



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 10/15/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

09/18/18 & 10/09/18 kd

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

GUARDIANSHIPS

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600600

CASE NAME: JACE RYAN HOUSER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

EDNA LOPEZ

(PET)...VALERIE ROSS

JACE RYAN HOUSER

(MIN)...

GENERAL INFORMATION:

Ex parte Orders granted 05/30/18

Ex parte Orders denied 11/30/16. No emergency. Court orders matter referred to DCFS pursuant to Probate Code §1513(B) for investigation in compliance with Welfare and Institutions Code 328 and 329. Court investigator notified.

Continued from **01/10/17**. Mother objects; written objections to be filed by 01/31/17.

Petitioner to give proper notice.

Continued from **04/25/17** to be heard by Judge Ludvigsen.

Continued from **07/11/17**. Amri Houser (mother) withdraws her consent to guardianship and states objections. Court encourages Edna Lopez and Amri Houser to obtain legal advice. Matter continued by Court.

Continued from **09/05/17**. Mother present in court and objects to the petition. Referred to DCFS (Carol Albrecht)

Continued from **11/07/17**. Edna Lopez appointed as temporary guardian of the person only for minor. Parties referred to Family Court Services, forthwith.

Continued from **01/02/18**. Moth is requesting a continuance to seek legal counsel. A temporary agreement has been reached regarding visitation pursuant to the report of family court services. The mother is to give a financial declaration to determine how the drug testing is to be paid for.

Continued from **03/05/18** Counsel indicates mother has not complied with the visitation order. Court orders the temporary visitation agreement of FCS null and void. All other existing orders to remain in full force and effect until 07/09/18. Court re-refers this matter to DCFS for investigation.

Continued from 07/09/18. Need the completed investigation and report by DCFS. All existing Temporary Orders shall remain in full force and effect until 10/15/18. Temporary Letters to continue in full force and effect.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Edna Lopez (Non-relative) minor Jace (9) DOB: 10/28/08.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests Court to dispense notice on unknown Father and Paternal Grandparents both identified as unknown. **JTD**
2. Father is purportedly unknown.
 - a. **Consent and Waiver of Notice by presumed father John Lopez filed 08/28/17.**
 - b. **Request to Excuse Notice as to biological father Hugo (unknown last name) filed 08/28/17. JTD.**
 - c. **No father is listed on the copy of birth certificate filed 12/27/17.**
3. Due Diligence Declaration filed 08/28/17 as to unknown maternal grandfather. **JTD**
4. See Guardian Screening form filed 11/23/16 at [LF pgs. 2 & 4].
5. See Questionnaire filed 11/23/16 at [LF pg. 4].
6. **DCFS Report filed on 12/29/16. Notice of no report filed 02/27/18 and 07/05/18**
Need DCFS report as directed by court on 03/05/18 and 07/09/18.
7. **Objection with proof of service filed by Amri Houser (mother) on 01/31/17.**
8. FCS Report filed 12/13/17.
9. ~Proposed form Order: 11/23/16.

RECOMMENDATION:

Matter is contested. Need DCFS report then Court's discretion.

(lh/mr/lh/nb/ww/cs/kd)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700135

CASE NAME: ANIELA K SERATO & GILEYLA A SERATO

SEE ALSO 3

HEARING:

Hearing Re: Dismissal of Estate of Gileyla

COUNSEL:

| | |
|------------------|----------------------------|
| MELVIN SERATO | (PET)...PRO/PER |
| GILEYLA A SERATO | (MIN)... |
| ANIELA K SERATO | (MIN)...MELVIN L FRIEDLAND |

GENERAL INFORMATION:

Matter set at Account Review hearing of 07/09/18.

THIS CASE IS SET FOR HEARING ON Dismissal of Estate of Gileyla(19).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Melvin Serato was appointed as guardian of the estate only on 05/01/18.
2. Minor Gileyla turns **19** on 10/13/18.
3. Proof of blocked account filed 09/19/17.
4. **Need** final account to meet the requirements of Local Rule 20-1311. See notes on #3 on next matter.

RECOMMENDATION:

Need to clear note 4, then Court's discretion. If approved, Court to set hearing on final discharge for **10/28/19**.

(kd/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700135

CASE NAME: ANIELA K SERATO & GILEYLA A SERATO

SEE ALSO 2

HEARING:

Accounting Review by ***

COUNSEL:

| | |
|------------------|----------------------------|
| MELVIN SERATO | (PET)...PRO/PER |
| GILEYLA A SERATO | (MIN)... |
| ANIELA K SERATO | (MIN)...MELVIN L FRIEDLAND |

GENERAL INFORMATION:

Continued from 07/09/18.

THIS CASE SET FOR HEARING ON Accounting Review as to minors: Gileyla, 18 (DOB 10/03/99) Aniela, 8 (DOB 06/12/10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Melvin Serato, (father) appointed guardian of both minors, of the estate only, on 05/01/17, funds placed in blocked account.
2. **Need** final Inventory and Appraisal (form GC-040).
3. Funds appear to be in a blocked account. Accounting requirements can be met by providing a Summary of Account [GC-400(SUM)/GC-405 (SUM)] and attach all bank statements for the period of the account per Local Rule 20-1311(e).
 - a. **Need** First Account current beginning with 05/01/17 for Aniela.
 - b. **Need** First and Final Account beginning with 05/01/17 for Gileyla.

RECOMMENDATION:

Inquire status.

(cs/kd/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800024

CASE NAME: PAYTON MARIE TAYLOR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

PENNY S HUNT (PET)...PRO/PER
PAYTON MARIE TAYLOR (MIN)...
ALEXANDER TAYLOR (FAT)...PRO/PER

GENERAL INFORMATION

Penny Hunt appointed as temporary guardian of the person only on 01/23/18.
Continued from **03/05/18** Father objects to petition for guardianship. Father instructed to file written objections with the court. Referred to Court Investigator for investigation and report. All existing temporary orders shall remain in full force and effect until 07/09/18. Temporary letters to continue in full force and effect.
Continued from 07/09/18. All existing temporary orders shall remain in full force and effect until 10/15/18. Temporary Letters to continue in full force and effect. The parties are ordered to report forthwith to Family Court Services and to cooperate fully with the Child Custody Recommending Counselor during all stages of the mediation/evaluation process. Custodial parent(s) shall make children available at all times requested by Counselor. Referral to Family Court Services filed.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Penny Hunt (maternal grandmother) for minor: Payton Taylor (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Patience Entler (mother) and Carla Taylor (paternal grandmother) are deceased.
2. Proof of service of "certified" mail as to Alexander Taylor (father) filed. 02/15/18; however, need mandatory form GC-020 and service must be personal. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] as to Alexander Taylor (father). **Alexander Taylor was present at the 07/09/18 hearing. Does Court wish to deem served?**
3. Guardianship Questionnaire is incomplete as to previous marriages of petitioner on pg. 4. **Need** completed form or verified supplement.
4. **Objections filed 03/05/18 by Alexander Taylor, father.**

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

5. **Family Court Services report filed 09/24/18.**
6. **CI report filed 06/29/18.**
7. ~Proposed Form Order: 01/16/18

RECOMMENDATION

Matter is contested. Need to clear notes 2 & 3 then Court's discretion.
(ww/cs/kd/cs/kd)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800415

CASE NAME: Fernando Neri Marques Valasquez

SEE ALSO 6

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ROCIO ACEVEDO (GP)...ORTEGA, CANOSSA AND ASSOCIATES
ADAN GABRIEL ACEVEDO BELLASETIN (GP)...PRO/PER
FERNANDO NERI MARQUEZ VELASQUEZ (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Rocio Acevedo (non-relative) and Adan Gabriel Acevedo Bellasetin (non-relative) for minor Fernando Neri Marquez Velasquez (20)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and father deceased.
2. Paternal grandfather and maternal grandparents deceased.
3. Consent and Waiver of Notice filed as to:
 - a. Rocio Acevedo (Petitioner)
 - b. Adan Gabriel Acevedo Bellasetin (Petitioner)
 - c. Fernando Neri Marquez Velasquez (minor)
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
 - a. Antelma Acevedo Juarez (paternal grandmother)
 - b. Fernando Donnet Marquez Velazquez (sibling, 14)
5. Guardianship Questionnaire [local form SB18074]. filed as to Adan Gabriel Acevedo Bellasetin, however incomplete regarding Pg. 4, description of known medical needs, mental health needs, and/or special needs. **Need** completed Questionnaire.
6. **Need:** DCFS report as Petitioners are non-relatives per Pr.C. §1513(g).
 - a. Court to inquire as to relationship of Adan Gabriel Acevedo Bellasetin to minor. He has been referred to alternately as an uncle to the minor and a cousin of the minors father.
7. UCCJEA Declaration [form FL-105/GC-120], filed indicates that minor has been in the United States since 08/02/18. It appears Court does not have current jurisdiction

Revised second check notes post two court days prior to the hearing. Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - **no legal or procedural advice will be given.**

under CA. Fam. Code §3424 for 6 months or 2/2/19. However, Court has temporary jurisdiction under Pr.C § 2202 and 2352(a). **JTD.**

8. **If** referred to Court Investigator, need report.
9. **If referred to DCFS, need report.**
10. ~Proposed Form Order: 09/06/18.

RECOMMENDATION:

Need to clear notes 4-6, then Court's discretion.

(kd/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800415

CASE NAME: Fernando Neri Marques Valasquez

SEE ALSO 5

HEARING:

Confidential Hearing re: Petition for Special Immigrant Juvenile Findings

COUNSEL:

ROCIO ACEVEDO (GP)...ORTEGA, CANOSSA AND ASSOCIATES
ADAN GABRIEL ACEVEDO BELLASETIN (GP)...PRO/PER
FERNANDO NERI MARQUEZ VELASQUEZ (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status (minor is **20**)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioners, Rocio Acevedo and Adan Gabriel Acevedo Bellasetin , for Fernando Neri Marquez Velasquez (minor) requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
 - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
 - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
 - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and

- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status...”
2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner’s reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner’s best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a “green card.”
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif.*, County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition.
5. Fernando Neri Marquez Velasquez (minor) offers a declaration in support of the requested findings stating, inter alia, the following:
 - a. Minor was born on 01/26/98 in Mexico and lived there with minor’s mother until her death on 11/22/17 and with his father until his death 07/04/18.
 - b. Minor came to the United States on August 8, 2018 as he did not have anybody to care for him or protect him from the dangers of his country.
 - c. Minor does not believe he can return to Mexico as he would be forced to work to support himself and his brother and would have to give up his education. In addition the gangs prey on the young and will act against without remorse if he rejects recruitment.
 - d. Petitioner alleges minor will be preyed on by gangs if he returns to Mexico and is in fear of an attack on his life.
6. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
7. **Need** Notice of Hearing and Proof of Service on Fernando Neri Marquez Velasquez (minor).

RECOMMENDATION:

Need to clear note 7. Court to reach only if accompanying guardianship petition is first granted, then Court’s discretion re: factual findings that would support this petition.
(kd)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 10/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800424

CASE NAME: Jaliyah Johnson

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

VANESSA MOORE (GP)...PRO/PER
JALIJAH DASHIENA JOHNSON (MIN)...
JAHANI DASHIEN JOHNSON (MIN)...

XREF: FAM VS802613 (Johnson v. Gordon)

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Vanessa Moore (paternal grandmother) for minor(s): Jaliya Dashiena Marah Johnson (14) Jahani Dashien Gordon Johnson (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on:
 - a. Jaliya Dashiena Maria Johnson, minor(14)
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declaration on:
 - a. "Unknown" maternal grandfather.
3. Guardianship Questionnaire [local form SB18074] filed, however incomplete as to mental health history. **Need** same.
4. Referral for CII [form SB-13548] filed, however incomplete as to social security numbers for Meoshi Gordon (mother) and Jeremy Dashien Johnson (father). Petitioner, Vanessa Moore's social security number partially lined thru. **Need** same.
5. UCCJEA indicates father has physical custody and mother claims visitation rights. See X-Ref above.
6. Court to review Questionnaire (LF pg. #4).
7. Mother is listed alternately as Meoshi Gordon and Meoshi Taylor. Court to inquire as to correct name.

8. Court to review Indian Child Inquiry Attachment (Petition LF pg. #15). No reference to possible Indian heritage as to either minor in the Child Information Attachments. Court to inquire.
9. Consent of Proposed Guardian filed 09/10/18.
 - a. Nominations filed for both minors; Jaliya and Jahani, however signed by "Meoshi" no last name. **JTD**.
 - b. Nomination, Consent and Waiver of Notice signed by Jeremy Johnson (father).
 - c. Consent and Waiver signed by "Meoshi" (mother), no last name signed. **JTD**.
10. **If** referred to Court Investigator, need report.
11. ~Proposed Form Order: 09/10/18

RECOMMENDATION:

Need to clear notes 1-4, then Court's discretion.

(kd/cs/kd)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700349

CASE NAME: MARILYNN M CHAVEZ

SEE ALSO 2

HEARING:

Hearing Re: VISITATION

COUNSEL:

YVETTE VERA DELAO

(PET)...PRO/PER

MARILYNN M CHAVEZ

(MIN)...

ARLEEN DYSON

(MOT)...PRO/PER

Waiver of Court Fees and Costs filed by MARILYNN M CHAVEZ is GRANTED

No Notes- JTD.

(kd)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700349

CASE NAME: MARILYNN M CHAVEZ

SEE ALSO 1

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|-------------------|-----------------|
| YVETTE VERA DELAO | (PET)...PRO/PER |
| MARILYNN M CHAVEZ | (MIN)... |
| ARLEEN DYSON | (MOT)...PRO/PER |

GENERAL INFORMATION

Ex parte orders granted on 07/18/17. Yvette Delao appointed temporary guardian of Marilynn M. Chavez.

Continued from **09/05/17** Court deems mother and mgm served. All existing orders shall remain in full force and effect.

Continued from **10/23/17** at request of Court. Matter referred to Court Investigator

Continued from **02/26/18** Court re-refers matter to Court Investigator to interview mother and to conduct a home visit. Referred to Court Investigator for investigation and report pursuant to Pr.C. §1513(b) for investigation in compliance with Welfare and Institutions Code 328 and 329. The Court is informed guardian is 27 years old.

Continued from 05/14/18 at request of Court; Notices to be given. The Court notes that the Court Investigator did not provide a 1513b report as ordered, but did make a referral to the DCFS Hotline. The Court further notes that the Court Investigator attempted to contact mother with incorrect contact information. Mother is ordered to supply the Court Investigator with current contact information.

The Court re-refers matter to Court Investigator for interview with mother and Home Study to be conducted. Referred to Court Investigator for investigation and report. Court Investigator notified. Referred to Family Court Services.

THIS CASE IS SET FOR HEARING ON: Petition for Appointment of Guardian, person only, by Yvette Delao (great aunt), minor Marilynn (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service as to Gabriel Chavez (father).

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

2. **Need** Notice of Hearing and proof of mailed service or file Due Diligence Declaration(s) as to Michelle Peralta (paternal grandmother); Justin Dyson (maternal grandfather), and unknown paternal grandfather.
3. Court may wish to see Questionnaire filed 07/11/17 [LFpg4-5].
4. Court may wish to review parent Questionnaire filed 05/14/18 [LF pg. 5-6]
5. CI report 02/16/18 and Supplemental CI report filed 05/02/18; **CI report filed 10/04/18.**
6. **FCS Reports filed 07/2/18 and 07/23/18.**
7. **DCFS Investigation Narrative filed 05/17/18.**
8. **Objections filed 09/07/17 by Arleen Dyson, mother.**
9. ~Proposed form Order: 07/11/17

RECOMMENDATION

Matter is contested. Need to clear notes 1-2.
(lh/cs/ww/kd)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800407

CASE NAME: ROBERT A CORMIER ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|---------------------|-----------------|
| KENNETH EARL ALCORN | (GPE)...PRO/PER |
| ANITA L ALCORN | (GPE)...PRO/PER |
| ROBERT A CORMIER | (MIN)... |
| MONIQUE L CORMIER | (MIN)... |
| PRISCILLA I CORMIER | (MIN)... |

GENERAL INFORMATION:

Ex Parte Orders denied on 09/10/18. No Emergency.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the **person and estate** by Kenneth and Anita Alcorn (non-relatives) for minor(s): Robert A. Cormier (16) Monique L. Cormier (14) Priscilla I. Cormier (13)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition incomplete as to section 1c regarding bond. Estimated value of estate is \$2,000.00 consisting of personal property, possible insurance and social security benefits which need to be retrieved. Also section re value of real property is incomplete. **Need** verified supplement clarifying estate value and bond.
2. Request to Excuse Notice with Due Diligence Declaration per Local rule 20-1304 filed 08/30/18; however no one is named in the Request.
3. Petitioner indicates minors were adopted by mother. Question if this was a single-parent adoption? Does Court wish to require a copy of adoption decree? **Need** verified supplement.
4. Petition does not list any known relatives in Child Information Attachments [Petition, 10/18/17, LFpg6/11/16]. **Need** adoptive relative information for each minor.
5. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on minors:
 - a. Robert A. Cormier
 - b. Monique L. Cormier

- c. Priscilla I. Cormier. All were present at 09/10/18 hearing. Does court wish to deem that they are served.
6. **Need** Confidential Guardian Screening [form GC-212] for Anita Alcorn.
 - a. Screening form filed as to Kenneth Alcorn is incomplete as to section 17 and date. **Need** completed Screening form for Kenneth Alcorn.
7. Guardianship Questionnaire [local form SB18074] filed, however Anita Alcorn's questionnaire incomplete at pg. 2 as to information regarding spouse. Information is provided in Kenneth Alcorn's Questionnaire. **JTD**.
 - a. Court to review both questionnaires (LF pg. 4).
8. UCCJEA Declaration [form FL-105/GC-120] filed, however no residence listed for Priscilla Cormier. **Need** completed UCCJEA Declaration.
9. **Need:** DCFS report as Petitioners are non-relatives per Pr.C. §1513(g).
10. ~Proposed Form Order: 08/30/18.

RECOMMENDATION:

Need to clear notes 1, 3-6 & 8, then Court's discretion. If approved, Court to set Accounting Review hearing for **12/23/19**. Any accounting to be filed 30 days prior to hearing.

(kd/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800408

CASE NAME: MTR OF SARAH ROTHROCK

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

SUMMER TAMBURELLI (GP)...PRO/PER
SARAH ROTHROCK (MIN)...

GENERAL INFORMATION:

Ex Parte orders denied on 09/10/18. No Emergency.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Summer Tamburelli (non-relative) for minor: Sarah Rothrock (12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Paternal grandparents deceased.
2. Consent and Waiver of Notice filed as to minor Sarah Rothrock.
3. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on:
 - a. Richard Provenzano (father). Father was present at 09/10/18 hearing. Does Court wish to deem served.
 - b. Lennet Rothrock (mother)
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
 - a. Unknown maternal grandparents
 - b. Siblings if over 12.
5. Referral for CII [form SB-13548] filed, however, incomplete as to social security numbers for Lennet Rothrock (mother) and Richard Provenzano (father). **Need** completed form.
6. Petition is not complete as to section 11a. **Need** verified supplement.
7. Guardianship Questionnaire [local form SB18074] filed, however, incomplete as to driver's license and social security numbers for other adults living in home. **Need** completed Questionnaire or verified supplement.
8. Court to review Questionnaire (LF pg. 3).
9. **Need:** DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
10. ~Proposed Form Order: 08/31/18.

RECOMMENDATION:

Need to clear notes 3-7, then Court's discretion.

(kd)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800417

CASE NAME: AURORA RAYLEE RIPKA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SHARLYN ELAINE RIPKA (GP)...PRO/PER
AURORA RAYLEE RIPKA (MIN)...

GENERAL INFORMATION:

Ex Parte Orders granted 09/17/18.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Sharlyn Elaine Ripka (paternal grandmother) for minor, Aurora Raylee Ripka (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on: Brandin Ripka, Jr. (father). Father is allegedly incarcerated. Court could allow certified mail with return receipt with declaration of hardship of personal service per Local Rule 20-1317.
 - a. **Notice and proof of mailed service filed. Need proper service.**
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
 - a. Unknown maternal grandparents.
 - b. **Brandin Ripka, Sr. (paternal grandfather). Notice and proof of mailed service filed 09/19/18, however missing case name and number on page 2 of the Notice. JTD.**
3. Request to Excuse Notice with Due Diligence Declaration per Local rule 20-1304 as to: Melinda Daane (mother). **JTD**
4. Referral for CII [form SB-13548] filed, however incomplete as to social security numbers for both parents and date of birth for mother. **Need** same.
5. Guardianship Questionnaire. Court to review (LF pg. 4)
6. UCCJEA Declaration [form FL-105/GC-120] lists approximately 4 years residence history. **JTD.**
7. **If** referred to Court Investigator, report needed.
8. No Proposed Order. Submit Order after hearing.

RECOMMENDATION:

Need to clear notes 1-2 & 4, then Court's discretion.

(kd)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800418

CASE NAME: Jesus Javier Lopez-Perez

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

HECTOR GONZALEZ-PEREZ (GP)...PRO/PER
NATALIE VELEZ-BAKER (GP)...PRO/PER
JESUS JAVIER LOPEZ-PEREZ (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Hector Gonzalez-Perez (sibling) and Natalie Velez-Baker (non-relative) for minor Jesus J. Lopez-Perez (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on:
 - a. Javier Lopez (father)
 - b. Jesus Lopez-Perez.(proposed ward)
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
 - a. Unknown paternal grandparents
 - b. Unknown maternal grandfather
 - c. Ruby D. Lopez-Perez (sibling) if age 12 or older.
 - d. Christina M. Perez-Estrada (maternal grandmother)
4. Child Attachment is incomplete as to section 8 regarding Indian Child Inquiry. **Need** verified supplement.
5. Referral for CII [form SB-13548] filed, however incomplete as to date of birth and social security number for Javier Lopez (father). **Need** verified supplement.
6. UCCJEA Declaration [form FL-105/GC-120] filed, however incomplete as to attachment 3c. No residence information is on the attachment. **Need** verified supplement.

7. Court to inquire as to marital status of proposed guardians.
 - a. **If** unmarried, **Need:** DCFS report as Petitioner, Natalie Velez-Baker is non-relative per Pr.C. §1513(g).
8. Court to review either Guardianship Questionnaire (LF pg. 3).
9. **It is unclear whether proposed co-guardians are married as documents filed refer to spouse and/or fiancée. Court to clarify. JTD**
 - a. **If** parties are married, need referral to Court Investigator for report.
 - b. **If** parties are not married, need referral to DCFS for non-relative report.
10. ~Proposed Form Order: 09/07/18.

RECOMMENDATION:

Need to clear notes 2-7, then Court's discretion.

(kd/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1100168

CASE NAME: MTR RE JOEL ANDREW WEARN

SEE ALSO 8

HEARING:

OSC re: Dismissal

COUNSEL:

| | |
|-------------------|-----------------|
| LYNNE D RUSSELL | (GP)...PRO/PER |
| GENE R NICHOLS | (GP)...PRO/PER |
| JOEL ANDREW WEARN | (MIN)... |
| ONDREA WEARN | (PET)...PRO/PER |

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON OSC re: Dismissal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:
OSC set on 05/14/18 on court's own motion.

RECOMMENDATION

Court's discretion re: OSC.

(kd)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1100168

CASE NAME: MTR RE JOEL ANDREW WEARN

SEE ALSO 7

HEARING: Hearing re: Petition for Termination of Guardianship

COUNSEL:

| | |
|-------------------|-----------------|
| LYNNE D RUSSELL | (GP)...PRO/PER |
| GENE R NICHOLS | (GP)...PRO/PER |
| JOEL ANDREW WEARN | (MIN)... |
| ONDREA WEARN | (PET)...PRO/PER |

GENERAL INFORMATION:

Continued from **01/29/18** Petitioner report Lynne Russell and paternal grandmother have passed away. Hearing continued at request of Court to file notices. **Continued from 05/14/18. No appearance. Hearing continued at request of Court for petitioner to be present. Should petitioner not be present at next hearing, this petition will be dismissed. Order to show Cause re: Dismissal set for 10/15/18. Notice given by Judicial Assistant.**

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Ondrea Wearn (mother), minor: Joel Wearn, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Lynne Russell and Gene Nichols, maternal grandmother and partner, appointed Co-Guardians of the person, of minor on 05/14/12.
2. Mother is petitioning for termination of guardianship. She indicates co-guardian/maternal grandmother has passed away and minor has resided with her since May 2015.
3. **Need** Notice of Hearing and Proof of Service by Mail (form GC-020) or file Due Diligence Declaration(s) as to Gene Nichols (guardian), Rowan Law (father), Dennis Swiestra (maternal grandfather), and paternal grandfather (not listed).
4. Court may wish to review Termination of Guardianship Parent Questionnaire.
5. ~Proposed form Order: 12/27/17

RECOMMENDATION:

Need to clear note 3, then Court's discretion.

(cs/kd)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500089

CASE NAME: ADAM JOHN KLUMPP

HEARING:

Accounting Review by ***

COUNSEL:

DEBRA L JONES

ADAM JOHN KLUMPP

(GE/GPE)...RICHARD G ANDERSON

(MIN)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Debra L. Jones (mother) appointed Guardian of the estate only, of minor Adam John Klumpp now 13 on 09/16/2015.

1. Order settling First Account was entered on 10/20/16.
2. **Need** 2nd accounting beginning August 9, 2016.

RECOMMENDATION:

Inquire status.

(kd)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS700258

CASE NAME: MATTER RE KENDRA KIARA CHAPMAN

HEARING:
Hearing re Final Discharge

COUNSEL:
BERNARDO VARGAS (GP/GPE)...PRO/PER
MARY VARGAS (GP)...PRO/PER
KENDRA KIARA CHAPMAN (MIN)...

GENERAL INFORMATION

Kendra turned 18 on 09/30/17.

THIS CASE IS SET FOR HEARING ON final discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Final accounting approved 01/23/18. .
2. No receipts required as there were zero assets on hand at the final account.
3. Need Ex-parte petition/order for final discharge.

RECOMMENDATION:

Inquire status.

(kd)

Superior Court of Calif, County of San Bernardino
Page: 11 add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR BS1300003

CASE NAME: MTR OF RAY'SHAWN M.A. THOMPSON
SEE ALSO 12
HEARING:
Hearing Re: PETITION FOR REMOVAL OF GUARDIAN

COUNSEL:
ALESIA SONYA DIGGS (PET)...PRO/PER
RAY'SHAWN M.A. THOMPSON (MIN)...MITCHELL ROTH (GAL)
AUDIE RENE DIGGS (PET)...PRO/PER
TREAZURE GALBREATH (PET)...PRO/PER
BENITA C THOMPSON (GP)...PRO/PER

GENERAL INFORMATION:

Ex-parte orders denied on 09/19/18. Hearing continued at request of Attorney Mitchell Roth; reason: Time for competing petitions to be filed and served. Court orders any competing petitions filed and served are to be set for October 15th, 2018 in S37. Clerk's office is to use this date for setting competing petition(s) hearings. Court finds previous 1513b order is no longer necessary. The Court makes visitation orders.

THIS CASE SET FOR HEARING ON Petition for Removal of Guardian, person only by Treazure Galbreath.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter was set on 09/19/18, during Ex-Parte Petition re Removal of Guardian, wherein, orders were denied and matter was continued.
2. Treazure Galbreath has not filed a Petition for Guardianship of the Person as of the time of this review. **Need** Petition filed.
3. Petition for guardianship filed by Benita Thompson, paternal grandfather. See notes on next matter.

RECOMMENDATION:

Need to clear note 2 then Court's discretion.
(kd/cs)

Superior Court of Calif, County of San Bernardino
Page: 12 add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR BS1300003

CASE NAME: MTR OF RAY'SHAWN M.A. THOMPSON

SEE ALSO 11

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|-------------------------|-----------------------------|
| ALESIA SONYA DIGGS | (PET)...PRO/PER |
| RAY'SHAWN M.A. THOMPSON | (MIN)...MITCHELL ROTH (GAL) |
| AUDIE RENE DIGGS | (PET)...PRO/PER |
| TREAZURE GALBREATH | (PET)...PRO/PER |
| BENITA C THOMPSON | (GP)...PRO/PER |

GENERAL INFORMATION:

Ex-parte orders denied on 09/19/18. Hearing continued at request of Attorney Mitchell Roth; reason: Time for competing petitions to be filed and served. Court orders any competing petitions filed and served are to be set for October 15th, 2018 in S37. Clerk's office is to use this date for setting competing petition(s) hearings. Court finds previous 1513b order is no longer necessary. The Court makes visitation orders.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only by Benita C. Thompson (paternal grandmother for minor Rayshawn(10):

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters issued 04/04/13 to Alesia and Audie Diggs are for the Person and Estate. **Need** corrected Letters reflecting Guardianship of the Person only.
2. Treazure Galbreath has not filed a Petition for Guardianship as of the time of this review.
3. It appears that the minor is no longer living with guardians and is currently living with Benita C. Thompson, Petitioner. Court to inquire.
4. Court to review Petition (LF pg. 3).
5. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on: Gregory Thompson, Jr. (father) and Crystal Saunders (mother)
 - a. As father is incarcerated, notice may be served by certified mail and return of signed receipt, and declaration of hardship per Local Rule 20-1317.

6. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on:
 - a. Gregory Thompson, Sr. (Paternal grandfather)
 - b. Audie Diggs (maternal grandfather/guardian)
 - c. Alesia Diggs (maternal grandmother/guardian).
7. Guardianship Questionnaire [local form SB18074] filed, however, incomplete as to social security number and need answer to question on criminal history for other adult in home. **Need** completed form or verified supplement.
 - a. Court to review questionnaire (LF pg. 4).
8. Referral for CII [form SB-13548] filed, however, incomplete as to social security number for mother. **Need** completed form or verified supplement.
9. **Need:** Upon referral to CI by the Court, requires CI report.
10. ~Proposed Form Order: 09/27/18.

RECOMMENDATION:

Matter appears to be contested.

Need to clear notes 5-8, then Court's discretion.

(kd)

Superior Court of Calif, County of San Bernardino
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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 10/15/18 TIME: 1:30 DEPT: S37G

CASE#: GAR PS1700670

CASE NAME: EMMANUEL CABALLERO & BRIANNA CABALLERO

SEE ALSO 14

HEARING: Hearing Re: PTN FOR GUARDIANSHIP

COUNSEL:

BRIANNA CABALLERO (MIN)...
EMMANUEL CABALLERO (MIN)...
SILVIA CABRERA (PET)...PRO/PER

GENERAL INFORMATION:

Continued from 10/11/18 to trail court trial set same date

Temporary Orders denied on 12/27/17. Matter referred to DCFS hotline for immediate investigation. Court requests DCFS provide a report to the court.

Continued from 01/29/18. The Court determines the minors are currently residing with mother. Due Diligence Declaration denied as to father. Mother to file written objections. Court orders matter referred to Department of Children and Family Services pursuant to Probate Code 1513(b) for investigation in compliance with Welfare and Institutions Code 328 and 329. Notice by Judicial Assistant

Continued from 05/08/18. Court cleared note 3 as mother appeared. Minors live with mother. Matter is contested, Trial requested.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Silvia Cabrera (non-relative), minors: Emmanuel, 7 and Brianna, 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice filed 01/10/18 as to father Manuel Caballeri **Denied 01/29/18**. Father mailed notice filed to Mexico; however, when a person who is to receive personal notice of a guardianship proceeding resides in Mexico, service may be **either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Mexico); c) service by Letters Rogatory; or (d) service via the Mexico Ministry of Foreign Affairs. CCP section 413.10(c); Pr.C. 1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention). Need proper notice and proof of service.**

2. Petition, section 11 as to whether petitioner is a foster home, adoption etc. **Need** verified supplement.
3. Request to Excuse Notice with Due Diligence Declarations filed 01/10/18 as “unknown” paternal grandparents and maternal grandparents. JTD
4. Mother Octavia Hernandez appeared.
5. DCFS Narrative filed 04/20/18.
6. Children and Family Services Report filed 07/26/18.
7. **Objections filed by mother, Octavia Hernandez.**
8. ~Proposed form Order submitted: 12/19/17

RECOMMENDATION:

Matter is contested. Need to clear notes 1-2.

(cs/nb/lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY TRIAL

DATE: 10/15/18 TIME: 1:30 DEPT: S37G

CASE#: GAR PS1700670

CASE NAME: EMMANUEL CABALLERO & BRIANNA CABALLERO

SEE ALSO 13

HEARING:

Court Trial set for petition for Guardianship of Silvia Cabrera

COUNSEL:

| | |
|--------------------|-----------------|
| BRIANNA CABALLERO | (MIN)... |
| EMMANUEL CABALLERO | (MIN)... |
| SILVIA CABRERA | (PET)...PRO/PER |

Trial – No notes – JTD