



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 10/02/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb0913/0926

Superior Court of Calif, County of San Bernardino
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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIP**

DATE: 10/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800171

CASE NAME: Harmonie Moon Paniagua

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
HARMONIE MOON PANIAGUA (MIN)...
YVETTE BENIA VALDEZ (GP)...PRO/PER

GENERAL INFORMATION:
Yvette Benia Valdez appointed temporary guardian on 06/07/18.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Yvette Valdez, paternal grandmother, minor Harmonie 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father Arthur Paniagua IV is allegedly incarcerated. **Need** proof of personal service or certified mail with return receipt along with declaration re hardship per local rule 20-1317. Due Diligence filed as to father. **JTD.**
2. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
 - a. Due Diligence filed as to paternal grandfather Arthur Paniagua III. **JTD.**
 - b. Due Diligence filed as to unknown maternal grandfather. **JTD.**
3. Petitioner seeks authority for Psychiatric and Psychological Therapy if needed. **JTD**
4. CI report filed..
5. ~Proposed Form Order/Letters: 04/23/18 & 05/31/18

RECOMMENDATION

Court's discretion.
(lc/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIP**

DATE: 10/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800150

CASE NAME: Mtr of Damon Daniel Thompson

HEARING:

Hearing Re: Amended Letters/Post move notice

COUNSEL:

DAMON DANIEL THOMPSON (MIN)...
MICHAEL ALAN THOMPSON (GP)...PRO/PER
VIRGIL L THOMPSON (GP)...PRO/PER

GENERAL INFORMATION:

Continued from 07/31/18. No appearances. The Court issues citations for the petitioners' appearance.

THIS CASE IS SET FOR HEARING ON Amended Letters/Post-Move Notice

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set at 05/21/18 hearing, wherein, the Court indicated that amended letters and post-move notice are required.
2. **Need** amended Letters.
3. **Need** to file Post-Move Notice of Change of Address per Pr.C. §2352 and CRC 7.1013(c) with proof of service.
4. Notice by Judicial Assistant.
5. Returned mail received 05/29/18.
6. **Need** return of citation as to Virgil.

RECOMMENDATION:

Need to clear notes 2-3 & 6.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800276

CASE NAME: MTR OF WALTER GILES MILLS III

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SHONDA KINER (GP)...PRO/PER
WALTER GILES MILLS III (MIN)...

GENERAL INFORMATION:

Ex Parte orders granted on 07/02/18.

Continued from 07/31/18. Petitioner reports there are no siblings age 12 or older and that paternal grandfather is deceased. Referred to Legal Aid for assistance in filing notice or due diligence declarations as to unknown maternal grandparents.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal grandmother, Shonda Kiner ["Petitioner"], minor now 3 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of personal service on mother, Shavondra Jamesha Gray and father, Walter Giles Mills, Jr. Alternatively, as parents live outside of California, service may be completed by certified mail. **Need** signed return receipt as proof of service
2. **Need** Notice of Hearing and proof of mailed service on unknown maternal grandparents or file Due Diligence Declaration(s).
3. Petitioner alleges that due to CPS involvement, minor would have been removed if born in Arizona.
4. Court to review Guardianship Questionnaire.
5. Court to review Confidential Guardian Screening Form
6. Petitioner alleges she has a notarized letter from mother. **Need** same.
7. Petitioner alleges father and mother agree with guardianship. However, no consents are filed.
8. Upon referral to Court Investigator by the Court, requires Court Investigator Report.

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**

9. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
10. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
11. ~Proposed Form Order 06/25/18.

RECOMMENDATION:

Need to clear notes then Court's discretion.

(nb)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800376

CASE NAME: K'MAURIEE JAMES WALTON
HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:

BEULAH WALKER (GPE)...PRO/PER
K'MAURIEE JAMES WALTON (MIN)...

GENERAL INFORMATION:
Ex Parte denied on 08/24/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person and estate, by maternal aunt, Beulah Walker [petitioner], minor K'Mauriee now 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing **and proof of personal service** on unknown father, mother Kimanise Stuart.
 - a. If father and paternal grandparents are unknown, **need** certified copy of birth certificate.
2. **Need** Notice of Hearing and **proof of mailed service** on siblings 12 or older, if any, unnamed maternal grandparents and paternal grandparents Wallace Stuart and Kim Wilson or file Due Diligence Declaration(s).
3. Section 7 to petition re: character and estimated value of the property of the estate is not completed. **Need** verified supplement.
4. UCCJEA incomplete as to the minor's residence for last 5 years. **Need** verified supplement
5. Petitioner alleges or mother agrees with guardianship. However, no consent is filed.
6. Questionnaire indicates mother and petitioner notarized a letter. Does Court wish to require a copy of same? **JTD**.
7. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
8. ~Proposed Form Order/Letters 08/17/18.

RECOMMENDATION:

Need to clear notes 1-4 then Court's discretion. Set Accounting Review for **12/10/19**. Any account to be filed 30 days' before hearing. Note requirements of Local Rules.
(nb)

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 10/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800385

CASE NAME: MTR OF DELILAH MARTINEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELILAH MARTINEZ	(MIN)...
JOSEFINA DELGADILLO	(GP)...PRO/PER
RAMIRO D DELGADILLO	(GP)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandparents, Ramiro D. Delgadillo and Josefina Delgadillo [petitioners], minor Delilah now 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of personal service on mother Daisy Martinez and father Gerardo Martinez.
2. **Need** Notice of Hearing and proof of mailed service on paternal grandparents Heramejildo Martinez and Maria de Jesus Gonzalez or file Due Diligence Declaration(s).
3. Section 7 re: relationship, to Child Information Attachment is incomplete. However, petitioners are the maternal grandparents.
4. Section 13 re: adverse interest, to Screening form by Ramiro, is incomplete. Court to inquire.
5. Petitioners allege prior CPS involvement.
6. Petition indicates petitioners intend to adopt minor.
7. Petitioners allege father and mother agree with guardianship. However, no consent is filed.
8. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
9. Petitioners allege parental custody would be detrimental to minor.
10. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.

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11. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
12. ~Proposed Form Order/Letters 08/22/18.

RECOMMENDATION:

Need notice then Court's discretion.

(nb)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/02/18 TIME: 11:00 DEPT: S36G

CASE#: SG SS05212

CASE NAME: MTR RE DANIELLE M VASQUEZ ET AL

HEARING:

Application to amend fifth and final Account and Report of DIONE NAVARRO, GONZALO NAVARRO and Petition for allowance of fees filed.

COUNSEL:

DANIELLE M VASQUEZ	(MIN)...
DIONE NAVARRO	(GPE)...E. JOAN NELMS
DIONE NAVARRO	(GPE)...JACK B OSBORN
DIONE NAVARRO	(PET)...MARK J. FLORY
GONZALO NAVARRO	(GPE)...E. JOAN NELMS
GONZALO NAVARRO	(GPE)...JACK B. OSBORN
GONZALO NAVARRO	(PET)...MARK J. FLORY
JAMES B CHURCH	(PET)...JAMES B CHURCH
LEROY VASQUEZ JR	(MIN)...

GENERAL INFORMATION:

Continued from **08/08/18** at request of counsel for corrected notice to be given. Notice to be given by Mr. Theios.

Continued from 08/20/18.

THIS CASE IS SET FOR HEARING ON Application to amend fifth and final Account and Report and Petition for allowance of fees by Dione Navarro and Gonzalo Navarro

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court approved Fifth and Final Account and Report of Co Guardian and Petition for Waiver of Guardian and Allowance of Attorney Fees on 04/18/16. Order entered 05/09/17.
2. Petitioner, Bryan Hartnell, is the prior attorney of record for Dione and Gonzalo Navarro, co-guardians of the person and estate of Danielle M. Vasquez and Leroy Vasquez. Joan E. Nelms was the primary attorney handling the matter, but joined different law firms during her representation. Petitioner's recovery costs were not included in the Fifth and Final Account and did not receive a copy of final accounting.

3. Petitioner seeks reimbursement of advanced costs for \$336 and seeks reimbursement of \$90 for filing herein application. **JTD**
 - a. Exhibit A not attached as alleged. **Need** verified supplement with itemization of advanced fees.
4. **Need** notice as directed by Court on 08/08/18.
5. No proposed order submitted.

RECOMMENDATION

Need to clear note #4, then Court's discretion.

Court to set hearing re final discharge for 12/12/18 as to former minors, Danielle and Leroy, Jr.

(lh/cs/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **GUARDIANSHIPS**

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600408

CASE NAME: JARED DE LEON ET AL

HEARING:

Accounting Review by ***

COUNSEL:

ISIS R. DELEON	(MIN)...
JARED DELEON	(MIN)...
JESUS DE LEON	(PET)...PRO/PER
SOFIA Y. DE LEON	(MIN)...

GENERAL INFORMATION:

Continued from **12/11/17** on courts motion for Guardian to be present. Court notes accounting needs to be filed/Summary of Account and bank statements need to be provided to the Court. Notice by Judicial Assistant.

Continued from **03/13/18** on courts motion for accounting to be filed. No appearance. Court orders Jesus DeLeon to be present at next hearing if accounting is not filed. Notice by Judicial Assistant.

Continued from 06/19/18. The Court determines that the amount to be placed in each account is \$62,500. Monies have been placed in a blocked account. Petitioner advised the account need only consist of the opening and closing bank statements for the accounting period. The case is referred to Legal Aid for legal assistance. The Court would allow monies to be invested in mutual funds, conservative investments that meet a fiduciary standard in blocked investments. The Court appoints Mitchell Roth as guardian ad litem for minors to advise father on appropriate investment options of the minors' estate. The Court will pay GAL fees by voucher. Notice by Judicial Assistant.

THIS CASE SET FOR HEARING ON Accounting Review by father, Jesus De Leon
Minors: Jaren, 17 (DOB 04/18/00); Sofia, 14 (DOB 05/19/03); and Isis, 12 (DOB 01/27/05)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jesus De Leon (father) was appointed guardian, of the estate only, of minor on 10/03/16. \$68,200.00 for each minor to be placed in blocked accounts.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

2. **Need** final Inventory and Appraisal with supporting bank/financial statements per Local Rule 20-908.
3. **Need** First account current beginning with 10/03/16.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. §2655.

(cs/nb)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700416

CASE NAME: MTR OF LEVI DALE VOWELL, JR

SEE ALSO 3

HEARING: Motion Re: To be relieved as attorney of record Filed by Petitioner
ROSSANA MITCHELL

COUNSEL:

JASON TRUST	(GPE)...PRO/PER
LEVI DALE VOWELL JR	(MIN)...BRYAN C HARTNELL
RACHEL VOWEL	(OBJ)...ROSSANA MITCHELL
ROSSANA MITCHELL	(PET)...ROSSANA MITCHELL
SHONTAY TRUST	(GPE)...PRO/PER

GENERAL INFORMATION:

Continued from **04/03/18**. Court orders Jason Trust and Shontay Trust to be present at next hearing. Mr. Theios reports there may be \$10,000 missing from minor's account. Court will also set a hearing regarding funds in minor's account.

Continued from **07/11/18**. Matter not re-reviewed. Nothing new filed re this matter.

Continued from **08/09/18**. Court orders Jason and Shontay Trust to be physically present at next hearing. Court sets OSC as to why Court should not terminate guardianship of Jason and Shontay Trust and appoint former petitioners, Levi and Rachel Vowel, as guardians.

Continued from 08/22/18 on courts motion.

THIS CASE IS SET FOR HEARING ON Motion to Be Relieved as Counsel.by
Rossana Mitchell ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is presently counsel of record for Rachel Vowell. Attorney makes this motion to be relieved as counsel under Code of Civil Procedure § 284(2) and alleges there is a breakdown in communications.
2. **Need** proof of service to include service of a copy of the proposed order as required by CRC 3.1362(d).
3. ~Proposed Form Order 02/08/18

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**

RECOMMENDATION:
Require proper service then Court's discretion.
(nb/lh/nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700416

CASE NAME: MTR OF LEVI DALE VOWELL, JR

SEE ALSO 2

Hearing Re: OSC RE: TERMINATION OF GUARDIANSHIP

COUNSEL:

JASON TRUST	(GPE)...PRO/PER
LEVI DALE VOWELL JR	(MIN)...BRYAN C HARTNELL
RACHEL VOWEL	(OBJ)...ROSSANA MITCHELL
ROSSANA MITCHELL	(PET)...ROSSANA MITCHELL
SHONTAY TRUST	(GPE)...PRO/PER

GENERAL INFORMATION

Continued from 08/22/18 on courts motion. Competing petition to be filed by Rachel Vowell and Trevor Vowell. All temporary orders to remain in full force and effect. Jason and Shontay Trust are ordered to appear for this hearing. Notice by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON OSC Re Termination of Guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 08/09/18, wherein, Court ordered Jason and Shontay Trust to be physically present at next hearing and show cause why Court should not terminate guardianship and appoint former petitioners, Levi and Rachel Vowel, as guardians.
2. Declaration by Jason and Shontay Trust filed on 09/17/18.
3. No competing petition as of the review of this matter.

RECOMMENDATION

Court's discretion re OSC.

(lh/nb)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800008

CASE NAME: MTR OF TIMOTHY TOMAS RIGGS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CONNIE RIGGS	(GP)...PRO/PER
TIMOTHY TOMAS RIGGS	(MIN)...YOLANDA GARZA
YVONNE OXIER	(MOT)...PRO/PER

GENERAL INFORMATION

Ex parte orders denied on 01/016/18. Mother reports she is objecting to guardianship. Written objections to be filed.

Continued from **02/14/18**. Mother deemed served by her appearance today. Written objections have been filed. Copy of birth certificate shown to Court. No father listed but mother reports father is Ubaldo Quezada and paternal grandmother is Marycela Quezada. Mother is ordered to provide petitioner all information she has in order that petitioner may serve father and paternal grandparents. Referred to Family Court Services.

Continued from 05/29/17 for notices to be given and for CI Report. The Court waives notice to Chris Oxier as he has filed a declaration in this matter. The Court orders Court Investigator to provide Home Study report within their report. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Connie Riggs (mgm), minor Timothy (2)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. **Need** Notice of Hearing and Proof of Personal Service as to father, Ubaldo Quezada.
2. Declaration by mother, Yvonne Oxier, filed.
3. **Need** Notice of Hearing and proof of mailed service as to paternal grandmother Marycela Quezada and unknown paternal grandfather, or file Due Diligence Declarations.
4. Petition indicates ongoing DCFS involvement. Court to inquire. [Petition, 01/08/18, LFpg3].

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5. FCS Report filed.
6. **Need** CI Report.
7. **Objections filed by mother, Yvonne Oxier.**
8. ~Proposed Order: 01/08/18

RECOMMENDATION: Matter is contested.
Need to clear notes 1, 3 & 6 then set for contested hearing.

(lh/nb)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800136

CASE NAME: MTR OF JUELZ JOSIAH LEE FIELDS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUELZ JOSIAH LEE FIELDS (MIN)...
NAKIA EBOW (PET)...PRO/PER

GENERAL INFORMATION:

Temporary Letters Issued 03/29/18.

Continued from 05/22/18. Copy of birth certificate brought to the Court. The Court waives notice to father and paternal grandparents. Mother and maternal grandfather to be served. Mother currently in juvenile hall on a probation violation. Upon release mother will be residing with maternal grandmother. Maternal grandmother deemed served by her appearance today. Maternal grandmother to file written objections and competing petition for guardianship. The case is referred to Legal Aid for legal assistance. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal aunt, Nakia Ebow [petitioner], minor Juelz now 4 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of **personal service** on mother, Tasia D. Fields.
 - a. Proof of service by mail filed. **Need** proper service.
2. Petition indicates petitioner intends to adopt minor
3. Court Investigator Report filed.
4. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
5. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
6. ~Proposed Form Order/Letters 03/28/18.

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RECOMMENDATION:

Need to clear note 1 then Court's discretion.

(nb)

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800367

CASE NAME: MTR OF NATHAN M GEE

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MELISSA A SCHMIDT (GP)...PRO/PER

NATHAN M GEE (MIN)...

GENERAL INFORMATION:

Ex Parte orders granted on 08/22/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother, Melissa A. Schmidt ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and **proof of personal service** on father Michael Gee.
2. **Need** Notice of Hearing and **proof of mailed service** on siblings 12 or older, maternal grandfather Carl Green or file Due Diligence Declaration(s).
 - a. Due Diligence filed as to maternal grandfather, Carl Green. **JTD.**
3. Court to review Confidential Guardianship Questionnaire and Guardian Screening Forms.
4. Petitioner alleges CPS involvement.
5. Petitioner alleges mother agrees with guardianship. However, no consent is filed.
6. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
7. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. **JTD.**
8. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. **JTD.**
9. ~Proposed Form Order/Letters 08/15/18 & 08/22/18.

RECOMMENDATION:

Need to clear notes 1-2 then Court's discretion.

(nb)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800368

CASE NAME: Mtr of Alexi Joann Riser

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALEXI JOANN RISER	(MIN)...
DAWN LEEANN ELLIS	(GP)...BRIAN J HOLOHAN
TIMOTHY EARL ELLIS	(GP)...BRIAN J HOLOHAN

GENERAL INFORMATION:

Ex Parte orders granted 08/22/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal grandparents, Timothy E. Ellis and Dawn L. Ellis [petitioners], minor Alexi age 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and **proof of personal service** on mother Kayla J. Harrison and father Robert M. Riser. Alternatively as mother lives outside of California, service may be completed by certified mail. **Need** signed return receipt as proof of service
2. **Need** Notice of Hearing and **proof of mailed service** on siblings 12 or older, maternal grandparents, Ron and Donna Regan or file Due Diligence Declaration(s).
3. Petitioners allege father agrees with guardianship. However, no consent is filed.
4. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
5. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
6. ~Proposed Form Order/Letters 08/15/18.

RECOMMENDATION:

Need to clear notes 1-2 then Court's discretion.

(nb)

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Superior Court of Calif, County of San Bernardino
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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800370

CASE NAME: ANTHONY ROSALES

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:
ANTHONY ROSALES (MIN)...LENITA A SKORETZ
JAIME A ROSALES (GE)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, **estate** only by Jaime Rosales, father; minor Anthony 11.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks funds from deceased mother's estate be placed into blocked account.
2. Paternal grandparents consent and waive notice.
3. Maternal grandmother is deceased.
4. Court to see confidential screening form.
5. **If** referred to Court Investigator, need report.
6. ~Proposed Form Order: 08/17/18.

RECOMMENDATION

Court's discretion. If approved set hearing re proof of blocked account **11/05/18**
Inventory and Appraisal for **01/24/19** and Accounting review for **12/05/19**.
(lc/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS700089

CASE NAME: MTR RE: KAMYA AMAYA-PHILLIPS ET AL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

DARLENE PHILLIPS	(GP)...PRO/PER
ISSIS JAMES	(MIN)...
KAMYA AMAYA-PHILLIPS	(MIN)...
SHANTAE PHILLIPS	(MOT)...PRO/PER

GENERAL INFORMATION:

Darlene Phillips appointed guardian of the person on 06/11/17 (temporary) and 02/25/08 (general).

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by guardian, Darlene Phillips ["Petitioner"], as to minor Issis James (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing with proof of service on minor Issis, father, Issac James, mother Shantae Phillips; maternal grandfather James Phillips, paternal grandmother Darlene Phillips, unnamed aunt/caregiver and unknown paternal grandmother or need Due Diligence Declaration(s).
 - a. Request to Excuse Notice with Due Diligence Declaration filed as mother, father, paternal grandmother and maternal grandfather. **JTD**.
2. Petitioner, Darlene Phillips , requests that the guardianship of the person be terminated as the minor has become aggressive towards petitioner; does not want to follow rules or go to school; and has run away and is living with her aunt in Arizona.
3. **Need** to file Post-Move Notice of Change of Address per Pr.C. §2352 and CRC 7.1013(c).
4. ~Proposed Form Order 08/20/18.

RECOMMENDATION:

Need to clear notes then Court's discretion.

(nb)

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**