRO/PER
ISAIAH MALIK WILLIAMS	(MIN)...
JEREMIAH XAVIER IVORY WILLIAMS	(MIN)...

GENERAL INFORMATION

Continued from 05/16/18 Court will dispense with notice as to the father of Jeremiah and paternal grandparents as they are unknown. Court will dispense with notice to the father of Isaiah Williams and the paternal grandparents as they are unknown. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian by Marilyn Hegwood-Crump (mgm), minors: Isaiah (12) and Jeremiah (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors do not currently reside with petitioner.
2. Ivory Houston (father of Isaiah) is deceased. Father of Jeremiah (name not provided) is purportedly deceased.
3. CI Report filed 09/04/18.
4. ~Proposed Order: 04/10/18

RECOMMENDATION

Court's discretion re CI report .

(lh/kd/cs)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 10/01/18 TIME: 8:30 DEPT: S37G

CASE#: GAR RS1200017

CASE NAME: ARIANNA AND ROBERT III DEWESTER, DESTINEY BARRASA

HEARING: Petition for Remove Minor From Successor Guardianship Petition

COUNSEL:

DEBRA LEYVA	(PET)...PRO/PER
ARIANNA MARIE DEWESTER	(MIN)...
ROBERT DEWESTER III	(MIN)...
DESTINEY ROSE BARRASA	(MIN)...
EVELYN S LEYVA	(PET)...PRO/PER
ROSEMARY BARRASA	(MOT)...PRO/PER

XREF SDASS159925 (Co of San Bernardino v. Dewester)

XREF GARPS1800398 (Guardianship of Destiney Rose Barrasa)

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON: Petition to Remove Minor from Successor Guardian Petition.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sandra Maturino was appointed Temporary Guardian of Destiney on 09/04/18. See X-REF above.
2. Petition filed 08/14/18 requesting to remove Destiney(16) only, from Evelyn Leyva's petition for appointment of successor guardianship as Destiney seeks to live with Sandra Maturino (paternal aunt).
 - a. Does court wish to deem petition as an amendment to appointment of Successor Guardian filed by Evelyn Leyva (aunt). **JTD**
3. **Need** notice.
4. ~Proposed Order: 08/14/18

RECOMMENDATION:

Court's discretion.

(kd/cs)

Future hearing: 12/06/18 Petition for Successor Appointment of Guardians

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800329

CASE NAME: MTR OF DAKODA MARI COOLE

HEARING:
PROBATE/CONSERVATORSHIP MANAGEMENT CONFERENCE

COUNSEL:

KATRINA A DAVIS (GP)...BUNN AND BUNN
CYNTHIA A BROWN (GP)...BUNN AND BUNN
DAKODA MARI COOLE (MIN)...
DAVID NICHOLAUS BROWN (GP)...GEORGE MARICIC

GENERAL INFORMATION:

David Brown was appointed as Temporary Guardian of the Person of Dakota Coole on 05/30/18 with Temporary Letters valid until 08/01/18 by Los Angeles County Superior Court.

THIS CASE IS SET FOR HEARING ON Guardianship Management Conference

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Cynthia A. Brown and Katrina A. Davis were appointed co-guardians of the person on 01/15/09 of minor: Dakota Mari Coole (now age 15) by Superior Court of Los Angeles County.
 - a. Katrina A. Davis is deceased
 - b. Cynthia A. Brown is deceased
 - c. Temporary Guardian and proposed successor Guardian is the husband of Cynthia Brown.
2. Matter was ordered transferred from Los Angeles County as the proposed successor and minor reside and intend to continue to reside in San Bernardino County.
3. A petition to appoint Successor Guardian of the Person was filed in Los Angeles County by David Brown. Matter was advanced and ordered transferred per minute order of 05/30/18. **Need** to set noticed hearing.

RECOMMENDATION

Set noticed hearing on Successor Guardian matter. Court's discretion.

(kd/cs)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800359

CASE NAME: MTR OF KODY & MICHAEL ZAMBON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TAMMIE ZAMBON	(GP)...PRO/PER
KODY ZAMBON	(MIN)...
MICHAEL ZAMBON	(MIN)...

GENERAL INFORMATION:

Temporary Letters for Person only issued 08/20/18. Mother is to have no unsupervised visitations with either child.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Tammie Zambon (maternal grandmother) for minor(s): Kody (5) and Michael (7 weeks).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tammie Zambon (maternal grandmother/Petitioner) indicates willingness to adopt Kody and Michael.
2. Request to Excuse Notice with Due Diligence Declaration per Local rule 20-1304 as to:
 - a. Samantha Zambon (mother) JTD
 - b. Unknown paternal grandparents. **JTD**.
3. Due Diligence Declarations filed 08/20/18 as to "unknown" fathers.
 - a. Birth certificate for minor Kody attached to petition. [LFp. 16].
 - b. **Need** copy of birth certificate per Local Rule 20-1302.
4. Child information Attachment for minor Michael is not complete at section 1g re who minor resides with. **Need** verified supplement.
5. Referral for CII filed; however, social security number is not listed for: Samantha Zambon(mother). **Need** completed CII form to include social security number for Samantha Zambon (mother).
6. Court to review Guardianship Questionnaire (LF pg.#3)
7. Need: Upon referral to CI by the Court, requires CI report.
8. ~Proposed Form Order: 08/13/18.

RECOMMENDATION:

Need to clear note 3b - 5, then Court's discretion.

(kd/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800387

CASE NAME: Andrea Dariana Benitez Castillo

HEARING:

Confidential Hearing re: Petition for Special Immigrant Juvenile Findings

COUNSEL:

SANTOS ENRIQUE CASTILLO (GP)...ROGELIO V MORALE
ANDREA DARIANA BENITEZ CASTILLO (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status of Andrea Dariana Benitez Castillo (2).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner, Santos Enrique Castillo (maternal grandfather) of minor Andrea Dariana Benitez Castillo (2), requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
 - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
 - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
 - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
 - iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."

2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif.*, County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition.
5. Petitioner and mother offer declarations in support of the requested findings stating, inter alia, the following:
 - a. Minor was born on 04/14/16 in El Salvador and lived there with minor's parents until shortly after Andrea's birth.
 - b. Minor was abused and neglected by minor's parents (see documents for specifics).
 - c. Minor was forced to move to the United States with her mother, due to neglect and abandonment by her biological father.
 - d. Andrea's mother brought her to the United States shortly after her birth to escape the emotional, verbal and physical abuse of the father. Andrea's father did not help with the support of the family and they could not provide for their own basic life needs, such as food and shelter. They cannot return to El Salvador as they do not have a place to live or any opportunities there.
 - e. Petitioner alleges minor was neglected and abandoned by minor's father (see documents for specifics).
6. **Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition which is set for 10/10/18.**
7. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] as to:
 - a. Brenda Esmeralda Castillo-Aguilar (mother)
 - b. Manuel Juventuz Benitez Lopez (father). Father is in ***El Salvador***

RECOMMENDATION:

Need to clear note 7. Court to reach only if accompanying guardianship petition is first granted, then Court's discretion re factual findings that would support this petition. Court may wish to trail this hearing to 10/10/18.

(kd)

Future Hearing Date: Petition for Appointment of Guardian 10/10/18

CIVPRO Rancho District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR RS700029

CASE NAME: KAYLA ARIANNA LIMON

HEARING: Petition for Appointment of Guardian of the Person

COUNSEL:

MARIA O HERNANDEZ (PET)...PRO/PER
JUAN MANUEL ADAME (MIN)...
KAYLA ARIANNA LIMON (MIN)...

GENERAL INFORMATION:

Letters issued for person only of sibling, Kayla Arianna Limon(13) 09/20/07 to Petitioner, Maria O Hernandez.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Maria O. Hernandez (maternal grandmother) for minor: Juan Manuel Adame (11).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Juan does not currently live with Petitioner; he resides with his father.
 - a. Petition indicates that Aurelia Quintana (paternal grandmother) has legal custody of Juan.
2. Maternal grandfather, Jose M. Hernandez is deceased.
3. Notice of Hearing and Proof of Personal Service filed as to Israel Adame (father) and Maria S. Limon(mother), however section 6 not completed.(LF pg. 4) **JTD**.
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
 - a. Raul Adame (paternal grandfather)
 - b. Aurelia Quintana (paternal grandmother)
 - c. Kayla Arianna Limon(sibling)
5. Confidential Guardian Screening incomplete as to sections 11 and 12. **Need** completed Screening form.
6. Guardianship Questionnaire incomplete. **Need** completed Questionnaire.
7. Petition incomplete at section 1, Petitioner is not named. **Need** verified supplement.
8. Referral for CII is incomplete as to social security numbers for parents and date of birth for father. **Need** completed form.
9. UCCJEA Declaration incomplete as to item 3; less than 3 years residence information given. **Need** verified supplement.
10. **Need:** Upon referral to CI by the Court, requires CI report.

11. Proposed Form Order/Letters: 08/14/18.

RECOMMENDATION:

Need to clear notes 4-9 then Court's discretion.

(kd)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1400287

CASE NAME: TAYMER SHERARD

HEARING:

Petition for Visitation filed by Quintin Sherard

COUNSEL:

SHERYL TRADER	(PET)...PRO/PER
TAYMAR SHERARD	(MIN)...
QUINTIN SHERARD	(PET/OBJ)...PRO/PER

No Notes-Visitation-JTD.

(ww/kd)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500170

CASE NAME: DEREK JAEDEN ESTRADA

HEARING:

Accounting Review by ***

COUNSEL:

CELIA ARAUZ	(GPE)...KARIN E HORSPPOOL
DEREK JAEDEN ESTRADA	(MIN)...PRO/PER
DEREK JAEDEN ESTRADA	(PET)...PRO/PER

Waiver of Court Fees and Costs filed by CELIA ARAUZ is GRANTED

GENERAL INFORMATION:

Continued from 04/23/18. Hearing continued at request of Court. No appearance, no accounting filed. Celia Arauz is ordered to appear at next hearing on 10/01/18. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON Accounting Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Celia Arauz (maternal grandmother) appointed Guardian of the estate only, of minor Derek age (15), on 10/23/15, \$5,000 to be placed in a guardianship of estate account and any amount over to be placed in Client Trust account of GAL, Mitchel Roth. Order was later amended on 03/14/16 with a bond of \$20,000.00 ordered. Bond was posted on 04/01/16.
2. Final Inventory and Appraisal filed 03/03/16 and corrected Inventory and Appraisal filed 03/13/17.
3. 1st account approved on 06/19/17.
4. **Need** 2nd accounting beginning with date of 10/20/16.

RECOMMENDATION:

Inquire status.

(ww/kd)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500519

CASE NAME: MTR OF SEAN MICHAEL KELLY

HEARING:

Accounting Review by ***

COUNSEL:

KIMBERLY KELLY (GE)...PRO/PER
SEAN MICHAEL KELLY (MIN)...

Waiver of Court Fees and Costs filed by SEAN MICHAEL KELLY is GRANTED

GENERAL INFORMATION:

Continued from 08/24/16.

Continued from **11/09/16** at request of Petitioner for I & A to be completed.

Continued from **11/09/16** Guardian telephoned the court this morning to say she could not be present and requested a continuance. Guardian advised via telephone that receipt for deposit of monies into a blocked account and a date on the final inventory and appraisal will clear probate notes in this matter. Petitioner is ordered to be present at next hearing.

Continued from **03/29/17** at request of Petitioner to clear notes.

Continued from **06/07/17**. Kelly ordered to be present at next hearing. OSC re suspension of letters of guardianship of estate set.

Continued from **07/19/17** Court suspends Kimberly Kelly as guardian of the estate effective immediately. Court appoints the public guardian as guardian of the estate of Sean Kelly.

Continued from 10/02/17 Proof of blocked account provided in open Court. Court needs proof of Sean's inheritance received from his grandmother. Court orders Kimberly Kelly provide documentation of the inheritance information, which should include the original amount distributed to Sean and a bank statement showing opening/deposit of bank account for the inheritance.

Kimberly is ordered to file said documentation with the court prior to next hearing.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Kimberly Kelly, appointed guardian on 1/26/16 with funds held in a blocked account in lieu of bond.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

2. Amended Final Inventory and Appraisal filed 02/14/17.
3. Final Inventory and Appraisal filed 10/02/17. **Need** attachment 1.
4. Financial statement filed 10/02/17 indicating blocked account. **Need** Receipt of Deposit of Monies into Blocked Account [Judicial Council form MC-356].
5. **Need** documentation of the inheritance information indicating the original amount distributed to minor as directed on 10/02/17.
6. **Need** First account current.

RECOMMENDATION:

Inquire status.

(sa/lc/cs/lh/cs)

Superior Court of Calif, County of San Bernardino

Page: 9

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/01/18 TIME: 1:30 DEPT: S37G

CASE#: GAR PS1800058

CASE NAME: KAYLYN JAYANA CHRISTINE FERGUSON

VACATED

HEARING:

Court Trial set for PETITION FOR GUARDIANSHIP of KIMBERLY BYERS

COUNSEL:

KIMBERLY BYERS

KAYLYN JAYAN A CHRISTINE FERGUSON

JASON FERGUSON

(PET)...CECILIA I ONUNKW

(MIN)...

(FAT)...PRO/PER

No notes-Trial-JTD.

(kd)

Future Hearing:

10/04/18 Hearing re: Striking Father's Objections

10/04/18 Readiness Calendar

10/04/18 Petition for Appointment of Guardian