



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 10/03/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

09/11/18lh; 09/28/18lh

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIPS**

-----  
DATE: 10/03/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR BS1000012

CASE NAME: MTR OF JENAVEE RAMIREZ. ET AL

**SEE ALSO 2**

HEARING:

Petition for appointment of guardian filed by Angela Ramirez and Ruben Ramirez

COUNSEL:

BEATRICE RAMIREZ	(PET)...PRO/PER
JENAVEE RAMIREZ	(MIN)...
ZOEY RAMIREZ	(MIN)...
ANGELA RAMIREZ	(PET)...PRO/PER
RUBEN RAMIREZ	(PET)...PRO/PER

Waiver of Court Fees and Costs filed by BEATRICE RAMIREZ, JENAVEE RAMIREZ & ZOEY RAMIREZ is GRANTED

**XREF: GARBS1200004** MTR OF AVIANNA LYNN RAMIREZ  
**GARBS1200039** MTR OF AVIANNA RAMIREZ  
**GARBS1200041** MTR OF JENAVEE RAMIREZ, ET AL  
**GARBS1300002** MTR OF AVIANNA RAMIREZ

GENERAL INFORMATION

**Continued from 05/30/18.** Court deems Petition for Appointment of Guardian by Angela and Ruben Ramirez to be a request for appointment as successor guardian. Court finds notice complete on Jenavee Ramirez and Beatrice Ramirez as they are present in Court. Court dispenses with notice as to paternal grandfather and maternal grandfather. Case is referred to Legal Aid for legal assistance. Need to clear notes as to notice to paternal grandmother and UCCJEA form. Matter is contested. Trial estimate is 2 afternoons.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of [Successor] Guardian by Angela and Ruben Ramirez (aunt and uncle); minors: Jenavee (15) and Zoey (11)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beatrice Ramirez (mgm) was appointed guardian of the person of minors, Jenavee and Zoey, on 07/07/10. **There is currently no vacancy for successor guardian. See notes on next matter re Petition for Termination.**
2. Mother and father are deceased.
3. **Need** Notice of Hearing and Proof of Service by mail as to Winona Kane (paternal grandmother), or file Due Diligence Declaration.
4. **Need** UCCJEA Declaration [form GC-120].
5. Confidential Screening Form filed 04/19/18 by Ruben Ramirez is incomplete at item #13 as to any adverse interest Court may consider to be a risk. Also, Court to see attachments regarding criminal history. **Need completed form.**
6. **CI Report filed 09/25/18**
7. Note: Petition for Termination filed concurrently. See notes on next page.
8. ~Proposed form Order: 04/19/18

RECOMMENDATION

Need current vacancy prior to appointment.

Need to clear notes #1; #3-5.

(lh)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR BS1000012

CASE NAME: MTR OF JENAVEE RAMIREZ. ET AL

**SEE ALSO 1**

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

BEATRICE RAMIREZ	(PET)...PRO/PER
JENAVEE RAMIREZ	(MIN)...
ZOEY RAMIREZ	(MIN)...
ANGELA RAMIREZ	(PET)...PRO/PER
RUBEN RAMIREZ	(PET)...PRO/PER

**XREF: GARBS1200004** MTR OF AVIANNA LYNN RAMIREZ  
**GARBS1200039** MTR OF AVIANNA RAMIREZ  
**GARBS1200041** MTR OF JENAVEE RAMIREZ, ET AL  
**GARBS1300002** MTR OF AVIANNA RAMIREZ

GENERAL INFORMATION

**Continued from 05/30/18. Court clears probate note #2 in that the petition for guardianship is deemed a petition for successor guardianship.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Angela Ramirez (aunt); minors Jenavee (age 15) and Zoey (age 11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beatrice Ramirez (maternal grandmother) was appointed guardian of the person of Jenavee Ramirez (age 15) and Zoey Ramirez (age 11) on 07/07/10.
2. Angela Ramirez (aunt) seeks orders terminating Beatrice Ramirez as guardian of the person alleging current guardian is unstable. Minors are failing in school, have run away from home and no longer wish to remain in their grandmother's care. Petitioner further alleges current guardian has expressed she is not in good health and cannot take care of minors.
  - a. Petitioner does not have standing to file petition for termination of guardianship per Pr. C. §1601. **A petition for removal of guardian would be proper per Pr. C. §2651. Does Court wish to deem this petition as a Petition for Removal? JTD**

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3. Petitioner Angela Ramirez has concurrently filed a petition for guardianship of the person. It appears guardianship is still necessary and in best interest of minor. See notes on prior matter #1.
4. **Need** Notice of Hearing and Proof of Mailed Service to minor Jenavee, Beatrice Ramirez, Winona Kare (paternal grandmother), and unknown maternal grandfather and unknown paternal grandfather, or file Due Diligence Declarations.
5. **Objections filed by Beatrice Ramirez, guardian.**
6. No proposed order submitted.

#### RECOMMENDATION

Matter is contested.

(lh)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**GUARDIANSHIPS**

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DATE: 10/03/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700004

CASE NAME: MTR OF CAITLYN MARIE PIERCE ET AL

HEARING:

Accounting Review

COUNSEL:

SUSAN LYNN PIERCE

(GE )...MARK J. ANDREW FLORY

CAITLYN MARIE PIERCE

(MIN)...

BREANNA ROSE PIERCE

(MIN)...

**GENERAL INFORMATION:**

Continued from **04/02/18**. Counsel will file ex parte petition to unblock funds.

Continued from **06/04/18** to file accounting.

**Continued from 08/08/18.**

THIS CASE IS SET FOR HEARING ON Accounting Review.

Minors: Caitlyn (18, DOB 01/25/00) and Breanna (15).

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. Susan Pierce (mother) appointed Guardian of the estate only, of minors Caitlyn (Age 18 as of 01/25/18) and Breanna (14), on 05/01/17, no bond as funds are in separate blocked accounts.
2. Separate Final Inventory and Appraisals as to both minors filed 12/04/17.
3. Separate Receipts and Acknowledgment of Blocked Accounts filed 05/12/17.
4. **Need** 1<sup>st</sup> and current account as to Breanna.
5. **Need** 1<sup>st</sup> and final account as to Caitlyn as she reached the age of majority.

**RECOMMENDATION:**

Inquire status.

(ww/lh)

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700400

CASE NAME: AMAYA BERRY

HEARING:  
Hearing Re: STATUS OF VISITATION

COUNSEL:

DONNA THOMPSON	(PET)...PRO/PER
JOHN C THOMPSON III	(PET)...PRO/PER
AMAYA BERRY	(MIN)...
CALIOUS RAYMOND BERRY	(OBJ)...PRO/PER

**XREF: FAMVS1601162** MAISHA JONE THOMPSON -N- CALIOUS R BERRY JR

Visitation—no notes—JTD

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PROBATE/CONSERVATORSHIP CALENDAR  
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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800194

CASE NAME: Isaiah Phillips

HEARING:

Hearing Re: Petition for Appointment of Guardian

COUNSEL:

CRYSTAL PHILLIPS (GP)...PRO/PER  
ISAIAH PHILLIPS (MIN)...

#### GENERAL INFORMATION

Crystal Phillips appointed temporary guardian on 05/11/18.

**Continued from 06/14/18.** Rose Rosado appointed GAL. Maternal grandmother Melissa Brechbiel and mother Natalie present. Temporary orders vacated.

Temporary orders reinstated for Crystal Phillips on 06/27/18.

**Continued from 08/08/18. Temporary letters to remain in full force and effect.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Crystal Phillips, step-mother; minor Isaiah 10.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner **is** a relative per Pr.C. § 1513(g).
2. Father is deceased.
3. Mother Natalie Bechbiel appeared on 06/14/18.
4. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. Paternal grandmother Viola Alford
  - b. Unknown maternal grandfather
  - c. Siblings Harmony, Handsome, Dwight, Devante, Paris, Ciarria or Jayzon if 12 or older.
5. **Need** report of GAL Rose Rosado.
6. **If** referred to Court Investigator, need report.
7. Proposed Form Order: 05/04/18

#### RECOMMENDATION

Need to clear notes 4-5.

(lc/lh)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800374

CASE NAME: MTR OF BAYRON MOISES DEBROY PEREZ

**SEE ALSO 5**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GLORIA ESPERANZA ZULETA RAMLAGAN (GP )...PRO/PER  
KISHORE RAMLAGAN (GP )...PRO/PER  
BAYRON MOISES DEBROY PEREZ (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON: Petition for Appointment of Guardian, of the person only by minor, Bayron Moises Debroy Perez (18), to appoint Gloria Esperanza Zuleta Ramlagan (maternal great-aunt) and Kishore Ramlagan (maternal great-uncle)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on: Job Avisai Debroy Salazar (father).
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
  - a. Miguel Angel Debroy (paternal grandfather)
  - b. Egma Salazar (paternal grandmother)
  - c. Julian Perez Melgar (maternal grandfather)
  - d. Pedrina Luis Orellana (maternal grandmother)
  - e. Siblings: Wendy Nohemi Debroy Perez; Alexander Avisai Debroy Perez; Yoseline Andrea Debroy Perez and Daniel Isai Debroy Perez, if over 12.
4. Attachment 10 to Petition requests to dispense notice as to father and paternal grandparents. **JTD**.
5. **Need** UCCJEA Declaration [form FL-105/GC-120].
6. Consent of Proposed Guardian [GC-211] incomplete at section 1 as to whether consent is for guardianship of person/estate. All other forms indicate person only. **JTD**.
7. **If** referred to Court Investigator, need report.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

8. ~Proposed Form Order: 08/17/18

**RECOMMENDATION:**

Need to clear notes 1-2 & 5 then Court's discretion.

kd

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800374

CASE NAME: MTR OF BAYRON MOISES DEBROY PEREZ

**SEE ALSO 4**

HEARING:

Confidential Hearing re: Petition for Special Immigrant Juvenile Findings

COUNSEL:

GLORIA ESPERANZA ZULETA RAMLAGAN (GP )...PRO/PER  
KISHORE RAMLAGAN (GP )...PRO/PER  
BAYRON MOISES DEBROY PEREZ (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status (minor is 18)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner, Bayron Moises Debroy Perez (18), requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
    - iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."

2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif.*, County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition.
5. Petitioner, Bayron Moises Debroy Perez offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Bayron was born on April 20, 2000, in Guatemala and lived there with minor's parents until mother passed away when Bayron was 15; his father abandoned the family when Bayron was 13.
  - b. Bayron was abused and neglected by minor's father (see documents for specifics).
  - c. Minor fled Guatemala in January of 2018 as he no longer had a parent to protect him and he did not feel safe there he spent time in the custody of the United States Office of Refugee Resettlement until he was placed with his aunt and uncle.
  - d. Bayron does not believe he can return to Guatemala because his mother is deceased, and he suffered emotional and physical abuse at the hands of his father. He believes that he could be a target of the violent gangs that tormented his town and murdered his cousin.
6. If guardianship is not granted then minor is not eligible for a finding of SIJS status.
7. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
8. **Need** notice of hearing and proof of service as to father, Job Avisai Debroy.

## RECOMMENDATION

Need to clear note 8. Court to reach only if accompanying guardianship petition is first granted. Then Court's discretion re: factual findings that would support this petition.

(kd)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800375

CASE NAME: Brynii Clark

HEARING:  
Hearing re: Petition for Appointment of Guardian

COUNSEL:  
MALIKIA AMEER WALLER (GP )...PRO/PER  
BRYNII CLARK (MIN)...

GENERAL INFORMATION:  
**Ex-parte orders denied on 08/27/18.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Malikia Ameer Waller (maternal grandmother) for minor Brynii Clark(2):

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on:
  - a. Brynicka Bradford (mother)
  - b. Jason Clark (father)
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
  - a. Unknown paternal grandparents;
  - b. Lamason Waller (maternal grandfather)
3. Child Information Attachment filed; however, father is listed as unknown but is listed as Jason Clark in the Questionnaire. **Need** verified supplement.
4. Guardianship Questionnaire filed however, incomplete as to:
  - a. Criminal History and employer information for Lamason Waller;
  - b. Page 5 is missing. **Need** completed Questionnaire.
5. **Need** Consent of Proposed Guardian [GC-211].
6. UCCJEA Declaration filed 8/17/18 however, conflicts with the Petition as to Brynii Clark's date of birth. **Need** verified supplement.
7. Petitioner requests that she be allowed to make medical decisions.
8. **If** referred to Court Investigator need report.
9. ~Proposed Form Order: 08/17/18

**RECOMMENDATION:**

Need to clear notes 1-6 then Court's discretion.

(kd)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800377

CASE NAME: MTR OF AKIYA AND KETILEYA PEARSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MALIKIA AMEER WALLER	(PET)...PRO/PER
AKIYA PEARSON	(MIN)...
KETILEYA PEARSON	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Malikia Ameer Waller (non-relative); minors: Akiya (11) and Ketileya (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges all relatives, except for mother, are unknown.
  - a. **Need** Due Diligence Declarations as to all unknown relatives.
  - b. **Need** copy of Birth Certificate per Local Rule 20-1302.
2. Nomination signed by Robyn Pearson (mother) filed 08/17/18; however, notice was not waived. **Need** Notice of Hearing and Proof of Personal Service.
3. Petitioner alleges minors were removed by CPS and placed in her care. No case was opened. [UCCJEA Declaration, 08/17/18, LFpg4].
4. Upon Court referral, need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
5. ~Proposed Form Order: 08/17/18

RECOMMENDATION

Need to clear notes #1-2 then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800405

CASE NAME: Sergio Fernando Nopiri Jr

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LUZ SALAZAR	(GP )...PRO/PER
SERGIO FERNANDO NOPIRI Jr	(MIN)...
CECILIA SARAI PERALES	(MIN)...
ASHLEY NICOLE CAMPOS	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Luz Salazar (Maternal Aunt) for minor(s): Sergio Fernando Nopiri Jr. (14) Cecilia Sarai Perales (12) and Ashley Nicole Campos (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Valentina Benitez (mother of all 3 minors) is allegedly incarcerated.
2. Hortencia Benitez (maternal grandmother of all 3 minors) deceased.
3. Request to Excuse Notice with Due Diligence Declarations filed 09/17/18 as to unknown paternal grandparents, Ruben Campos (maternal grandfather), JR Perales (father of Cecilia and Ashley), and Fernando Nopiri, Sr (father of Sergio). However, petitioner did not provide attempts to locate parties; forms are not dated at signature. **JTD**
4. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on:
  - a. Minors, Sergio (14) and Cecilia (12).
  - b. Valentina Benitez (mother) is allegedly incarcerated. Court could allow certified mail and return of signed receipt with declaration of hardship of personal service per Local Rule 20-1317.
5. Referral for CII is filed however, incomplete as to social security numbers for listed parents: Valentina Benitez, (father #1) Sergio F. Nopiri and (father #2) Eleazar Perales. **Need** completed CII referral.
6. Confidential Guardian Screening filed indicates that there was a previous guardianship case involving this petitioner and minor Sergio Fernando Nopiri Jr.



(LF pg. 3-4) No case number provided. Court to inquire as to status of previous guardianship. **JTD.**

7. **If** referred to Court Investigator need report.
8. ~Proposed Form Order: 08/30/18.

**RECOMMENDATION:**

Need to clear notes 4-5 then Court's discretion.

(kd/lh)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR RS1000004

CASE NAME: ROBERT JULIAN ZARATE

HEARING:

Hearing re Final Discharge

COUNSEL:

DIANA M TERAN-ZARATE (GE )...BORDEN LAW OFFICE  
ROBERT JULIAN ZARATE (MIN)...

#### GENERAL INFORMATION

Continued from **07/18/18** to file required documents.

THIS CASE IS SET FOR HEARING ON Final Discharge of Diana M Teran-Zerate  
(mother/guardian of estate)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need receipt from former minor, Robert Julian Zarate (age 19).
2. Need Ex Parte Petition for Final Discharge and Order.

#### RECOMMENDATION

Inquire status.

(lh)

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HONORABLE: TARA REILLY **GUARDIANSHIPS**

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DATE: 10/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700297

CASE NAME: LEXIE LIAH CASTILLO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUAN CASTILLO (GP)...PRO/PER  
BEATRIZ HARO (GP)...PRO/PER  
LEXIE LIAH CASTILLO (MIN)...PRO/PER

GENERAL INFORMATION.

**Continued from 07/12/17.**

**Continued from 08/30/17.** Court accepts Due Diligence Declaration as to mother. Matter referred to Court Investigator for investigation and report for a limited report.

**Continued from 12/20/17** to clear probate notes. Court determined Maria and Alberto Castillo are an aunt and uncle of minor (not siblings). All existing orders shall remain in full force and effect.

**Continued from 03/21/18.** Court notes no further notice to mother. Still need proof of service by certified mail as to father. Need to file Due Diligence Declaration as to maternal grandparents.

**Continued from 06/20/18. Court accepts Due Diligence Declarations for mother and maternal grandparents.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Juan Castillo and Beatriz Haro (paternal grandparents), minor Lexie (5 mos.)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Informal consent signed by Justo Castillo, father. [Consent, 06/07/17, LF p3].
2. Notice of Hearing and Proof of Mailed Service filed 09/27/18 on Justo Castillo, father. However, **need proper service** by certified mail and return of signed receipt per Local Rule 20-1317.
3. CI report filed 12/13/17.
4. ~Proposed form Order: 06/07/17

RECOMMENDATION

Need to clear note #2, then Court's discretion.

(lh)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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HONORABLE: TARA REILLY

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DATE: 10/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700479

CASE NAME: MTR OF BENJAMIN TAYLOR BOWEN

HEARING:  
Hearing re: Petition for Appointment of Guardian

COUNSEL:  
DEBBIE LOCKE (GP )...PRO/PER  
BENJAMIN TAYLOR BOWEN (MIN)...

#### GENERAL INFORMATION

Continued from **10/17/17**. Court excuses/dispenses notice as to the father and paternal grandparents as they are unknown. Referred to Court Investigator for a limited investigation and report.

**Continued from 01/30/18.** Candace Bowen (mother) objects to the petition for appointment of guardian. Candace Bowen represents she was not served with the petition and was given verbal notice of the hearing date only and also states she has resided in an inpatient rehab in the city of Pomona and will continue to reside there until March. The Court informs Candace Bowen she may file written objections and she will also need to notify the Court Investigator's office of her address when she leaves the inpatient rehabilitation center. Re-referred to Court Investigator for full investigation and report and further orders the CI to contact Candace Bowen as she was not previously interviewed by CI.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Debbie Locke (mgm), minor Benjamin (3)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests Court excuse notice to father as he is not listed on birth certificate. Court to inquire whether father is known. [See Petition, birth certificate, LFpg10].
2. **Need** CII referral form.
3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.

5. CI report filed. CI Report filed 06/04/18.
6. DCFS Narrative filed.
7. **Objections filed by Candace Bowen (mother) on 09/12/18.**
8. ~Proposed form Order: 09/12/17

#### RECOMMENDATION

Matter is contested.

Need CII Referral form.

(lh/nb/lh)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800229

CASE NAME: Joshua J Brooks

HEARING:  
Hearing Re: PTN FOR GUARDIANSHIP

COUNSEL:  
MARY E DOUGLASS (GP )...PRO/PER  
JOSHUA J BROOKS (MIN)...  
CHRISTINE DOUGLASS (OBJ)...PRO/PER

GENERAL INFORMATION

Mary Douglass appointed temporary guardian on 05/30/18. Minor to stay with guardian unless permission given to stay with mother. Minor not to spend the night anywhere other than mother's or guardian's home. Mother to file written objections. Referred to Court Investigator.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Mary Douglass, maternal great aunt; minor Joshua (12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father and maternal grandfather are deceased.
2. Minor signed Consent and Waiver.
3. **Need** Notice of Hearing and Proof of Service by mail [GC-020] or Due Diligence Declaration on:
  - e. Michael and Virginia Brooks (paternal grandparents);
  - f. R Patricia Whiteacre (maternal grandmother);
  - g. Mikala, Michel and Sabrina (siblings), if 12 years+.
4. CI report filed 09/13/18.
5. **Objections by Christine Douglass (mother) filed 05/30/18.**
6. ~Proposed Form Order: 05/23/18.

RECOMMENDATION

Matter is contested.  
Need to clear note #3.  
(lh)

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DATE: 10/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800369

CASE NAME: Maryah Jones et al

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LATONYA DOTSON (GP )...PRO/PER  
MARYAH DAJANAE JONES (MIN)...  
MO'NEY DOMINIQUE JONES (MIN)...

GENERAL INFORMATION:

Ex parte orders granted 08/23/18. Latonya Dotson appointed Temporary Guardian of Maryah Dajanae and Mo'Ney Dominique Jones.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Latonya Dotson (paternal grandmother); minors: Maryah (7) and Mo'Ney (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Maurice Jones (father) and Ebony Warren (mother).
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on unknown paternal grandfather and unknown maternal grandparents, or file Due Diligence Declarations.
3. Upon referral to CI by the Court, requires CI report.
4. ~Proposed Form Order: 08/16/18

RECOMMENDATION:

Need to clear notes #1-2 then Court's discretion.

(lh)

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DATE: 10/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800378

CASE NAME: MERCEDES MARINA SOTO ETL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AURA MARINA LOPEZ	(GP )...PRO/PER
MERCEDES MARINA SOTO	(MIN)...
JAVIER ESEQUIEL SOTO	(MIN)...
MARCO JAVIER SOTO	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Aura Lopez (maternal grandmother); minors: Mercedes (16); Javier (12); Marco (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor Mercedes signed Consent to Petition but did not waive notice.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Beatriz Vasquez (mother) and minors, Mercedes and Javier.
3. **Need** Request to Excuse Notice with Due Diligence Declaration as to Javier Soto (father).
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on unknown paternal grandparents.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed Form Order: 08/17/18

RECOMMENDATION:

Need to clear notes #2-4 then Court's discretion.

(lh)



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HONORABLE: TARA REILLY

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CASE#: GAR PS1800379

CASE NAME: Malakhai Glover

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MALIKIA AMEER WALLER (GP )...PRO/PER

MALAKHAI GLOVER (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Malikia Waller (maternal grandmother); minor: Malakhai (12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. *Note: Petitioner has two other pending guardianship petitions [GARPS1800375 and GARPS1800377] set on same date in Department S36P. JTD*
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on minor Malakhai, Clyssa Glover (mother).
3. **Need** Notice of Hearing and Proof of Personal Service as to Demason Waller (father). Alternatively, as father resides outside of California, service may be completed by certified mail and return of signed receipt per CCP §415.40.
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on Lamason Waller (maternal grandfather) and unknown paternal grandparents.
5. Petitioner alleges minor was removed by CPS and placed in her care. No case was opened. [Petition, 08/27/18, LFpg6].
6. Duties of Guardian form filed 08/27/18 is not dated at signature. **JTD**
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed Form Order: Not Submitted

RECOMMENDATION:

Need to clear notes #2-4 then Court's discretion.

(lh)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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HONORABLE: TARA REILLY

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DATE: 10/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR RS1200048

CASE NAME: NATALIE SANCHEZ

HEARING:  
Accounting Review

COUNSEL:  
IRISBEL HERNANDEZ (PET)...PRO/PER  
NATALIE SANCHEZ (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review re Irisbel Hernandez,  
mother/guardian of estate

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Irisbel Hernandez, mother, was appointed guardian on 08/21/12 with funds placed in blocked account in lieu of bond.
2. Proof of blocked account filed 01/11/13 indicating opening balance of \$32,094.85.
3. Counsel Donnasue Ortiz, GAL for minor, filed report on 03/29/16. Court authorized medical bills, no further authorization of disbursements; parents are responsible for medical bills, funeral, etc. Court accepted Counsel's report as accounting.
4. **Need** final Inventory and Appraisal.
5. **Need** second account current commencing 02/19/16.

#### RECOMMENDATION

Inquire status.

(lh)

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HONORABLE: TARA REILLY

**TRIAL**

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DATE: 10/03/18    TIME: 1:30    DEPT: S37G  
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CASE#: GAR PS1800058

CASE NAME: KAYLYN JAYANA CHRISTINE FERGUSON

**VACATED**

HEARING:

Court Trial set for PETITION FOR GUARDIANSHIP of KIMBERLY BYERS

COUNSEL:

KIMBERLY BYERS

(PET)...CECILIA I ONUNKW

KAYLYN JAYAN A CHRISTINE FERGUSON

(MIN)...

JASON FERGUSON

(FAT)...PRO/PER

Waiver of Court Fees and Costs filed by KAYLYN JAYAN A CHRISTINE FERGUSON is GRANTED

No notes—Court trial—JTD